The Alberta Gazette

Part I

Vol. 108	Edmonton, Saturday, June 30, 2012	No. 12

PROCLAMATION

[GREAT SEAL]
CANADA
PROVINCE OF ALBERTA   Donald S. Ethell, *Lieutenant Governor.*

ELIZABETH THE SECOND, by the Grace of God, of the United Kingdom, Canada, and Her Other Realms and Territories, **QUEEN**, Head of the Commonwealth, Defender of the Faith

P R O C L A M A T I O N

To all to Whom these Presents shall come

G R E E T I N G

Denise Perret *Acting Deputy Minister of Justice and Acting Deputy Attorney General*

WHEREAS section 23 of the Traffic Safety Amendment Act, 2011, provides that that Act comes into force on Proclamation; and

WHEREAS it is expedient to proclaim the Traffic Safety Amendment Act, 2011, in force:

NOW KNOW YE THAT by and with the advice and consent of Our Executive Council of Our Province of Alberta, by virtue of the provisions of the said Act hereinbefore referred to and of all other power and authority whatsoever in Us vested in that behalf, We have ordered and declared and do hereby proclaim the Traffic Safety Amendment Act, 2011, in force on June 25, 2012.

IN TESTIMONY WHEREOF We have caused these Our Letters to be made Patent and the Great Seal of Our Province of Alberta to be hereunto affixed.

WITNESS: COLONEL (RETIRED) THE HONOURABLE DONALD S. ETHELL, Lieutenant Governor of Our Province of Alberta, in Our City of Edmonton in Our Province of Alberta, this 12th day of June in the Year of Our Lord Two Thousand Twelve and in the Sixty-first Year of Our Reign.

BY COMMAND   Jonathan Denis, *Provincial Secretary.*

ORDERS IN COUNCIL

O.C. 176/2012

(Municipal Government Act)

Approved and ordered:
Donald S. Ethell
Lieutenant Governor. May 31, 2012

The Lieutenant Governor in Council orders that

(a) effective January 1, 2012, the land described in Appendix A and shown on the sketch in Appendix B is separated from Brazeau County and annexed to the Town of Drayton Valley,

(b) any taxes owing to Brazeau County at the end of December 31, 2011 in respect of the annexed land are transferred to and become payable to the Town of Drayton Valley together with any lawful penalties and costs levied in respect of those taxes, and the Town of Drayton Valley upon collecting those taxes, penalties and costs must pay them to Brazeau County, and

(c) the assessor for the Town of Drayton Valley must, for the purposes of taxation in 2012 and subsequent years, assess the annexed land and the assessable improvements to it,

and makes the Order in Appendix C.

Alison Redford, Chair.

APPENDIX A

DETAILED DESCRIPTION OF THE LANDS SEPARATED FROM BRAZEAU COUNTY AND ANNEXED TO THE TOWN OF DRAYTON VALLEY

ALL THAT PORTION OF THE WEST HALF OF SECTION TWENTY-ONE (21), TOWNSHIP FORTY-NINE (49), RANGE SEVEN (7) WEST OF THE FIFTH MERIDIAN NOT WITHIN THE TOWN OF DRAYTON VALLEY LYING EAST OF THE EAST BOUNDARY OF PLAN 2502JY AND LYING SOUTH OF THE SOUTH BOUNDARY OF PLAN 782 1189 AND EXCLUDING PLAN 832 2156.

ALL THAT PORTION OF THE EAST HALF OF SECTION TWENTY-ONE (21), TOWNSHIP FORTY-NINE (49), RANGE SEVEN (7) WEST OF THE FIFTH MERIDIAN NOT WITHIN THE TOWN OF DRAYTON VALLEY LYING SOUTH OF THE SOUTH BOUNDARY OF PLAN 772 1918.

ALL THAT PORTION OF THE WEST HALF OF SECTION TWENTY-TWO (22), TOWNSHIP FORTY-NINE (49), RANGE SEVEN (7) WEST OF THE FIFTH MERIDIAN LYING SOUTH OF THE SOUTH BOUNDARY OF PLAN 002 2846

INCLUDING ALL THAT PORTION OF THE NORTH-SOUTH ROAD ALLOWANCE AND ROAD WIDENING ADJACENT TO THE WEST SIDE OF SAID HALF SECTION LYING SOUTH OF THE PROJECTION WEST OF THE SOUTH BOUNDARY OF PLAN 002 2846.

ALL THAT PORTION OF THE EAST HALF OF SECTION TWENTY-TWO (22), TOWNSHIP FORTY-NINE (49), RANGE SEVEN (7) WEST OF THE FIFTH MERIDIAN LYING SOUTH OF THE SOUTH BOUNDARY OF PLAN 002 2846.

THE NORTH HALF OF SECTION FIFTEEN (15), TOWNSHIP FORTY-NINE (49), RANGE SEVEN (7) WEST OF THE FIFTH MERIDIAN.

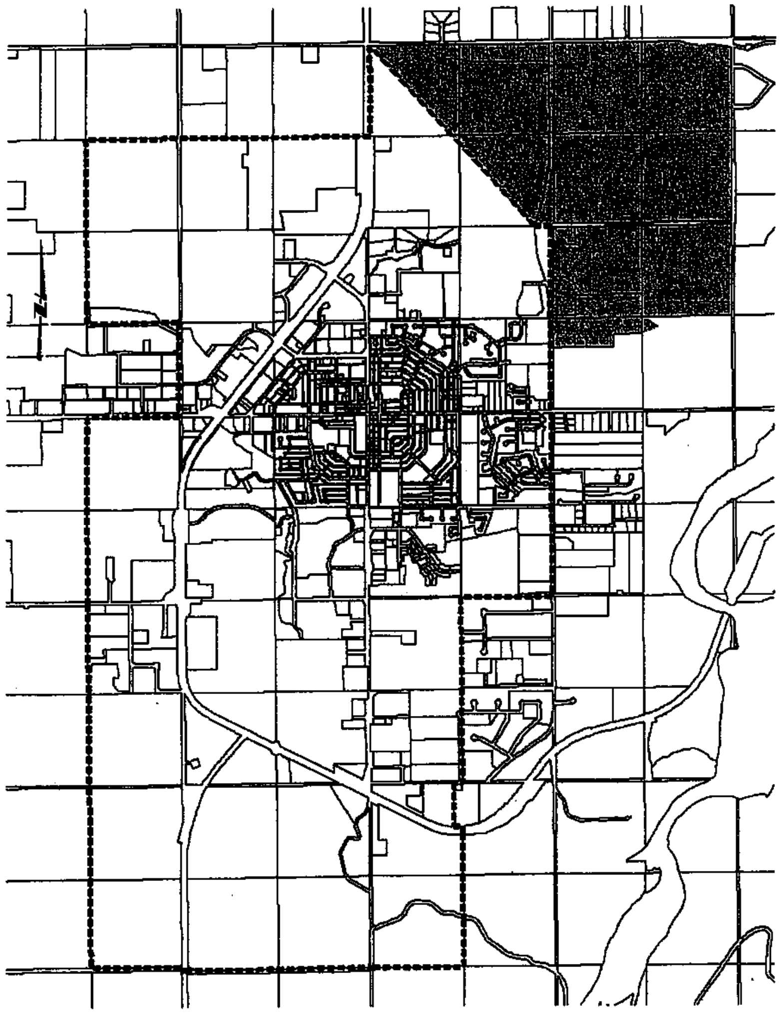
ALL THAT PORTION OF THE SOUTHWEST QUARTER OF SECTION FIFTEEN (15), TOWNSHIP FORTY-NINE (49), RANGE SEVEN (7) WEST OF THE FIFTH MERIDIAN LYING NORTH OF THE SOUTH BOUNDARY OF PLAN 882 2078, LOT 1 AND EXCLUDING ALL THAT PORTION OF THE NORTH-SOUTH ROAD ALLOWANCE LYING SOUTH OF THE PROJECTION WEST OF THE SOUTH BOUNDARY PLAN 882 2078, LOT 1 TO THE EAST BOUNDARY OF PLAN 2998JY.

PLAN 932 3520.

ALL INTERVENING ROAD ALLOWANCES, ROADS AND HIGHWAY PLANS AND INTERSECTIONS.

APPENDIX B

A SKETCH SHOWING THE GENERAL LOCATION OF THE AREAS ANNEXED TO THE TOWN OF DRAYTON VALLEY



Legend

Existing Town of Drayton Valley Boundary

Annexation Area

APPENDIX C

ORDER

1 In this Order,

(a) "annexed land" means the land described in Appendix A and shown on the sketch in Appendix B;

(b) "Brazeau County's Land Use Bylaw" means Brazeau County's Land Use Bylaw as it stood on November 15, 2010, and does not include any subsequent amendment to the bylaw.

2 For the purposes of taxation in 2012 and in each subsequent year up to and including 2062, the annexed land and the assessable improvements to it

(a) must be assessed by the Town of Drayton Valley on the same basis as if they had remained in Brazeau County, and

(b) must be taxed by the Town of Drayton Valley in respect of each assessment class that applies to the annexed land and the assessable improvements to it using

(i) the municipal tax rate established by Brazeau County, or

(ii) the municipal tax rate established by the Town of Drayton Valley,

whichever is lower.

3 Where, in any taxation year, a portion of the annexed land

(a) becomes a new parcel of land created as a result of subdivision or separation of title by registered plan of subdivision or by instrument or any other method that occurs at the request of, or on behalf of, the landowner, except for the subdivision of an existing farmstead from a previously unsubdivided quarter section,

(b) ceases to be used as farmland or for any other use that Brazeau County's Land Use Bylaw authorizes for the Agriculture District established by the Bylaw, or

(c) ceases to be used for an industrial use that is authorized by Brazeau County's Land Use Bylaw and that

(i) is a non-conforming use, or

(ii) is authorized by a development permit issued before January 1, 2012, section 2 ceases to apply at the end of that taxation year in respect of that portion of the annexed land and the assessable improvements to it.

4 The Town of Drayton Valley shall pay to Brazeau County the amount of two million five hundred and fifty thousand five hundred and fifty-three dollars ($2,550,553.00) not later than 90 days after the date this Order in Council is made by the Lieutenant Governor in Council.

GOVERNMENT NOTICES

Agriculture and Rural Development

Form 15

(Irrigation Districts Act)
(Section 88)

Notice to Irrigation Secretariat:
Change of Area of an Irrigation District

On behalf of the **St. Mary River Irrigation District**, I hereby request that the Irrigation Secretariat forward a certified copy of this notice to the Registrar for Land Titles for the purposes of registration under section 22 of the *Land Titles Act* and arrange for notice to be published in the Alberta Gazette.

The following parcels of land should be **added** to the irrigation district and the notation added to the certificate of title:

LINC Number	Short Legal Description as shown on title	Title Number
0013 621 347	4;13;10;25;NE	101 040 665+3
0022 705 231	4;12;10;29;SE	931 048 806+1
0022 642 318	4;13;10;24;NE	101 040 665
0022 644 950	4;13;9;36;NW	130W200

I certify the procedures required under part 4 of the *Irrigation Districts Act* have been completed and the area of the **St. Mary Irrigation District** should be changed according to the above list.

Rebecca Fast, *Office Administrator,*
Irrigation Secretariat.

Culture

Ministerial Order

(Historical Resources Act)

MO 22/12

I, Heather Klimchuk, Minister of Culture, pursuant to Section 20(15) of the *Historical Resources Act,* **hereby make the order** amending Order in Council 714/77, registered in the Land Titles Office as document 771101759, designating the Cathedral Church of the Redeemer as a Provincial Historical Resource to exclude the lands legally described as:

Those portions of Road Plan 121 1425 Affecting Lots 34-40, Block 41, Plan A.

Dated at Edmonton, Alberta, this 11th day of June, 2012.

Heather Klimchuk, *Minister*

Order Designating Provincial Historic Resource

(Historical Resources Act)

MO 17/12

I, Heather Klimchuk, Minister of Culture, pursuant to section 20(1) of the *Historical Resources Act*, RSA 2000 cH-9, **hereby**:

1. **Designate** the site known as the:

   Canadian Bank of Commerce Manager's Residence, together with the land legally described as:

   Plan 2325P
   Block 14
   The south west half of Lot 9 and all of Lot 10
   excepting thereout all mines and minerals

   and municipally located in the Town of Nanton, Alberta

   as a **Provincial Historic Resource**,

2. Give notice that pursuant to section 20, subsection (9) of that Act, no person shall destroy, disturb, alter, restore, or repair any PROVINCIAL HISTORIC RESOURCE or remove any historic object from a PROVINCIAL HISTORIC RESOURCE without the written approval of the Minister.

3. Further give notice that the following provisions of section 20, subsections (11) and (12) of that Act now apply in case of sale or inheritance of the above mentioned resource:

(11) *the owner of an historic resource that is subject to an order under subsection (1) shall, at least 30 days before any sale or other disposition of the historic resource, serve notice of the proposed sale or other disposition on the Minister*,

(12) *when a person inherits an historic resource that is subject to an order under subsection (1), that person shall notify the Minister of the inheritance within 15 days after the historic resource is transferred to the person*.

Signed at Edmonton, May 15, 2012.

Heather Klimchuk, *Minister.*

MO 18/12

I, Heather Klimchuk, Minister of Culture, pursuant to section 20(1) of the *Historical Resources Act*, RSA 2000 cH-9, **hereby**:

1. **Designate** the site known as the:

   St. Jean Baptiste Church and Rectory, together with the land legally described as:

   All that portion of the north west quarter of Section twenty seven (27) Township seventy seven (77) Range twenty one (21) west of the fifth meridian, described as follows: commencing at the south west corner of the said quarter section thence east along the south boundary fifty five (55) meters, thence north and parallel to the west boundary two hundred twenty two (222) meters thence west and parallel to the south boundary to intersection with the west boundary, thence south along the west boundary to point of commencement, containing 1.221 hectares (3.02 acres) more or less.

   excepting thereout all mines and minerals

   and municipally located in the Municipal District of Smoky River No. 130, Alberta as a **Provincial Historic Resource**,

2. Give notice that pursuant to section 20, subsection (9) of that Act, no person shall destroy, disturb, alter, restore, or repair any PROVINCIAL HISTORIC RESOURCE or remove any historic object from a PROVINCIAL HISTORIC RESOURCE without the written approval of the Minister.

3. Further give notice that the following provisions of section 20, subsections (11) and (12) of that Act now apply in case of sale or inheritance of the above mentioned resource:

   (11) *the owner of an historic resource that is subject to an order under subsection (1) shall, at least 30 days before any sale or other disposition of the historic resource, serve notice of the proposed sale or other disposition on the Minister*,

(12) *when a person inherits an historic resource that is subject to an order under subsection (1), that person shall notify the Minister of the inheritance within 15 days after the historic resource is transferred to the person*.

Signed at Edmonton, May 15, 2012.

Heather Klimchuk, *Minister.*

Education

Ministerial Order No. 2/2012

(School Act)

I, Thomas A. Lukaszuk, Minister of Education, pursuant to Sections 219 and 220 of the **School Act**, make the Order in the attached Appendix, being The Loree Roman Catholic Separate School District No. 733 Establishment Order.

Dated at Edmonton, Alberta, this 7 day of March, 2012.

Thomas A. Lukaszuk, *Minister.*

APPENDIX

The Loree Roman Catholic Separate School District No. 733
Establishment Order

1 Pursuant to Sections 219 and 220 of the **School Act**, The Loree Roman Catholic Separate School District No. 733 is established.

2 The Loree Roman Catholic Separate School District No. 733 shall be comprised of the following lands, which are included in The Loree School District No. 2268 and which are properly assessable for separate school purposes under the provision of Sections 153 to 160 of the **School Act**:

Township 51, Range 11, West of the 4th Meridian
Sections 18 to 21 inclusive; Sections 27 to 34 inclusive; North halves of Sections 17 and 22; Northwest quarter of Section 26.

Township 51, Range 12, West of the 4th Meridian
Sections 1 and 2; Sections 11 to 14 inclusive; Sections 23 to 26 inclusive; Section 36.

Ministerial Order No. 3/2012

(School Act)

I, Thomas A. Lukaszuk, Minister of Education, pursuant to Section 239 of the **School Act**, make the order in the attached Appendix, being The Vermilion Roman Catholic Separate School District No. 97 (The East Central Alberta Catholic Separate Schools Regional Division No. 16) Boundary Adjustment Order.

Dated at Edmonton, Alberta, this 7 day of March, 2012.

Thomas A. Lukaszuk, *Minister.*

APPENDIX

The Vermilion Roman Catholic Separate School District No. 97 (The East Central Alberta Catholic Separate Schools Regional Division No. 16) Boundary Adjustment Order

1 Pursuant to Section 239 of the **School Act**, all of the lands are taken from the following school district and are added to The Vermilion Roman Catholic Separate School District No. 97:

The Loree Roman Catholic Separate School District No. 733

2 Pursuant to Section 239 of the **School Act**, the following school district is dissolved:

The Loree Roman Catholic Separate School District No. 733

3 The Vermilion Roman Catholic Separate School District No. 97 (The Vermilion Ward) shall be comprised of the following lands:

Township 50, Range 5, West of the 4th Meridian
Sections 19 and 20; Sections 29 to 34 inclusive; Northwest quarter of Section 27; West half and Northeast quarter of Section 28; West half of Section 35.

Township 50, Range 6, West of the 4th Meridian
Sections 19 to 36 inclusive.

Township 50, Range 7, West of the 4th Meridian
Sections 24, 25, and 36.

Township 51, Range 5, West of the 4th Meridian
Sections 2 to 8 inclusive; Sections 17 to 20 inclusive; Sections 28 to 33 inclusive; North half of Section 21; That portion of Section 27 lying North and West of Vermilion River.

Township 51, Range 6, West of the 4th Meridian
Sections 1 to 36 inclusive.

Township 51, Range 7, West of the 4th Meridian
Sections 1 and 12.

Township 51, Range 11, West of the 4th Meridian
Sections 18 to 21 inclusive; Sections 27 to 34 inclusive; North halves of Sections 17 and 22; Northwest quarter of Section 26.

Township 51, Range 12, West of the 4th Meridian
Sections 1 and 2; Sections 11 to 14 inclusive; Sections 23 to 26 inclusive; Section 36.

Township 52, Range 5, West of the 4th Meridian
Sections 6, 7, and 18; South half of Section 19.

Township 52, Range 6, West of the 4th Meridian
Sections 1 to 24 inclusive; Sections 29 to 32 inclusive; South halves of Sections 25 to 28 inclusive.

Township 52, Range 7, West of the 4th Meridian
East halves of Sections 12, 13, and 24; Southeast quarter of Section 25.

Ministerial Order No. 6/2012

(School Act)

I, Thomas A. Lukaszuk, Minister of Education, pursuant to Section 239 of the **School Act**, make the Order in the attached Appendix, being The Fox Creek School District No. 5093 (The Northern Gateway Regional Division No. 10) and The Fox Creek Roman Catholic Separate School District No. 582 (The Living Waters Catholic Regional Division No. 42) Boundary Adjustment Order.

Dated at Edmonton, Alberta this 13 day of April, 2012.

Thomas A. Lukaszuk, *Minister.*

APPENDIX

The Fox Creek School District No. 5093 (The Northern Gateway Regional Division No. 10) and The Fox Creek Roman Catholic Separate School District No. 582 (The Living Waters Catholic Regional Division No. 42) Boundary Adjustment Order

WHEREAS The Fox Creek School District No. 5093 (The Northern Gateway Regional Division No. 10) Boundary Adjustment Order, Ministerial Order No. 019/2002 dated September 3, 2002, transferred the following lands from The Creekland School District No. 5295 and added them to The Fox Creek School District No. 5093:

Township 63, Range 19, West of the 5th Meridian
Sections 3 to 5 inclusive.

AND WHEREAS such lands should have been also identified as being added to and belonging within the boundaries of The Fox Creek Roman Catholic Separate School District No. 582 which is located within The Living Waters Catholic Regional Division No. 42;

I, hereby amend Ministerial Order No. 019/2002 to reference the afore-mentioned lands, specifically, Township 63, Range 19, West of the 5th Meridian, Sections 3 to 5 inclusive, as being added to The Fox Creek School District No. 5093 and The Fox Creek Roman Catholic Separate School District No. 582 in Section 1 of Ministerial Order No. 019/2002 and to further describe the lands in Section 3 of Ministerial Order No. 019/2002 as comprising both The Fox Creek School District No. 5093 and The Fox Creek Roman Catholic Separate School District No. 582 districts.

Energy

Hosting Expenses Exceeding $600.00

For the quarter ending March 31, 2012

Function: CTRC Calgary Presentations
Purpose: To allow organizations to present their conclusions and observations directly to the Critical Transmission Review and answer any questions from the Committee in a public forum.
Amount: $1,522.12
Date: January 9 – 12, 2012
Location: Calgary

Function: CTRC Edmonton Presentations
Purpose: To allow organizations to present their conclusions and observations directly to the Critical Transmission Review and answer any questions from the Committee in a public forum.
Amount: $1,790.13
Date: January 18 – 20, 2012
Location: Edmonton

Function: Jacobs Consultancy
Purpose: Presentation of the final findings of the Jacobs Consultancy report on "EU Pathways Study: Lifecycle Assessment of Crude Oils in a European Context".
Amount: $4,451.29
Date: January 31, 2012
Location: London, England

Function: Information Session on Gas Cost Allowance
Purpose: To provide information and feedback for industry on gas cost allowance.
Amount: $632.40
Date: February 28, 2012
Location: Calgary

Production Allocation Unit Agreement

(Mines and Minerals Act)

Notice is hereby given, pursuant to section 102 of the Mines and Minerals Act, that the Minister of Energy on behalf of the Crown has executed counterparts of the agreement entitled "Production Allocation Unit Agreement – Chauvin South Leduc B Agreement No. 1" and that the Unit became effective on August 1, 2011.

EXHIBIT "A"

ATTACHED TO AND MADE PART OF AN AGREEMENT ENTITLED
"Chauvin South Leduc B Agreement No. 1"

Tract No.	Land Description (W4M)	Lease Number	Royalty Owner	Tract Participation (%)	Working Interest Owner	Share of Working Interest (%)	Share of Tract Participation (%)
1	Lsd 13 & 14 of 25-42-2W4M	AB Crown P&NG Lease #0409120262	The Crown	63.77%	Talisman Energy Canada 100%	100%	63.77%
2	Lsd 4 of 36-42-2W4M	AB Crown P&NG Lease #0409120270	The Crown	13.43%	Talisman Energy Canada 100%	100%	13.43%
3	SE 35-42-2W4M	Freehold Lease dated July 26, 1968	Cenovus Energy Inc.	22.80%	Talisman Energy Canada 100%	100%	22.80%

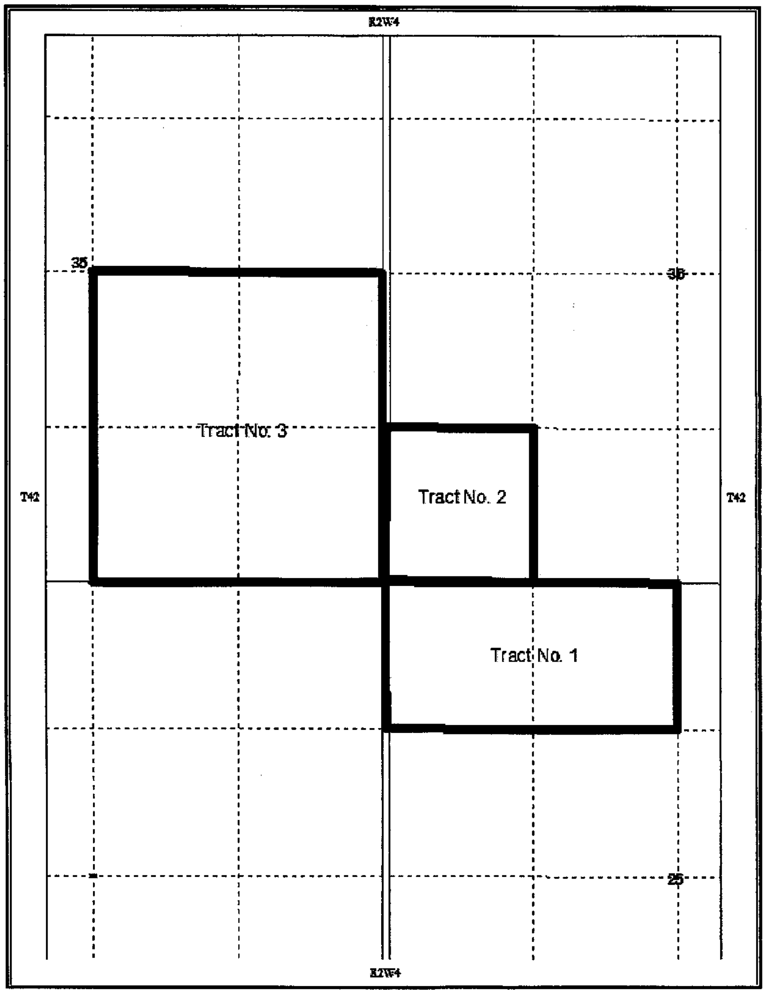
Working Interest Owners:

Talisman Energy Canada 100%

Effective as of the Effective Date
Page 12

EXHIBIT "B"

ATTACHED TO AND MADE PART OF AN AGREEMENT ENTITLED
"Chauvin South Leduc B Agreement No. 1"

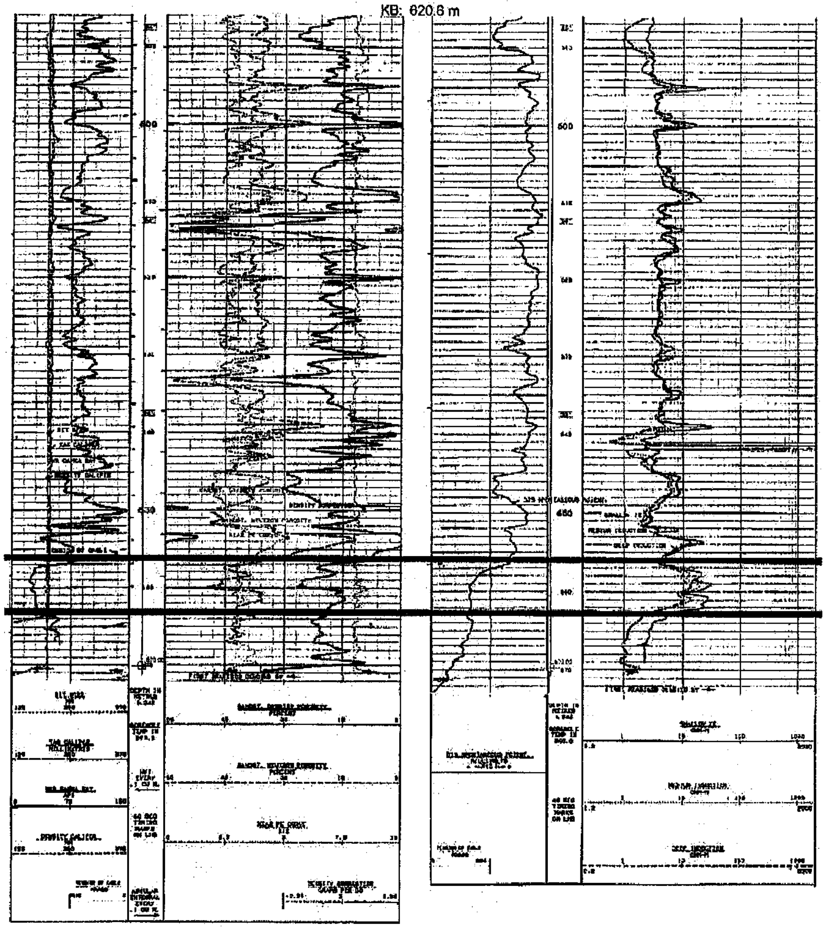


Effective as of the Effective Date
Page 13

EXHIBIT "C"

ATTACHED TO AND MADE PART OF AN AGREEMENT ENTITLED
"Chauvin South Leduc B Agreement No. 1"

100/14-25-042-02W4
KB: 620.6 m



The Leduc Formation is identified on the Induction Log of the Well 100/14-25-042-02W400 between the depths of 656.5 m and 662.5 m KB.

Environment and Sustainable Resource Development

Hosting Expenses Exceeding $600.00
For the period October 1, 2011 to December 31, 2011

Function: Alberta Fisheries Round Table Meeting
Purpose: Alberta Fisheries Management Round Table representatives and related stakeholders discuss issues relating to fisheries management.
Date: October 15, 2011
Amount: $1,025.00
Location: Red Deer

Function: 2011 Joint Management Committee Meeting of the Agreement on International Humane Trapping Standards
Purpose: Discuss the Agreement on International Humane Trapping Standards.
Date: October 5, 2011
Amount: $817.28
Location: Edmonton

Hosting Expenses Exceeding $600.00
For the period January 1, 2012 to March 31, 2012

Function: LiDar Conference
Purpose: Workshop pertaining to the use of LiDar (light detection and ranging) technology.
Date: March 1-2, 2012
Amount: $31,888.52
Location: Edmonton

Function: 2012 Fire Control Mutual-Aid Meeting
Purpose: Discuss the Mutual-Aid Agreement with districts and county's.
Date: March 26, 2012
Amount: $ 720.00
Location: Chain Lakes

Natural Resources Conservation Board

Hosting Expenses Exceeding $600.00
For the period April 1, 2012 to June 30, 2012

Function: *Agricultural Operation Practices Act* (AOPA). Policy Advisory Group Meeting.
Purpose: The Policy Advisory Group is a multi-stakeholder advisory group which provides advice and feedback to the NRCB regarding the effectiveness of its delivery of the *Agricultural Operation Practices Act*.
Date: May 29, 2012
Amount: $ 894.60
Location: Leduc AB

Alberta Fishery Regulations, 1998

Notice of Variation Order 06-2012

Commercial Fishing Seasons

The close times and quotas set out in Schedule 8 to the Alberta Fishery Regulations, 1998 in respect of the waters listed in the Schedule to this Notice have been varied by Variation Order 06-2012 by the Director of Fisheries Management in accordance with section 3 of the Alberta Fishery Regulations, 1998.

Where fishing with gill nets is permitted during an open season established by the Order, the gill net mesh size has been specified in the Order.

Pursuant to Variation Order 06-2012 commercial fishing is permitted in accordance with the following schedule.

SCHEDULE
PART 1

Item - 1
Column 1 Waters – In respect of: (105) Spencer Lake (67-1-W4)
Column 2 Gear - Gill net not less than 140 mm mesh
Column 3 Open Time - A. In respect of Spencer Lake excluding the following portions: - That portion of Spencer Lake that is **less** than 4.5 metres (15 ft.) in depth. - 08:00 hours December 6, 2012 to 16:00 hours December 16, 2012. B. In respect of all other waters: Closed.
Column 4 Species and Quota - 1) Lake whitefish: 15,000 kg; 2) Walleye: 250 kg; 3) Yellow perch: 450 kg; 4) Northern pike: 600 kg; 5) Tullibee: 1 kg; 6) Lake trout: 1 kg.

Intergovernmental, International and Aboriginal Relations

Hosting Expenses Exceeding $600.00
For the fourth quarter ending March 31, 2012

Date: August 31, 2011
Purpose: Networking event for the Congressional Staff Energy Study Tour delegation, to discuss oil sands development and Aboriginal relations.
Amount: $836.90
Location: Fort McMurray, Alberta

Date: September 21-22, 2011
Purpose: Networking events at the First Nation Development Fund annual workshop.
Amount: $8,059.93
Location: Morley, Alberta

Date: November 7, 2011
Purpose: Networking event to discuss academic collaboration between Alberta Medical Universities and Oxford University Medical Science Division.
Amount: $960.58
Location: London, United Kingdom

Date: November 21-22, 2011
Purpose: Networking receptions with Qatar Petroleum, Qatar Gas and Qatar Petroleum International during the Canada – Arab Business Council.
Amount: $5,403.39
Location: Doha, Qatar

Date: November 23, 2011
Purpose: Networking event at the First Nations Economic Capacity Building workshop.
Amount: $865.45
Location: Slave Lake, Alberta

Date: November 25, 2011
Purpose: Networking event co-hosted with the Government of Nova Scotia at the Federal, Provincial, Territorial Working Group, on Aboriginal Consultation and Accommodation.
Amount: $1,778.90
Location: Halifax, Nova Scotia

Date: November 26, 2011
Purpose: Networking event during the Bahrain Mission to discuss business opportunities with Saudi and Bahraini key contacts.
Amount: $1,791.49
Location: Manama, Bahrain

Date: November 27, 2011
Purpose: Networking event during the Bahrain Mission to discuss political relations, educational and business opportunities with Bahraini key contacts.
Amount: $1,791.49
Location: Manama, Bahrain

Date: November 28, 2011
Purpose: Networking event during the Bahrain Mission to discuss business opportunities with key Bahraini oil and gas officials.
Amount: $4,240.11
Location: Manama, Bahrain

Date: November 30, 2011
Purpose: Networking event during the Kuwait Mission to discuss business opportunities with Kuwaiti oil and gas contacts.
Amount: $1,774.53
Location: Kuwait City, Kuwait

Date: December 13, 2011
Purpose: Networking event for Premiers and senior officials of the New West Partnership to discuss intergovernmental relations.
Amount: $1,336.65
Location: Edmonton, Alberta

Date: December 15, 2011
Purpose: Métis Settlements Ombudsman's information open house event.
Amount: $601.00
Location: Edmonton, Alberta

Date: December 19, 2011
Purpose: Reception for the members of the Canada-United Kingdom Chamber of Commerce, to introduce and present the key directives of the new Alberta government.
Amount: $2,270.81
Location: London, United Kingdom

Date: January 11-12, 2012
Purpose: Networking events for the delegation of Heilongjiang ice sculptors and government officials, during the 30th anniversary of the Alberta-Heilongjiang twinning.
Amount: $5,543.45
Location: Edmonton, Alberta

Date: January 18, 2012
Purpose: Reception during the First Nations Economic Capacity Building workshop.
Amount: $1,403.00
Location: Grand Prairie, Alberta

Date: January 18, 2012
Purpose: Event hosted with British Columbia and Saskatchewan governments to brief clients, companies and major stakeholders on the New West Partnership program development.
Amount: $1,252.88
Location: Shanghai, China

Date: January 19, 2012
Purpose: Protocol agreement meeting on government to government relations with Alberta's Grand Chiefs, Vice Chiefs, Ministers responsible for consultation, Deputy Ministers, and their senior staff.
Amount: $819.00
Location: Calgary, Alberta

Date: February 2, 2012
Purpose: Event during the U.S. Ambassador’s visit, focusing on cross border labour mobility, energy and environmental issues.
Amount: $979.30
Location: Edmonton, Alberta

Date: February 7, 2012
Purpose: Banquet for Aboriginal organizations and other stakeholders to identify challenges, capitalize on opportunities and determine next step to improve communication, collaboration and coordination of services and programs for urban Aboriginal people.
Amount: $12,485.12
Location: Edmonton, Alberta

Date: February 8, 2012
Purpose: Networking event for Alberta companies and key Thai oil and gas executives during the International Petroleum Technology Conference.
Amount: $2,683.16
Location: Bangkok, Thailand

Date: February 20, 2012
Purpose: Networking event for Alberta companies participating to the Australia mission on how to do business in Australia and to present an overview of the Queensland coal seam gas industry.
Amount: $3,144.65
Location: Brisbane, Australia

Date: February 21, 2012
Purpose: Technical seminar and networking reception for Alberta companies, representatives from the Canadian Consulate in Sydney, Export Development Canada and key Australian oil and gas companies.
Amount: $7,839.89
Location: Brisbane, Australia

Date: February 23, 2012
Purpose: Networking reception with local industry representatives and participants to the Australasian Oil and Gas Conference.
Amount: $4,821.65
Location: Perth, Australia

Date: February 27, 2012
Purpose: Networking reception for the Canada - U.S. Business Council Chicago, hosted by the Premier.
Amount: $2,055.80
Location: Chicago, Illinois

Date: February 27, 2012
Purpose: Networking reception to introduce South Australian oil and gas companies to Alberta representatives.
Amount: $4,601.82
Location: Adelaide, Australia

Date: February 28, 2012
Purpose: Technical seminar and networking event to give Alberta companies the opportunity to give a business presentation to the local industry representatives.
Amount: $787.01
Location: Adelaide, Australia

Date: March 2, 2012
Purpose: Networking reception to celebrate the International Francophony Day (Rendez-vous de la Francophonie), hosted by the Minister.
Amount: $2,803.72
Location: Calgary, Alberta

Date: March 6, 2012
Purpose: Annual ceremony for the International Francophony Day (Rendez-vous de la Francophonie), hosted by the Speaker of the Legislative Assembly of Alberta.
Amount: $690.00
Location: Edmonton, Alberta

Date: March 6, 2012
Purpose: Briefing session with senior government officials and industry representatives to discuss the Premier's Mission to Washington, D.C. and New York City.
Amount: $1,226.46
Location: Washington, D.C.

Date: March 8, 2012
Purpose: Networking opportunity at the "Doing Business in India" workshop to inform Alberta oil and gas companies on how to expand their business to India and meet Indian industry representatives.
Amount: $838.90
Location: Edmonton, Alberta

Justice and Solicitor General

Office of the Public Trustee
Interest Rate on Public Trustee Guaranteed Accounts

(Public Trustee Act)

In accordance with section 3(4) of the Public Trustee Investment Regulation, notice is hereby given that from July 1, 2012 the nominal interest rate on all guaranteed accounts is 3.00%, which corresponds to an annual effective rate of 3.04%.

Cynthia M. Bentz
Public Trustee.

Safety Codes Council

Agency Accreditation - Cancellation

Pursuant to Section 30 of the Safety Codes Act it is hereby ordered that

Paragon Inspection Services, Accreditation No. A000230, Order No. 0677

Is to cease services under the Safety Codes Act for **Electrical**.

Consisting of all parts of the Canadian Electrical Code, Code for Electrical Installations at Oil and Gas Facilities and Alberta Electrical Utility Code.

Issued Date: June 11, 2012.

Corporate Accreditation

(Safety Codes Act)

Pursuant to section 28 of the Safety Codes Act it is hereby ordered that

Athabasca Oil Corporation, Accreditation No. C000865, Order No. 2853

Having satisfied the terms and conditions of the Safety Codes Council is authorized to administer the Safety Codes Act within the Corporation's facilities identified in the approved Electrical Regulatory Management Plan for the discipline of **Electrical**

Consisting of all parts of the Canadian Electrical Code, Code for Electrical Installations at Oil & Gas Facilities.

Accredited Date: June 18, 2012 Issued Date: June 18, 2012.

Municipal Accreditation - Cancellation

(Safety Codes Act)

Pursuant to section 26 of the Safety Codes Act it is hereby ordered that

County of Vermilion River No 24, Accreditation No M000310, Order No. 0888

Due to the voluntary withdrawal from accreditation, is to cease administration under the Safety Codes Act within its jurisdiction for **Fire**

Date: June 18, 2012.

Alberta Securities Commission

NATIONAL INSTRUMENT 21-101 *MARKETPLACE OPERATION*

AMENDING INSTRUMENT

(Securities Act)

Made as a rule by the Alberta Securities Commission on March 14, 2012 pursuant to sections 223 and 224 of the Securities Act.

AMENDMENTS TO
NATIONAL INSTRUMENT 21-101
MARKETPLACE OPERATION

1. ***National Instrument 21-101 Marketplace Operation is amended by this Instrument.***

2. Part 1 is amended by

(a) adding the following definition in section 1.1:

"accounting principles" means accounting principles as defined in National Instrument 52-107 Acceptable Accounting Principles and Auditing Standards**,**

(b) replacing the definition of* "**alternative trading system**"** *in section 1.1 with the following:

"alternative trading system",

(a) in every jurisdiction other than Ontario, means a marketplace that

(i) is not a recognized quotation and trade reporting system or a recognized exchange, and

(ii) does not

(A) require an issuer to enter into an agreement to have its securities traded on the marketplace,

(B) provide, directly, or through one or more subscribers, a guarantee of a two-sided market for a security on a continuous or reasonably continuous basis,

(C) set requirements governing the conduct of subscribers, other than conduct in respect of the trading by those subscribers on the marketplace, and

(D) discipline subscribers other than by exclusion from participation in the marketplace, and

(b) in Ontario has the meaning set out in subsection 1(1) of the *Securities Act* (Ontario);**,**

(c) adding "or municipal body***" after "***municipal corporation***" in paragraph (b) of the definition of "***government debt security***" in section 1.1,***

(d) replacing paragraph (c) of the definition of "government debt security***" in section 1.1 with the following:***

(c) a debt security issued or guaranteed by a crown corporation or public body,**,**

(e) replacing the definition of "marketplace***" in section 1.1 with the following:***

"marketplace",

(a) in every jurisdiction other than Ontario, means

(i) an exchange,

(ii) a quotation and trade reporting system,

(iii) a person or company not included in clause (i) or (ii) that

(A) constitutes, maintains or provides a market or facility for bringing together buyers and sellers of securities,

(B) brings together the orders for securities of multiple buyers and sellers, and

(C) uses established, non-discretionary methods under which the orders interact with each other, and the buyers and sellers entering the orders agree to the terms of a trade, or

(iv) a dealer that executes a trade of an exchange-traded security outside of a marketplace, but does not include an inter-dealer bond broker; and

(b) in Ontario has the meaning set out in subsection 1(1) of the *Securities Act* (Ontario);**,**

(f) adding the following definitions in section 1.1:

"private enterprise" means a private enterprise as defined in Part 3 of National Instrument 52-107 *Acceptable Accounting Principles and Auditing Standards*;

"publicly accountable enterprise" means a publicly accountable enterprise as defined in Part 3 of National Instrument 52-107 *Acceptable Accounting Principles and Auditing Standards*;**,**

(g) ***replacing paragraph (a) of the definition of "***recognized exchange***" in section 1.1 with the following:***

(a) in Ontario, a recognized exchange as defined in subsection 1(1) of the *Securities Act* (Ontario),**,**

(h) ***replacing the definition of "***recognized quotation and trade reporting system***" in section 1.1 with the following:***

"recognized quotation and trade reporting system" means

(a) in every jurisdiction other than British Columbia, Ontario and Québec, a quotation and trade reporting system recognized by the securities regulatory authority under securities legislation to carry on business as a quotation and trade reporting system,

(b) in British Columbia, a quotation and trade reporting system recognized by the securities regulatory authority under securities legislation as a quotation and trade reporting system or as an exchange;

(b.1) in Ontario, a recognized quotation and trade reporting system as defined in subsection 1(1) of the *Securities Act* (Ontario), and

(c) in Québec, a quotation and trade reporting system recognized by the securities regulatory authority under securities or derivatives legislation as an exchange or a self-regulatory organization;***, and***

(i) ***adding the following section:***

1.5 Interpretation – NI 23-101 – Terms defined or interpreted in NI 23-101 and used in this Instrument have the respective meanings ascribed to them in NI 23-101.**.**

3. ***Part 3 is replaced with the following:***

PART 3 MARKETPLACE INFORMATION

3.1 Initial Filing of Information

(1) A person or company must file as part of its application for recognition as an exchange or a quotation and trade reporting system Form 21-101F1.

(2) A person or company must not carry on business as an ATS unless it has filed Form 21-101F2 at least 45 days before the ATS begins to carry on business as an ATS.

3.2 Change in Information

(1) Subject to subsection (2), a marketplace must not implement a significant change to a matter set out in Form 21-101F1 or in Form 21-101F2 unless the marketplace has filed an amendment to the information provided in Form 21-101F1 or in Form 21-101F2 in the manner set out in the Form at least 45 days before implementing the change.

(2) A marketplace must file an amendment to the information provided in Exhibit L – Fees of Form 21-101F1 or Exhibit L – Fees of Form 21-101F2, as applicable, at least seven business days before implementing a change to the information provided in Exhibit L – Fees.

(3) For any change involving a matter set out in Form 21-101F1 or Form 21-101F2 other than a change referred to in subsection (1) or (2), a marketplace must file an amendment to the information provided in the Form by the earlier of

(a) the close of business on the 10^{th} day after the end of the month in which the change was made, and

(b) if applicable, the time the marketplace discloses the change publicly.

3.3 Reporting Requirements

A marketplace must file Form 21-101F3 within 30 days after the end of each calendar quarter during any part of which the marketplace has carried on business.

3.4 Ceasing to Carry on Business as an ATS

(1) An ATS that intends to cease carrying on business as an ATS must file a report on Form 21-101F4 at least 30 days before ceasing to carry on that business.

(2) An ATS that involuntarily ceases to carry on business as an ATS must file a report on Form 21-101F4 as soon as practicable after it ceases to carry on that business.

3.5 Forms Filed in Electronic Form

A person or company that is required to file a form or exhibit under this Instrument must file that form or exhibit in electronic form**..**

4. Part 4 is replaced with the following:

PART 4 MARKETPLACE FILING OF AUDITED FINANCIAL STATEMENTS

4.1 Filing of Initial Audited Financial Statements

(1) A person or company must file as part of its application for recognition as an exchange or a quotation and trade reporting system, together with Form 21-101F1, audited financial statements for its latest financial year that

(a) are prepared in accordance with Canadian GAAP applicable to publicly accountable enterprises or IFRS,

(b) include notes to the financial statements that identify the accounting principles used to prepare the financial statements, and

(c) are audited in accordance with Canadian GAAS or International Standards on Auditing and are accompanied by an auditor's report.

(2) A person or company must not carry on business as an ATS unless it has filed, together with Form 21-101F2, audited financial statements for its latest financial year.

4.2 Filing of Annual Audited Financial Statements

(1) A recognized exchange and a recognized quotation and trade reporting system must file annual audited financial statements within 90 days after the end of its financial year in accordance with the requirements outlined in subsection 4.1(1).

(2) An ATS must file annual audited financial statements.**.**

5. Part 5 is amended by

(a) replacing the portion before section 5.2 with the following:

PART 5 MARKETPLACE REQUIREMENTS

5.1 Access Requirements

(1) A marketplace must not unreasonably prohibit, condition or limit access by a person or company to services offered by it.

(2) A marketplace must

(a) establish written standards for granting access to each of its services; and

(b) keep records of

(i) each grant of access including the reasons for granting access to an applicant, and

(ii) each denial or limitation of access, including the reasons for denying or limiting access to an applicant.

(3) A marketplace must not

(a) permit unreasonable discrimination among clients, issuers and marketplace participants; or

(b) impose any burden on competition that is not reasonably necessary and appropriate.***,***

(b) replacing "recognized exchange or recognized quotation and trade reporting system***" in section 5.2 with "***marketplace***",***

(c) replacing "member or user***" in section 5.2 with "***marketplace participant***",***

(d) repealing subsection 5.3(2),

(e) repealing section 5.6, and

(f) adding the following sections:

5.7 Fair and Orderly Markets

A marketplace must take all reasonable steps to ensure that its operations do not interfere with fair and orderly markets.

5.8 Discriminatory Terms

A marketplace must not impose terms that have the effect of discriminating between orders that are routed to the marketplace and orders that are entered on that marketplace for execution.

5.9 Risk Disclosure for Trades in Foreign Exchange-Traded Securities

(1) A marketplace that is trading foreign exchange-traded securities must provide each marketplace participant with disclosure in substantially the following words:

"The securities traded by or through the marketplace are not listed on an exchange in Canada and may not be securities of a reporting issuer in Canada. As a result, there is no assurance that information concerning the issuer is available or, if the information is available, that it meets Canadian disclosure requirements."

(2) Before the first order for a foreign exchange-traded security is entered onto the marketplace by a marketplace participant, the marketplace must obtain an acknowledgement from the marketplace participant that the

marketplace participant has received the disclosure required in subsection (1).

5.10 Confidential Treatment of Trading Information

(1) A marketplace must not release a marketplace participant's order or trade information to a person or company other than the marketplace participant, a securities regulatory authority or a regulation services provider unless

(a) the marketplace participant has consented in writing to the release of the information;

(b) the release of the information is required by this Instrument or under applicable law; or

(c) the information has been publicly disclosed by another person or company, and the disclosure was lawful.

(2) A marketplace must not carry on business unless it has implemented reasonable safeguards and procedures to protect a marketplace participant's order or trade information, including

(a) limiting access to order or trade information of marketplace participants to

(i) employees of the marketplace, or

(ii) persons or companies retained by the marketplace to operate the system or to be responsible for compliance by the marketplace with securities legislation; and

(b) implementing standards controlling trading by employees of the marketplace for their own accounts.

(3) A marketplace must not carry on business as a marketplace unless it has implemented adequate oversight procedures to ensure that the safeguards and procedures established under subsection (2) are followed.

5.11 Management of Conflicts of Interest

A marketplace must establish, maintain and ensure compliance with policies and procedures that identify and manage any conflicts of interest arising from the operation of the marketplace or the services it provides.

5.12 Outsourcing

If a marketplace outsources any of its key services or systems to a service provider, which includes affiliates or associates of the marketplace, the marketplace must:

(a) establish and maintain policies and procedures for the selection of service providers to which key services and systems may be outsourced and for the evaluation and approval of such outsourcing arrangements,

(b) identify any conflicts of interest between the marketplace and the service provider to which key services and systems are outsourced, and establish and maintain policies and procedures to mitigate and manage such conflicts of interest,

(c) enter into a contract with the service provider to which key services and systems are outsourced that is appropriate for the materiality and nature of the outsourced activities and that provides for adequate termination procedures,

(d) maintain access to the books and records of the service providers relating to the outsourced activities,

(e) ensure that the securities regulatory authorities have access to all data, information and systems maintained by the service provider on behalf of the marketplace, for the purposes of determining the marketplace's compliance with securities legislation,

(f) take appropriate measures to determine that service providers to which key services or systems are outsourced establish, maintain and periodically test an appropriate business continuity plan, including a disaster recovery plan,

(g) take appropriate measures to ensure that the service providers protect the marketplace participants' proprietary, order, trade or any other confidential information, and

(h) establish processes and procedures to regularly review the performance of the service provider under any such outsourcing arrangement**.**.

7. Part 6 is amended by

(a) repealing sections 6.4, 6.5 and 6.6,

(b) replacing section 6.7 with the following:

6.7 Notification of Threshold

(1) An ATS must notify the securities regulatory authority in writing if,

(a) during at least two of the preceding three months of operation, the total dollar value of the trading volume on the ATS for a month in any type of security is equal to or greater than 10 percent of the total dollar value of the trading volume for the month in that type of security on all marketplaces in Canada;

(b) during at least two of the preceding three months of operation, the total trading volume on the ATS for a month in any type of security is equal to or greater than 10 percent of the total trading volume for the month in that type of security on all marketplaces in Canada; or

(c) during at least two of the preceding three months of operation, the number of trades on the ATS for a month in any type of security is equal to or greater than 10 percent of the number of trades for the month in that type of security on all marketplaces in Canada.

(2) An ATS must provide the notice referred to in subsection (1) within 30 days after the threshold referred to in subsection (1) is met or exceeded.***, and***

(c) repealing sections 6.8, 6.10, 6.12 and 6.13.

8. Part 7 is amended by

(a) replacing "displayed on***" with "***displayed by***" in subsection 7.1(1),***

(b) replacing "of the marketplace***" with "***of the marketplace and if the orders posted on the marketplace meet the size threshold set by a regulation services provider***" in subsection 7.1(2),***

(c) replacing "displayed on***" with "***displayed by***" in subsection 7.3(1),***

(d) replacing "of the marketplace***" with "***of the marketplace and if the orders posted on the marketplace meet the size threshold set by a regulation services provider***" in subsection 7.3(2), and***

(e) replacing "A marketplace***" with "***A marketplace that is subject to this Part***" in section 7.6.***

9. Part 8 is amended by

(a) replacing "displayed on***" with "***displayed by***" in subsection 8.1(1),***

(b) replacing "displayed on***" with "***displayed by***" in subsection 8.2(1),***

(c) repealing section 8.5, and

(d) replacing "2012***" with "***2015***" in section 8.6.***

10. Part 10 is amended by

(a) replacing the title with "**PART 10 TRANSPARENCY OF MARKETPLACE OPERATIONS*****",***

(b) replacing section 10.1 with the following:

10.1 Disclosure by Marketplaces

A marketplace must publicly disclose on its website information reasonably necessary to enable a person or company to understand the marketplace's operations or services it provides, including but not limited to information related to:

(a) all fees, including any listing, trading, data, co-location and routing fees charged by the marketplace, an affiliate or by a party to which services have directly or indirectly been outsourced or which directly or indirectly provides those services;

(b) how orders are entered, interact and execute;

(c) all order types;

(d) access requirements;

(e) the policies and procedures that identify and manage any conflicts of interest arising from the operation of the marketplace or the services it provides;

(f) any referral arrangements between the marketplace and service providers;

(g) where routing is offered, how routing decisions are made; and

(h) when indications of interest are disseminated, the information disseminated and the types of recipients of such indications of interest.***, and***

(c) repealing section 10.3.

11. Part 11 is amended by

(a) replacing paragraph 11.2(1)(c) with the following:

(c) a record of each order which must include

(i) the order identifier assigned to the order by the marketplace,

(ii) the marketplace participant identifier assigned to the marketplace participant transmitting the order,

(iii) the identifier assigned to the marketplace where the order is received or originated,

(iv) each unique client identifier assigned to a client accessing the marketplace using direct electronic access,

(v) the type, issuer, class, series and symbol of the security,

(vi) the number of securities to which the order applies,

(vii) the strike date and strike price, if applicable,

(viii) whether the order is a buy or sell order,

(ix) whether the order is a short sale order, if applicable,

(x) whether the order is a market order, limit order or other type of order, and if the order is not a market order, the price at which the order is to trade,

(xi) the date and time the order is first originated or received by the marketplace,

(xii) whether the account is a retail, wholesale, employee, proprietary or any other type of account,

(xiii) the date and time the order expires,

(xiv) whether the order is an intentional cross,

(xv) whether the order is a jitney and if so, the identifier of the underlying broker,

(xvi) the currency of the order,

(xvii) whether the order is routed to another marketplace for execution, and the date, time and name of the marketplace to which the order was routed, and

(xviii) whether the order is a directed-action order, and whether the marketplace marked the order as a directed-action order or received the order marked as a directed-action order.***,***

(b) replacing subparagraph 11.2(1)(d)(ix) with the following:

(ix) the marketplace trading fee for each trade, and

(x) each unique client identifier assigned to a client accessing the marketplace using direct electronic access.**,**

(c) deleting "or 6.13***" in subparagraph 11.3(1)(b),***

(d) replacing "section 12.1***" with "***sections 12.1 and 12.4***" in subparagraph 11.3(1)(c),***

(e) replacing "6.10(2)***" with "***5.9(2)***" in subparagraph 11.3(1)(e),***

(f) replacing subparagraphs 11.3(2)(b) and (c) with the following:

(b) copies of all forms filed under Part 3; and

(c) in the case of an ATS, copies of all notices given under section 6.7.***,***

(g) repealing subparagraph 11.3(2)(d),

(h) repealing section 11.4, and

(i) deleting "with the clock used by a regulation services provider monitoring the activities of marketplaces, inter-dealer bond brokers or dealers trading those securities***" in subsection 11.5(2).***

12. Part 12 is amended by

(a) replacing the title with "**PART 12 MARKETPLACE SYSTEMS AND BUSINESS CONTINUITY PLANNING*****",***

(b) replacing paragraph 12.1(a) with the following:

(a) develop and maintain

(i) an adequate system of internal control over those systems; and

(ii) adequate information technology general controls, including without limitation, controls relating to information systems operations, information security, change management, problem management, network support and system software support;***,***

(c) replacing paragraph 12.1(b) with the following:

(b) in accordance with prudent business practice, on a reasonably frequent basis and, in any event, at least annually,

(i) make reasonable current and future capacity estimates;

(ii) conduct capacity stress tests to determine the ability of those systems to process transactions in an accurate, timely and efficient manner; and***,***

(d) replacing "paragraph 12.1(a)***" with "***paragraph 12.1(a) and section 12.4***" in subsection 12.2(1),***

(e) replacing "Subsections***" with "***Paragraphs***" in subsection 12.3(4), and***

(f) adding the following section:

12.4 Business Continuity Planning

(1) A marketplace must develop and maintain reasonable business continuity plans, including disaster recovery plans.

(2) A marketplace must test its business continuity plans, including disaster recovery plans, on a reasonably frequent basis and, in any event, at least annually.**.**

13. Part 13 is amended by

(a) replacing the title with "**PART 13 CLEARING AND SETTLEMENT*****",***

(b) replacing "through an ATS***" with "***on a marketplace***" in subsection 13.1(1), and***

(c) replacing "reported***" with "***reported to***" in subsection 13.1(1).***

14. Part 14 is amended by

(a) repealing subsection 14.1(2),

(b) adding the following after subsection 14.4(5):

(6) An information processor must file annual audited financial statements within 90 days after the end of its financial year that

(a) are prepared in accordance with Canadian GAAP applicable to publicly accountable enterprises, Canadian GAAP applicable to private enterprises or IFRS,

(b) include notes to the financial statements that identify the accounting principles used to prepare the financial statements, and

(c) are audited in accordance with Canadian GAAS or International Standards on Auditing and are accompanied by an auditor's report.

(7) An information processor must file its financial budget within 30 days after the start of a financial year.

(8) An information processor must file, within 30 days after the end of each calendar quarter, the process and criteria for the selection of government debt securities, as applicable, and designated corporate debt securities and the list of government debt securities, as applicable, and designated corporate debt securities.

(9) An information processor must file, within 30 days after the end of each calendar year, the process to communicate the designated securities to the marketplaces, inter-dealer bond brokers and dealers providing the information required by the Instrument, including where the list of designated securities can be found.***,***

(c) replacing paragraph 14.5(a) with the following:

(a) develop and maintain

(i) an adequate system of internal controls over its critical systems; and

(ii) adequate information technology general controls, including, without limitation, controls relating to information systems operations, information security, change management, problem management, network support, and system software support;**,**

(d) ***adding "***and***" at the end of subparagraph 14.5(b)(i),***

(e) ***deleting "***and***" at the end of subparagraph 14.5(b)(ii),***

(f) ***repealing subparagraph 14.5.(b)(iii),***

(g) ***adding "***and section 14.6***" after "***paragraph (a)***" in paragraph 14.5(c), and***

(h) ***adding the following sections:***

14.6 Business Continuity Planning

(1) An information processor must develop and maintain reasonable business continuity plans, including disaster recovery plans.

(2) An information processor must test its business continuity plans, including disaster recovery plans, on a reasonably frequent basis and, in any event, at least annually.

14.7 Confidential Treatment of Trading Information

An information processor must not release order and trade information to a person or company other than the marketplace, inter-dealer bond broker or dealer that provided this information in accordance with this Instrument, or other than a securities regulatory authority, unless:

(a) the release of that information is required by this Instrument or under applicable law; or

(b) the information processor received prior approval from the securities regulatory authority.

14.8 Transparency of Operations of an Information Processor

An information processor must publicly disclose on its website information reasonably necessary to enable a person or company to understand the information processor's operations or services it provides including, but not limited to:

(a) all fees charged by the information processor for the consolidated data;

(b) a description of the process and criteria for the selection of government debt securities, as applicable, and designated corporate debt securities and the list of government debt securities, as applicable, and designated corporate debt securities;

(c) access requirements; and

(d) the policies and procedures to manage conflicts of interest that may arise in the operation of the information processor..

15. Form 21-101F1 – Information Statement Exchange or Quotation and Trade Reporting system is replaced with the following:

FORM 21-101F1
INFORMATION STATEMENT
EXCHANGE OR QUOTATION AND TRADE REPORTING SYSTEM

Filer: ☐ **EXCHANGE** ☐ **QUOTATION AND TRADE REPORTING SYSTEM**

Type of Filing: ☐ **INITIAL** ☐ **AMENDMENT**

1. Full name of exchange or quotation and trade reporting system:

2. Name(s) under which business is conducted, or name of market or facility, if different from item 1:

3. If this filing makes a name change on behalf of the exchange or quotation and trade reporting system in respect of the name set out in item 1 or item 2, enter the previous name and the new name:

Previous name:

New name:

4. Head office

Address:

Telephone:

Facsimile:

5. Mailing address (if different):

6. Other offices

Address:

Telephone:

Facsimile:

7. Website address:

8. Contact employee

Name and title:

Telephone number:

Facsimile:

E-mail address:

9. Counsel

Firm name:

Contact name:

Telephone number:

Facsimile:

E-mail address:

10. Market Regulation is being conducted by:

☐ the exchange
☐ the quotation and trade reporting system
☐ regulation services provider other than the filer (see Exhibit M)

EXHIBITS

File all Exhibits with the Filing. For each Exhibit, include the name of the exchange or quotation and trade reporting system, the date of filing of the Exhibit and the date as of which the information is accurate (if different from the date of the filing). If any Exhibit required is inapplicable, a statement to that effect shall be furnished instead of such Exhibit.

Except as provided below, if the filer, recognized exchange or recognized quotation and trade reporting system files an amendment to the information provided in its Filing and the information relates to an Exhibit filed with the Filing or a subsequent amendment, the filer, recognized exchange or recognized quotation and trade reporting system, must, in order to comply with subsections 3.2(1), 3.2(2) or 3.2(3) of National Instrument 21-101, provide a description of the change, the expected date of the implementation of the change, and file a complete and updated Exhibit. The filer must provide a clean and a blacklined version showing changes from the previous filing.

If the filer, recognized exchange or recognized quotation and trade reporting system has otherwise filed the information required by the previous paragraph pursuant to section 5.5 of National Instrument 21-101, it is not required to file the information again as an amendment to an Exhibit. However, if supplementary material relating to a filed rule is contained in an Exhibit, an amendment to the Exhibit must also be filed.

Exhibit A – Corporate Governance

1. Legal status:

   - ☐ Corporation
   - ☐ Partnership
   - ☐ Sole Proprietorship
   - ☐ Other (specify):

2. Except where the exchange or quotation and trade reporting system is a sole proprietorship, indicate the following:

   1. Date (DD/MM/YYYY) of formation.

   2. Place of formation.

   3. Statute under which exchange or quotation and trade reporting system was organized.

3. Provide a copy of the constating documents (including corporate by-laws), shareholder agreements, partnership agreements and other similar documents, and all subsequent amendments.

4. Provide the policies and procedures to address potential conflicts of interest arising from the operation of the marketplace or the services it provides, including those related to the commercial interest of the marketplace, the interests of its owners and its operators, the responsibilities and sound functioning of the marketplace, and those between the operations of the marketplace and its regulatory responsibilities.

Exhibit B – Ownership

A list of the registered or beneficial holders of securities of, partnership interests in, or other ownership interests in, the exchange or recognized quotation and trade reporting system. For each of the persons listed in the Exhibit, please provide the following:

1. Name.

2. Principal business or occupation and title.

3. Ownership interest.

4. Nature of the ownership interest, including a description of the type of security, partnership interest or other ownership interest.

5. Whether the person has control (as interpreted in subsection 1.3(2) of National Instrument 21-101 *Marketplace Operation*).

In the case of an exchange or quotation and trade reporting system that is publicly traded, if the exchange or quotation and trade reporting system is a corporation, please only provide a list of each shareholder that directly owns five percent or more of a class of a voting security of the exchange or quotation and trade reporting system.

Exhibit C – Organization

1. A list of partners, officers, governors, and members of the board of directors and any standing committees of the board, or persons performing similar functions, who presently hold or have held their offices or positions during the previous year, indicating the following for each:

    1. Name.

    2. Principal business or occupation and title.

    3. Dates of commencement and expiry of present term of office or position.

    4. Type of business in which each is primarily engaged and current employer.

    5. Type of business in which each was primarily engaged in the preceding five years, if different from that set out in item 4.

    6. Whether the person is considered to be an independent director.

2. A list of the committees of the board, including their mandates.

Exhibit D – Affiliates

1. For each affiliated entity of the exchange or quotation and trade reporting system provide the name, head office address and describe the principal business of the affiliate.

2. For each affiliated entity of the exchange or quotation and trade reporting system

    (i) to which the exchange or quotation and trade reporting system has outsourced any of its key services or systems affecting the market or facility described in Exhibit E – Operations of the Marketplace, including order entry, trading, execution, routing and data, or

    (ii) with which the exchange or quotation and trade reporting system has any other material business relationship, including loans, cross-guarantees, etc.,

    provide the following information:

    1. Name and address of the affiliate.

    2. The name and title of the directors and officers, or persons performing similar functions, of the affiliate.

    3. A description of the nature and extent of the contractual and other agreements with the exchange and quotation and trade reporting system, and the roles and responsibilities of the affiliate under the arrangement.

4. A copy of each material contract relating to any outsourced functions or other material relationship.

5. Copies of constating documents (including corporate by-laws), shareholder agreements, partnership agreements and other similar documents.

6. For the latest financial year of the affiliated entity, financial statements, which may be unaudited, prepared in accordance with:

a. Canadian GAAP applicable to publicly accountable enterprises; or

b. Canadian GAAP applicable to private enterprises; or

c. IFRS.

Where the affiliated entity is incorporated or organized under the laws of a foreign jurisdiction, such financial statements may also be prepared in accordance with:

a. U.S. GAAP; or

b. accounting principles of a designated foreign jurisdiction as defined under National Instrument 52-107 *Acceptable Accounting Principles and Auditing Standards.*

Exhibit E – Operations of the Marketplace

Describe in detail the manner of operation of the market or facility and its associated functions. This should include, but not be limited to, a description of the following:

1. The structure of the market (e.g., call market, auction market, dealer market).

2. Means of access to the market or facility and services, including a description of any co-location arrangements.

3. The hours of operation.

4. A description of the services offered by the marketplace including, but not limited to, order entry, co-location, trading, execution, routing and data.

5. A list of the types of orders offered, including, but not limited to, a description of the features and characteristics of orders.

6. Procedures regarding the entry, display and execution of orders. If indications of interest are used, please describe the information they include and list the types of recipients.

7. Description of how orders interact, including, but not limited to, the priority of execution for all order types.

8. Description of order routing procedures.

9. Description of order and trade reporting procedures.

10. Description of procedures for clearance and settlement of transactions.

11. The safeguards and procedures of the marketplace to protect trading information of marketplace participants.

12. Training provided to participants and a copy of any materials provided both with respect to systems of the marketplace, the requirements of the marketplace, and the rules of the regulation services providers, if applicable.

13. Steps taken to ensure that marketplace participants have knowledge of and comply with the requirements of the marketplace.

The filer must provide all policies, procedures and trading manuals related to the operation of the marketplace and, if applicable, the order router.

Exhibit F – Outsourcing

Where the exchange or quotation and trade reporting system has outsourced the operation of key services or systems affecting the market or facility described in Exhibit E – Operations of the Marketplace to an arms-length third party, including any function associated with the routing, trading, execution, data, clearing and settlement and, if applicable, surveillance, provide the following information:

1. Name and address of person or company to which the function has been outsourced.

2. A description of the nature and extent of the contractual or other agreement with the exchange or quotation and trade reporting system and the roles and responsibilities of the arms-length party under the arrangement.

3. A copy of each material contract relating to any outsourced function.

Exhibit G – Systems and Contingency Planning

For each of the systems that support order entry, order routing, execution, trade reporting, trade comparison, data feed, market surveillance, and trade clearing, describe:

1. Current and future capacity estimates.

2. Procedures for reviewing system capacity.

3. Procedures for reviewing system security.

4. Procedures to conduct stress tests.

5. A description of the filer’s business continuity and disaster recovery

plans, including any relevant documentation.

6. Procedures to test business continuity and disaster recovery plans.

Exhibit H – Custody of Assets

1. If the exchange or quotation and trade reporting system proposes to hold funds or securities of a marketplace participant on a regular basis, a description of the controls that will be implemented to ensure the safety of the funds or securities.

2. If any other person or company, other than the exchange or quotation and trade reporting system, will hold or safeguard funds or securities of a marketplace participant on a regular basis, provide the name of the person or company and a description of the controls that will be implemented to ensure the safety of the funds or securities.

Exhibit I – Securities

1. List the types of securities listed on the exchange or quoted on the quotation and trade reporting system. If this is an initial filing, list the types of securities the Filer expects to list or quote.

2. List the types of any other securities that are traded on the marketplace or quoted on the quotation and trade reporting system, indicating the exchange(s) on which such securities are listed. If this is an initial filing, list the types of securities the Filer expects to trade.

Exhibit J – Access to Services

1. A complete set of all forms, agreements or other materials pertaining to access to the services of the marketplace described in Exhibit E.4, including trading on the exchange or quotation and trade reporting system.

2. Describe the classes of marketplace participants.

3. Describe the exchange or quotation and trade reporting service's criteria for access to the services of the marketplace.

4. Describe any differences in access to the services offered by the marketplace to different groups or classes of marketplace participants.

5. Describe conditions under which marketplace participants may be subject to suspension or termination with regard to access to the services of the exchange or quotation and trade reporting system.

6. Describe any procedures that will be involved in the suspension or termination of a marketplace participant.

7. Describe the exchange or quotation and trade reporting system's arrangements for permitting clients of marketplace participants to have access to the marketplace. Provide a copy of any agreements or documentation relating to these arrangements.

Exhibit K – Marketplace Participants

Provide an alphabetical list of all marketplace participants, including the following information:

1. Name.
2. Date of becoming a marketplace participant.
3. Describe the type of trading activities engaged in by the marketplace participant (e.g., agency trading, proprietary trading, registered trading, market making).
4. The class of participation or other access.
5. Provide a list of all persons or entities that were denied or limited access to the marketplace, indicating for each:
(i) whether they were denied or limited access;
(ii) the date the marketplace took such action;
(iii) the effective date of such action; and
(iv) the nature and reason for any denial or limitation of access.

Exhibit L – Fees

A description of the fee model and all fees charged by the marketplace, or by a party to which services have been directly or indirectly outsourced, including, but not limited to, fees relating to connecting to the market or facility, access, data, regulation (if applicable), trading, routing, and co-location, how such fees are set, and any fee rebates or discounts and how the rebates and discounts are set.

Exhibit M – Regulation

Market Regulation is being conducted by:

☐ the exchange or QTRS

1. Provide a description of the regulation performed by the exchange or QTRS, including the structure of the department performing regulation, how the department is funded, policies and procedures in place to ensure confidentiality and the management of conflicts of interest, and policies and procedures relating to conducting an investigation.
2. If more than one entity is performing regulation services for a type of security and the filer is conducting market regulation for itself and its members, provide the contract between the filer and the regulation services provider providing for co-ordinated monitoring and enforcement under section 7.5 of National Instrument 23-101 *Trading Rules.*

☐ a regulation services provider other than the filer (provide a copy of the contract between the filer and the regulation services provider.)

Exhibit N – Acknowledgement

The form of acknowledgement required by subsection 5.9(2) of National Instrument 21-101.

CERTIFICATE OF EXCHANGE OR QUOTATION AND TRADE REPORTING SYSTEM

The undersigned certifies that the information given in this report is true and correct.

DATED at _______________ this _____ day of _______________ 20 _____

____
(Name of exchange or quotation and trade reporting system)

____
(Name of director, officer or partner - please type or print)

____
(Signature of director, officer or partner)

____
(Official capacity - please type or print).

16. Form 21-101F2 – Initial Operation Report Alternative Trading System is replaced with the following:

FORM 21-101F2
INITIAL OPERATION REPORT
ALTERNATIVE TRADING SYSTEM

TYPE OF FILING:

☐ **INITIAL OPERATION REPORT** ☐ **AMENDMENT**

Identification:

1. Full name of alternative trading system:

2. Name(s) under which business is conducted, if different from item 1:

3. If this filing makes a name change on behalf of the alternative trading system in respect of the name set out in Item 1 or Item 2, enter the previous name and the new name.

   Previous name:

   New name:

4. Head office

   Address:

Telephone:

Facsimile:

5. Mailing address (if different):

6. Other offices

Address:

Telephone:

Facsimile:

7. Website address:

8. Contact employee

Name and title:

Telephone number:

Facsimile:

E-mail address:

9. Counsel

Firm name:

Contact name:

Telephone number:

Facsimile:

E-mail address:

10. The ATS is

☐ a member of …………………. (name of the recognized self-regulatory entity)

☐ a registered dealer

11. If this is an initial operation report, the date the alternative trading system expects to commence operation:

12. The ATS has contracted with [regulation services provider] to perform market regulation for the ATS and its subscribers.

EXHIBITS

File all Exhibits with the Initial Operation Report. For each Exhibit, include the name of the ATS, the date of filing of the Exhibit and the date as of which the information is accurate (if different from the date of the filing). If any Exhibit required is inapplicable, a statement to that effect shall be furnished instead of such Exhibit.

If the ATS files an amendment to the information provided in its Initial Operation Report and the information relates to an Exhibit filed with the Initial Operation Report or a subsequent amendment, the ATS must, in order to comply with subsection 3.2(1), 3.2(2) or 3.2(3) of National Instrument 21-101, provide a description of the change, the expected date of the implementation of the change, and file a complete and updated Exhibit. The ATS must provide a clean and blacklined version showing changes from the previous filing.

Exhibit A – Corporate Governance

1. Legal status:

   ☐ Corporation
   ☐ Partnership
   ☐ Sole Proprietorship
   ☐ Other (specify):

2. Except where the ATS is a sole proprietorship, indicate the following:

   1. Date (DD/MM/YYYY) of formation.

   2. Place of formation.

   3. Statute under which the ATS was organized.

3. Provide a copy of the constating documents (including corporate by-laws), shareholder agreements, partnership agreements and other similar documents, and all subsequent amendments.

4. Provide the policies and procedures to address conflicts of interest arising from the operation of the marketplace or the services it provides, including those related to the commercial interest of the marketplace, the interests of its owners and its operators, and the responsibilities and sound functioning of the marketplace.

Exhibit B – Ownership

A list of the registered or beneficial holders of securities of, partnership interests in, or other ownership interests in, the ATS. For each of the persons listed in the Exhibit, please provide the following:

1. Name.

2. Principal business or occupation and title.

3. Ownership interest.

4. Nature of the ownership interest, including a description of the type of security, partnership interest or other ownership interest.

5. Whether the person has control (as interpreted in subsection 1.3(2) of National Instrument 21-101 *Marketplace Operation*).

In the case of an ATS that is publicly traded, if the ATS is a corporation, please only provide a list of each shareholder that directly owns five percent or more of a class of a voting security of the ATS.

Exhibit C – Organization

1. A list of partners, officers, governors, and members of the board of directors and any standing committees of the board, or persons performing similar functions, who presently hold or have held their offices or positions during the previous year, indicating the following for each:

    1. Name.

    2. Principal business or occupation and title.

    3. Dates of commencement and expiry of present term of office or position.

    4. Type of business in which each is primarily engaged and current employer.

    5. Type of business in which each was primarily engaged in the preceding five years, if different from that set out in item 4.

    6. Whether the person is considered to be an independent director.

2. A list of the committees of the board, including their mandates.

Exhibit D – Affiliates

1. For each affiliated entity of the ATS provide the name, head office address and describe the principal business of the affiliate.

2. For each affiliated entity of the ATS

    (i) to which the ATS has outsourced any of its key services or systems affecting the market or facility described in Exhibit E – Operations of the Marketplace, including order entry, trading, execution, routing and data, or

    (ii) with which the ATS has any other material business relationship, including loans, cross-guarantees, etc.

    provide the following information:

    1. Name and address of the affiliate.

2. The name and title of the directors and officers, or persons performing similar functions, of the affiliate.

3. A description of the nature and extent of the contractual and other agreements with the ATS and the roles and responsibilities of the affiliate under the arrangement.

4. A copy of each material contract relating to any outsourced functions or other material relationship.

5. Copies of constating documents (including corporate by-laws), shareholder agreements, partnership agreements and other similar documents.

Exhibit E – Operations of the Marketplace

Describe in detail the manner of operation of the market and its associated functions. This should include, but not be limited to, a description of the following:

1. The structure of the market (e.g., call market, auction market, dealer market).

2. Means of access to the market or facility and services, including a description of any co-location arrangements.

3. The hours of operation.

4. A description of the services offered by the marketplace including, but not limited to, order entry, co-location, trading, execution, routing and data.

5. A list of the types of orders offered, including, but not limited to, a description of the features and characteristics of orders.

6. Procedures regarding the entry, display and execution of orders. If indications of interest are used, please describe the information they include and list the types of recipients.

7. Description of how orders interact, including, but not limited to, the priority of execution for all order types.

8. Description of order routing procedures.

9. Description of order and trade reporting procedures.

10. Description of procedures for clearance and settlement of transactions.

11. The safeguards and procedures of the marketplace to protect trading information of marketplace participants.

12. Training provided to participants and a copy of any materials provided both with respect to systems of the marketplace, the requirements of the marketplace, and the rules of the regulation services providers, if

applicable.

13. Steps taken to ensure that marketplace participants have knowledge of and comply with the requirements of the marketplace.

The filer must provide all policies, procedures and trading manuals related to the operation of the marketplace and, if applicable, the order router.

Exhibit F – Outsourcing

Where the ATS has outsourced the operation of key services or systems affecting the market or facility described in Exhibit E – Operations of the Marketplace to an arms-length third party, including any function associated with the routing, trading, execution, clearing and settlement, and co-location, provide the following information:

1. Name and address of person or company to which the function has been outsourced.

2. A description of the nature and extent of the contractual or other agreement with the ATS and the roles and responsibilities of the arms-length party under the arrangement.

3. A copy of each material contract relating to any outsourced function.

Exhibit G – Systems and Contingency Planning

For each of the systems that support order entry, order routing, execution, trade reporting, trade comparison, data feed, market surveillance, and trade clearing, describe:

1. Current and future capacity estimates.

2. Procedures for reviewing system capacity.

3. Procedures for reviewing system security.

4. Procedures to conduct stress tests.

5. A description of the filer's business continuity and disaster recovery plans, including any relevant documentation.

6. Procedures to test business continuity and disaster recovery plans.

Exhibit H – Custody of Assets

1. If the ATS proposes to hold funds or securities of a marketplace participant on a regular basis, a description of the controls that will be implemented to ensure the safety of the funds or securities.

2. If any other person or company, other than the ATS, will hold or safeguard funds or securities of a marketplace participant on a regular basis, provide the name of the person or company and a description of the controls that will be

implemented to ensure the safety of the funds or securities.

Exhibit I – Securities

List the types of securities that are traded on the ATS, indicating the exchange(s) on which such securities are listed. If this is an initial filing, the types of securities the ATS expects to trade.

Exhibit J – Access to Services

1. A complete set of all forms, agreements or other materials pertaining to access to the services of the marketplace described in Exhibit E.4, including trading on the ATS.

2. Describe the classes of marketplace participants (i.e. dealer, institution, or retail).

3. Describe the ATS's criteria for access to the services of the marketplace.

4. Describe any differences in access to the services offered by the marketplace to different groups or classes of marketplace participants.

5. Describe conditions under which marketplace participants may be subject to suspension or termination with regard to access to the services of the ATS.

6. Describe any procedures that will be involved in the suspension or termination of a marketplace participant.

7. Describe the ATS's arrangements for permitting clients of marketplace participants to have access to the marketplace. Provide a copy of any agreements or documentation relating to these arrangements.

Exhibit K – Marketplace Participants

Provide an alphabetical list of all marketplace participants, including the following information:

1. Name.

2. Date of becoming a marketplace participant.

3. Describe the type of trading activities primarily engaged in by the marketplace participant (e.g., agency trading, proprietary trading, registered trading, market making).

4. The class of participation or other access.

5. Provide a list of all persons or entities that were denied or limited access to the marketplace, indicating for each:

   (i) whether they were denied or limited access;

   (ii) the date the marketplace took such action;

(iii) the effective date of such action; and

(iv) the nature and reason for any denial or limitation of access.

Exhibit L – Fees

A description of the fee model and all fees charged by the marketplace, or by a party to which services have been directly or indirectly outsourced, including, but not limited to, fees relating to connecting to the market or facility, access, data, regulation (if applicable), trading, routing, and co-location, how such fees are set and any fee rebates or discounts and how the rebates and discounts are set.

Exhibit M – Regulation

The ATS has contracted with regulation services provider ……………………….. to perform market regulation for ATS and its subscribers. Provide a copy of the contract between the filer and the regulation services provider.

Exhibit N – Acknowledgement

The form of acknowledgement required by subsections 5.9(2) and 6.11(2) of National Instrument 21-101.

CERTIFICATE OF ALTERNATIVE TRADING SYSTEM

The undersigned certifies that the information given in this report is true and correct.

DATED at_________________this_____day of________________20___

____
(Name of alternative trading system)

____
(Name of director, officer or partner - please type or print)

____
(Signature of director, officer or partner)

____
(Official capacity - please type or print).

17. Form 21-101F3 Quarterly Report of Alternative Trading System Activities is replaced with the following:

FORM 21-101F3
QUARTERLY REPORT OF MARKETPLACE ACTIVITIES

A. General Marketplace Information

1. Marketplace Name:

2. Period covered by this report:

3. Identification

   A. Full name of marketplace (if sole proprietor, last, first and middle name):

   B. Name(s) under which business is conducted, if different from item A:

   C. Marketplace main street address:

4. Attach as **Exhibit A** a current list of all marketplace participants at the end of the period covered by this report, identifying those marketplace participants that are using the marketplace's co-location services, if any. For each marketplace participant, indicate the number of trader IDs that may access the marketplace.

5. Attach as **Exhibit B** a list of all marketplace participants granted, denied or limited access to the marketplace during the period covered by this report, indicating for each marketplace participant: (a) whether they were granted, denied or limited access; (b) the date the marketplace took such action; (c) the effective date of such action; and (d) the nature of any denial or limitation of access.

6. A list of all amendments in the information in Form 21-101F1 or 21-101F2 that were filed with the Canadian securities regulatory authorities and implemented during the period covered by the report. The list must include a brief description of each amendment, the date filed and the date implemented.

7. A list of all amendments in the information in Form 21-101F1 or 21-101F2 that have been filed with the Canadian securities regulatory authorities but not implemented as of the end of the period covered by the report. The list must include a brief description of each amendment, the date filed and the reason why it was not implemented.

8. Systems - If any outages occurred at any time during the period for any system relating to trading activity, including trading, routing or data, provide the date, duration and reason for the outage.

B. Marketplace Activity Information

Section 1 –Marketplaces Trading Exchange-Listed Securities

1. General trading activity – For each type of security traded on the marketplace, provide the details (where appropriate) requested in the form set out in **Chart 1**. The information should be provided for transactions executed at the opening of the market, during regular trading hours, and after hours during the quarter. Enter "None", "N/A", or "0" where appropriate.

Chart 1 – General trading activity for marketplaces trading exchange-listed securities

Category Of Securities	Volume		Value		Number of Trades	
	Transparent	Non-Transparent	Transparent	Non-Transparent	Transparent	Non-Transparent
Exchange-Traded Securities						
1. Equity (includes preferred shares)						
2. Exchange-traded funds (ETFs)						
3. Debt securities						
4. Options						
Foreign Exchange-Traded Securities						
1. Equity (includes preferred shares)						
2. ETFs						
3. Debt securities						
4. Options						

2. **Crosses** - Provide the details (where appropriate) requested in the form set out in **Chart 2** below for each type of cross executed on the marketplace for trades executed at the opening of the market, during regular trading and after hours during the quarter. Enter "None", "N/A", or "0" where appropriate.

Chart 2 – Crosses

Types of Crosses	% Volume	% Value	% Number of Trades
% of exchange-traded securities that are			
1. Intentional Crosses[1]			
2. Internal crosses			
3. Other crosses			

[1] See definition of an Internal and Intentional Cross in Section 1.1 of the Universal Market Integrity Rules.

3. Order information – Provide the details (where appropriate) requested in the form set out in **Chart 3** below for each type of order in exchange traded securities executed on the marketplace for orders entered at the opening of the market, during regular trading and after hours during the quarter. Enter "none", "N/A" or "0" where appropriate.

Chart 3 – Order information

Types of Orders	**Number of Orders**	**% Orders Executed**	**% Orders Cancelled**[2]
1. Anonymous[3]			
2. Fully transparent			
3. Pegged orders			
4. Fully hidden			
5. Separate dark facility of a transparent market			
6. Partially hidden (reserve)			
7. Total number of orders entered during the quarter			

4. Trading by security – Provide the details requested in the form set out in **Chart 4** below for the 10 most traded securities on the marketplace (based on the volume of securities traded) for trades executed at the opening of the market, during regular trading and after hours during the quarter. Enter "None", "N/A", or "0" where appropriate.

Chart 4 – Most traded securities

Category of Securities	**Volume**	**Value**	**Number of Trades**
Exchange-Traded Securities			
1. Equity (includes preferred shares) [Name of Securities] 1. 2. 3. 4. 5. 6. 7. 8.			

[2] By cancellations, we mean "pure" cancellations, i.e. cancellations that do not result in a new and amended order.
[3] Orders executed under ID 001.

9. 10.			
2. ETFs [Name of Securities] 1. 2. 3. 4. 5. 6. 7. 8. 9. 10.			
3. Debt [Enter issuer, maturity and coupon] 1. 2. 3. 4. 5. 6. 7. 8. 9. 10.			
Foreign Exchange-Traded Securities			
1. Equity (includes preferred shares) [Name of Securities] 1. 2. 3. 4. 5. 6. 7. 8. 9. 10.			
2. ETFs [Name of Securities] 1. 2. 3. 4. 5. 6.			

7. 8. 9. 10.			
3. Debt [Name of Securities] 1. 2. 3. 4. 5. 6. 7. 8. 9. 10.			

5. Trading by marketplace participant - Provide the details requested in the form set out in **Chart 5** below for the top 10 marketplace participants (based on the volume of securities traded). The information should be provided for the total trading volume, including for trades executed at the opening of the market, during regular trading and after hours during the quarter. Enter "None", "N/A", or "0" where appropriate. Where a marketplace's marketplace participants are dealers and non-dealers, the marketplace should complete a separate chart for each.

Chart 5 – Concentration of trading by marketplace participant

Marketplace Participant Name	Total Active	Total Passive
1. 2. 3. 4. 5. 6. 7. 8. 9. 10.		

6. Routing activities - Indicate the percentage of marketplace participants that used marketplace-owned or third-party or affiliated routing services during the reporting period. In addition, provide the information in **Chart 6** below.

Chart 6 – Routing of marketplace orders

	Percentage
Number of orders executed on the reporting marketplace	
Number of orders routed to away marketplaces (list all marketplaces where orders were routed)	

Number of orders that are marked and treated as Directed Action Orders (DAO)	

7. Co-location - Indicate the percentage of marketplace participants that are using the marketplace's co-location services, if any.

Section 2 – Fixed Income Marketplaces

1. General trading activity - Provide the details (where appropriate) requested in the form set out in **Chart 7** below for each type of fixed income security traded on the marketplace for transactions executed during regular trading hours. Enter "None", "N/A", or "0" where appropriate.

Chart 7 – Fixed income activity

Category of Securities	**Value Traded**	**Number of Trades**
Domestic Unlisted Debt Securities – Government		
1. Federal		
2. Federal Agency		
3. Provincial and Municipal		
Domestic Unlisted Debt Securities – Corporate		
Domestic Unlisted Debt Securities – Other		
Foreign Unlisted Debt Securities – Government		
Foreign Unlisted Debt Securities – Corporate		
Foreign Unlisted Debt Securities – Other		

2. Trading by security – Provide the details requested in the form set out in **Chart 8** below for the 10 most traded fixed income securities on the marketplace (based on the value of the volume traded) for trades executed during regular trading hours during the quarter. Enter "None", "N/A", or "0" where appropriate.

Chart 8 – Most traded fixed income securities

Category of Securities	**Value Traded**	**Number of Trades**
Domestic Unlisted Debt Securities - Government 1. Federal [Enter issuer, maturity, coupon] 1. 2. 3. 4. 5. 6.		

Category of Securities	Value Traded	Number of Trades
7. 8. 9. 10.		
2. Federal Agency [Enter issuer, maturity, coupon] 1. 2. 3. 4. 5. 6. 7. 8. 9. 10.		
3. Provincial and Municipal [Enter issuer, maturity, coupon] 1. 2. 3. 4. 5. 6. 7. 8. 9. 10.		
Domestic Unlisted Debt Securities – **Corporate** [Enter issuer, maturity, coupon] 1. 2. 3. 4. 5. 6. 7. 8. 9. 10.		
Domestic Unlisted Debt Securities – **Other** [Enter issuer, maturity, coupon] 1. 2. 3. 4.		

Category of Securities	Value Traded	Number of Trades
5. 6. 7. 8. 9. 10.		
Foreign Unlisted Debt Securities – **Government** [Enter issuer, maturity, coupon] 1. 2. 3. 4. 5. 6. 7. 8. 9. 10.		
Foreign Unlisted Debt Securities – **Corporate** [Enter issuer, maturity, coupon] 1. 2. 3. 4. 5. 6. 7. 8. 9. 10.		
Foreign Unlisted Debt Securities – **Other** [Enter issuer, maturity, coupon] 1. 2. 3. 4. 5. 6. 7. 8. 9. 10.		

3. Trading by marketplace participant - Provide the details requested in the form set out in **Chart 9** below for the top 10 marketplace participants for trades executed during regular trading hours during the quarter. Enter "None", "N/A", or "0" where appropriate. If marketplace participants are dealers and non-dealer institutions, the marketplace should complete a separate chart for each.

Chart 9 – Concentration of trading by marketplace participant

Marketplace Participant Name	Value Traded
1. 2. 3. 4. 5. 6. 7. 8. 9. 10.	

Section 3 – Securities Lending Marketplaces

1. General lending activity – Please provide details (where appropriate) requested in the form set out in **Chart 10** below for each type of securities loaned on the marketplace. Enter "None", "N/A" or "0" where appropriate.

Chart 10 – Lending activity

Category of Securities	Quantity of Securities Lent During the Quarter	Aggregate Value of Securities Lent During the Quarter
Domestic		
1. Corporate Equity Securities		
1.1. Common Shares		
1.2. Preferred Shares		
2. Non-Corporate Equity Securities (e.g., trust units, partnership units, etc.)(please specify)		
3. Government Debt Securities		
4. Corporate Debt Securities		
5. Other Fixed Income Securities (please specify)		
Foreign		
1. Corporate Equity Securities		
1.1. Common Shares		
1.2. Preferred Shares		

2. Non-Corporate Equity Securities (e.g., trust units, partnership units, etc.)(please specify)		
3. Government Debt Securities		
4. Corporate Debt Securities		
5. Other Fixed Income Securities (please specify)		

2. **Trading per marketplace participant** – Provide the details requested in the form set out in **Chart 11** and **Chart 12** below for the top 10 borrowers and lenders based on their aggregate value of securities borrowed or loaned, respectively, during the quarter.

Chart 11 – Concentration of activity by borrower

Borrower Name	Aggregate Value of Securities Borrowed During the Quarter
1. 2. 3. 4. 5. 6. 7. 8. 9. 10.	

Chart 12 – Concentration of activity by lender

Lender Name	Aggregate Value of Securities Loaned During the Quarter
1. 2. 3. 4. 5. 6. 7. 8. 9. 10.	

3. **Lending activity by security** – Provide the details requested in the form set out in **Chart 13** below for the 10 most loaned securities on the marketplace (based on the quantity of securities loaned during the quarter). Enter “None”, “N/A” or “0” where appropriate.

Chart 13 – Most loaned securities

Category of Securities	Quantity of Securities Lent During the Quarter	Aggregate Value of Securities Lent During the Quarter
Domestic		
1. Common Shares [Name of Security] 1. 2. 3. 4. 5. 6. 7. 8. 9. 10.		
2. Preferred Shares [Name of Security] 1. 2. 3. 4. 5. 6. 7. 8. 9. 10.		
3. Non-Corporate Equity Securities [Name of Security] 1. 2. 3. 4. 5. 6. 7. 8. 9. 10.		
4. Government Debt Securities [Name of Security] 1. 2. 3. 4.		

5. 6. 7. 8. 9. 10.		
5. Corporate Debt Securities [Name of Security] 1. 2. 3. 4. 5. 6. 7. 8. 9. 10.		
6. Other Fixed Income Securities [Name of Security] 1. 2. 3. 4. 5. 6. 7. 8. 9. 10.		
Foreign		
1. Common Shares [Name of Security] 1. 2. 3. 4. 5. 6. 7. 8. 9. 10.		
2. Preferred Shares [Name of Security] 1. 2. 3.		

4. 5. 6. 7. 8. 9. 10.		
3. Non-Corporate Equity Securities [Name of Security] 1. 2. 3. 4. 5. 6. 7. 8. 9. 10.		
4. Government Debt Securities [Name of Security] 1. 2. 3. 4. 5. 6. 7. 8. 9. 10.		
5. Corporate Debt Securities [Name of Security] 1. 2. 3. 4. 5. 6. 7. 8. 9. 10.		
6. Other Fixed Income Securities [Name of Security] 1. 2.		

3. 4. 5. 6. 7. 8. 9. 10.		

Section 4 – Derivatives Marketplaces in Quebec

1. General trading activity – For each category of product traded on the marketplace, provide the details (where appropriate) requested in the form set out in **Chart 14** below. For products other than options on ETFs and equity options, provide the details on a product-by-product basis in the appropriate category. Details for options on ETFs and equity options should be provided on an aggregate basis (one total for options on ETFs and one for options on equities). The information should be provided for transactions executed in the early session, during the regular session, and in the extended session during the quarter. Enter “None”, “N/A”, or “0” where appropriate.

Chart 14 – General trading activity

Category of Product	Volume	Number of Trades	Open Interest (End of Quarter)
Futures Products			
1(a) Interest rate - short term			
1(b) Interest rate – long term			
2. Index			
3. ETF			
4. Equity			
5. Currency			
6. Energy			
7. Others, please specify			
Options Products			
1(a) Interest rate -short term			
1(b) Interest rate – long term			
2. Index			
3. ETF			
4. Equity			
5. Currency			
6. Energy			
7. Others, please specify			

2. Trades resulting from pre-negotiation discussions - Provide the details (where appropriate) requested in the form set out in **Chart 15** below by product and for each type of trade resulting from pre-negotiation discussions. For products other than options on ETFs and equity options, provide the details on a product-by-product basis in the appropriate category. Details for options on ETFs and equity options should be provided on an aggregate basis (one total for ETFs and one for equities). The information should be provided for trades executed in the early session, during the regular session and in the extended session during the quarter. Enter “None”, “N/A”, or “0” where appropriate.

Chart 15 – Trades resulting from pre-negotiation discussions

Type of Trade	% of Volume	% Number of Trades
Futures Products		
A. Cross		
B. Pre-arranged		
C. Block		
D. Exchange for physical		
E. Exchange for risk		
F. Riskless basis cross		
G. Others, please specify		
Options Products		
A. Cross		
B. Pre-arranged		
C. Block		
D. Exchange for physical		
E. Exchange for risk		
F. Riskless basis cross		
G. Others, please specify		

3. Order information – Provide the details (where appropriate) requested in the form set out in **Chart 16** below by product and for each type of order in exchange traded contracts executed on the marketplace. For products other than options on ETFs and equity options, provide the details on a product-by-product basis in the appropriate category. Details for options on ETFs and equity options should be provided on an aggregate basis (one total for options on ETFs and one for options on equities).The information should be provided for orders entered in the early session, during the regular session and in the extended session during the quarter. Enter “none”, “N/A” or “0” where appropriate.

Chart 16 – Order information

Type of Orders	% Volume	% Number of Trades
1. Anonymous		
2. Fully transparent		
3. Pegged orders		
4. Fully hidden		

5. Separate dark facility of a transparent market		
6. Partially hidden (reserve, for example, iceberg orders)		

4. Trading by product – Provide the details requested in the form set out in **Chart 17** below. For each product other than options on ETFs and equity options, list the most actively-traded contracts (by volume) on the marketplace that in the aggregate constitute at least 75% of the total volume for each product during the quarter. The list must include at least 3 contracts. For options on ETFs and equity options, list the 10 most actively traded classes by volume. Details for options on ETFs and equity options should be provided on an aggregate basis (one total for options on ETFs and one for options on equities). The information should be provided for trades executed in the early session, during the regular session and in the extended session during the quarter. Enter "None", "N/A", or "0" where appropriate.

Chart 17 – Most traded contracts

Category of Product	Volume	Number of Trades	Open Interest (Number/End of Quarter)
Futures Products			
1. Name of products – 3 most-traded contracts (or more as applicable) 1. 2. 3.			
Options Products			
2. ETF [Classes] 1. 2. 3. 4. 5. 6. 7. 8. 9. 10.			
3. Equity [Classes] 1. 2. 3. 4. 5.			

6. 7. 8. 9. 10.			
4. Other listed options (specify for each) – 3 most traded contracts (or more as applicable) 1. 2. 3.			

5. Concentration of trading by marketplace participant - Provide the details requested in the form set out in **Chart 18** below. For each product other than options on ETFs and equity options, list the top marketplace participants whose aggregate trading (by volume) constituted at least 75% of the total volume traded. The list must include at least 3 marketplace participants. For options on ETFs and equity options, provide the top 10 most active marketplace participants (by volume). The information should be provided on an aggregate basis (one total for options on ETFs and one for options on equities). The information should be provided for trades executed in the early session, during the regular session and in the extended session during the quarter. Enter "None", "N/A", or "0" where appropriate.

Chart 18 – Concentration of trading by marketplace participant

Product Name	**Marketplace Participant Name**	**Volume**
Futures		
Product Name (specify for each)	1. 2. 3. (more if necessary)	
Options		
ETF	1. 2. 3. 4. 5. 6. 7. 8. 9. 10.	
Equity	1. 2. 3. 4. 5. 6.	

	7. 8. 9. 10.	
Other options (specify for each)	1. 2. 3. (more if necessary)	

6. Co-location

Indicate the percentage of marketplace participants that are using the marketplace's co-location services, if any.

C. Certificate of Marketplace

The undersigned certifies that the information given in this report relating to the marketplace is true and correct.

DATED at________________this_____day of________________20___

____
(Name of Marketplace)

____
(Name of director, officer or partner – please type or print)

____
(Signature of director, officer or partner)

____
(Official capacity – please type or print).

18. Form 21-101F5 Initial Operation Report for Information Processor is replaced with the following:

FORM 21-101F5
INITIAL OPERATION REPORT FOR INFORMATION PROCESSOR

TYPE OF FILING:

❑ INITIAL FORM **❑ AMENDMENT**

GENERAL INFORMATION

1. Full name of information processor:

2. Name(s) under which business is conducted, if different from item 1:

3. If this filing makes a name change on behalf of the information processor in respect of the name set out in item 1 or item 2, enter the previous name and the new name:

Previous name:

New name:

4. Head office

Address:

Telephone:

Facsimile:

5. Mailing address (if different):

6. Other offices

Address:

Telephone:

Facsimile:

7. Website address:

8. Contact employee

Name and title:

Telephone number:

Facsimile:

E-mail address:

9. Counsel

Firm name:

Contact name:

Telephone number:

Facsimile:

E-mail address:

10. List of all marketplaces, dealers or other parties for which the information processor is acting or for which it proposes to act as an information processor. For each marketplace, dealer or other party, provide a description of the function(s) which the information processor performs or proposes to perform.

11. List all types of securities for which information will be collected, processed, distributed or published by the information processor. For each such marketplace, dealer or other party, provide a list of all securities for which information with respect to quotations for,

or transactions in, is or is proposed to be collected, processed, distributed or published.

Exhibits

File all Exhibits with the Initial Form. For each Exhibit, include the name of the information processor, the date of filing of the Exhibit and the date as of which the information is accurate (if different from the date of the filing). If any Exhibit required is inapplicable, a statement to that effect shall be furnished instead of such Exhibit.

If the information processor files an amendment to the information provided in its Initial Form, and the information relates to an Exhibit filed with the Initial Form or a subsequent amendment, the information processor must, in order to comply with sections 14.1 and 14.2 of National Instrument 21-101 provide a description of the change, the expected date of the implementation of the change, and file a complete and updated Exhibit. The information processor must provide a clean and a blacklined version showing changes from the previous filing.

Exhibit A – Corporate Governance

1. Legal status:
   - ❑ Corporation
   - ❑ Sole Proprietorship
   - ❑ Partnership
   - ❑ Other (specify):

2. Except where the information processor is a sole proprietorship, indicate the date and place where the information processor obtained its legal status (e.g., place of incorporation, place where partnership agreement was filed or where information processor was formed):

   1. Date (DD/MM/YYYY) of formation.

   2. Place of formation.

   3. Statute under which the information processor was organized.

3. Provide a copy of the constating documents (including corporate by-laws), shareholder agreements, partnership agreements and other similar documents, and all subsequent documents.

4. Provide the policies and procedures which promote independence of the information processor from the marketplaces, inter-dealer bond brokers and dealers that provide data.

5. Provide the policies and procedures which address the potential conflicts of interest between the interests of the information processor and its owners, partners, directors and officers.

Exhibit B – Ownership

List any person or company who owns 10 percent or more of the information processor's outstanding shares or who, either directly or indirectly, through agreement or otherwise, in any other manner, may control or direct the management or policies of the information processor. Provide the full name and address of each such person and attach a copy of the agreement or, if there is none written, describe the agreement or basis through which such person exercises or may exercise such control or direction.

Exhibit C – Organization

1. A list of the partners, directors, governors, and members of the board of directors and any standing committees of the board or persons performing similar functions who presently hold or have held their offices or positions during the previous year identifying those individuals with overall responsibility for the integrity and timeliness of data reported to and displayed by the system (the "System") of the information processor, indicating the following for each:

1. Name.
2. Principal business or occupation and title.
3. Dates of commencement and expiry of present term of office or position.
4. Type of business in which each is primarily engaged and current employer.
5. Type of business in which each was primarily engaged in the preceding five years, if different from that set out in item 4.
6. Whether the person is considered to be an independent director.
7. A list of the committees of the board, including their mandates.
8. A narrative or graphic description of the organizational structure of the information processor.

Exhibit D – Staffing

A description of the personnel qualifications for each category of professional, non-professional and supervisory employee employed by the information processor. Detail whether the personnel are employed by the information processor or a third party, identifying the employees responsible for monitoring the timeliness and integrity of data reported to and displayed by the System.

Exhibit E – Affiliates

For each affiliated entity of the information processor, and for any person or company with whom the information processor has a contractual or other agreement relating to the operations of the information processor, including loans or cross-guarantees, provide the following information:

1. Name and address of person or company.
2. Form of organization (e.g., association, corporation, partnership, etc.).

3. Name of location and statute citation under which organized.

4. Date of incorporation in present form.

5. Description of nature and extent of affiliation and/or contractual or other agreement with the information processor.

6. Description of business or functions of the affiliates.

7. If a person or company has ceased to be an affiliated entity of the information processor during the previous year or ceased to have a contractual or other agreement relating to the operation of the information processor during the previous year, provide a brief statement of the reasons for termination of the relationship.

Exhibit F – Services

A description in narrative form of each service or function performed by the information processor. Include a description of all procedures utilized for the collection, processing, distribution, validation and publication of information with respect to orders and trades in securities.

Exhibit G – System and Operations

1. Describe the manner of operation of the System of the information processor that collects, processes, distributes and publishes information in accordance with National Instruments 21-101 and 23-101. This description should include the following:

    1. The means of access to the System.

    2. Procedures governing entry and display of quotations and orders in the System including data validation processes.

    3. A description of any measures used to verify the timeliness and accuracy of information received and disseminated by the system, including the processes to resolve data integrity issues identified.

    4. The hours of operation of the System.

    5. Description of the training provided to users of the System and any materials provided to the users.

2. Include a list of all computer hardware utilized by the information processor to perform the services or functions listed in Exhibit F, indicating:

    1. Manufacturer, and manufacturer's equipment and identification number.

    2. Whether purchased or leased (if leased, duration of lease and any provisions for purchase or renewal).

    3. Where such equipment (exclusive of terminals and other access devices) is physically located.

3. Provide a description of the measures or procedures implemented by the information processor to provide for the security of any system employed to perform the functions of an information processor. This should include a general description of any physical and operational safeguards designed to prevent unauthorized access to the system.

4. Provide a description of all backup systems which are designed to prevent interruptions in the performance of any information providing functions as a result of technical malfunctions or otherwise in the system itself, in any permitted input or output system connection or as a result of any independent source.

5. Describe the business continuity and disaster recovery plans of the information processor, and provide any relevant documentation.

6. List each type of interruption which has lasted for more than two minutes and has occurred within the six (6) months preceding the date of the filing, including the date of each interruption, the cause and duration. Provide the total number of interruptions which have lasted two minutes or less.

7. Describe the procedures for reviewing system capacity, and indicate current and future capacity estimates.

8. Quantify in appropriate units of measure the limits on the information processor's capacity to receive, collect, process, store or display the data elements included within each function.

9. Identify the factors (mechanical, electronic or other) which account for the current limitations on the capacity to receive, collect, process, store or display the data elements included within each function described in section 8 above.

10. Describe the procedures for conducting stress tests.

Exhibit H – Outsourcing

Where the information processor has outsourced the operation of any aspect of the services listed in Exhibit F to an arms-length third party, including any function related to the collection, consolidation, and dissemination of data, provide the following information:

1. Name and address of person or company to whom the function has been outsourced.

2. A description of the nature and extent of the contractual or other agreement with the information processor, and the roles and responsibilities of the arms-length third party under the arrangement.

3. A copy of each material contract relating to any outsourced function.

Exhibit I – Financial Viability

1. Provide a business plan with pro forma financial statements and estimates of revenue.

2. Discuss the financial viability of the information processor in the context of having sufficient financial resources to properly perform its functions.

Exhibit J – Fees and Revenue Sharing

1. Provide a complete list of all fees and other charges imposed, or to be imposed, by or on behalf of the information processor for its information services. This would include all fees to provide data and fees to receive the data from the information processor.

2. Where arrangements exists to share revenue from the sale of data disseminated by the information processor with marketplaces, inter-dealer bond brokers and dealers that provide data to the information processor in accordance with National Instrument 21-101, a complete description of the arrangements and the basis for these arrangements.

Exhibit K – Reporting to the Information Processor

1. List all persons and entities that provide data to the information processor in accordance with the requirements of National Instrument 21-101.

2. Provide a complete set of all forms, agreements and other materials pertaining to the provision of data to the information processor.

3. A description of any specifications or criteria required of marketplaces, inter-dealer bond brokers or dealers who provide securities information to the information processor for collection, processing for distribution or publication. Identify those specifications or criteria which limit, are interpreted to limit or have the effect of limiting access to or use of any services provided by the information processor and state the reasons for imposing such specifications or criteria.

4. For each instance during the past year in which any person or entity has been prohibited or limited to provide data by the information processor, indicate the name of each such person or entity and the reason for the prohibition or limitation.

Exhibit L – Access to the Services of the Information Processor

1. A list of all persons and entities who presently subscribe or who have notified the information processor of their intention to subscribe to the services of the information processor.

2. The form of contract governing the terms by which persons may subscribe to the services of an information processor.

3. A description of any specifications or criteria which limit, are interpreted to limit or have the effect of limiting access to or use of any services provided by the information processor and state the reasons for imposing such specifications or criteria. This applies to limits relating to providing information to the information processor and the limits relating to accessing the consolidated feed distributed by the information processor.

4. For each instance during the past year in which any person has been prohibited or limited in respect of access to services offered by the information processor, indicate the name of each such person and the reason for the prohibition or limitation.

Exhibit M – Selection of Securities for which Information Must Be Reported to the Information Processor

Where the information processor is responsible for making a determination of the data which must be reported, including the securities for which information must be reported in accordance with National Instrument 21-101, describe the manner of selection and communication of these securities. This description should include the following:

1. The criteria used to determine the securities for which information must be reported and the data which must be reported to the information processor.

2. The process for selection of the securities, including a description of the parties consulted in the process and the frequency of the selection process.

3. The process to communicate the securities selected and data to be reported to the marketplaces, inter-dealer bond brokers and dealers providing the information as required by National Instrument 21-101. The description should include where this information is located.

CERTIFICATE OF INFORMATION PROCESSOR

The undersigned certifies that the information given in this report is true and correct.

DATED at________________this_____day of________________20___

____
(Name of information processor)

____
(Name of director, officer or partner - please type or print)

____
(Signature of director, officer or partner)

____
(Official capacity - please type or print).

****

19. (1) Subject to subsection (2), this Instrument comes into force on July 1, 2012.

(2) Section 17 of this Instrument comes into force on December 31, 2012.

Alberta Securities Commission

NATIONAL INSTRUMENT 23-101 *TRADING RULES*

AMENDING INSTRUMENT

(Securities Act)

Made as a rule by the Alberta Securities Commission on March 14, 2012 pursuant to sections 223 and 224 of the Securities Act.

AMENDMENTS TO NATIONAL INSTRUMENT 23-101 *TRADING RULES*

1. National Instrument 23-101 Trading Rules is amended by this Instrument.

2. Part 6 is amended by

(a) replacing "The following are the trade-throughs referred to in paragraph 6.1(1)(a)***" with "***For the purposes of paragraph 6.1(1)(a) the permitted trade-throughs are***" in section 6.2, and***

(b) replacing "marketplace participant***" with "***marketplace participant or a marketplace that routes or reprices orders***" in section 6.5.***

3. Part 11 is amended by

(a) replacing "this Part***" with "***the requirements in section 11.2***" in subsection 11.1(2),***

(b) replacing "record***" with "***record in electronic form***" in subsection 11.2(1),***

(c) replacing "; and***" with "***;***" in paragraph 11.2(1)(r),***

(d) replacing ".***" with "***;***" in paragraph 11.2(1)(s),***

(e) adding the following after paragraph 11.2(1)(s):

(t) each unique client identifier assigned to a client accessing the marketplace using direct electronic access; and

(u) whether the order is a directed-action order.***, and***

(f) replacing "records***" with "***records in electronic form***" in subsection 11.2(7).***

4. This Instrument comes into force on July 1, 2012.

Alberta Securities Commission

MULTILATERAL INSTRUMENT 11-102 *PASSPORT SYSTEM*

AMENDING INSTRUMENT

(Securities Act)

Made as a rule by the Alberta Securities Commission on March 14, 2012 pursuant to sections 223 and 224 of the Securities Act.

AMENDMENTS TO
MULTILATERAL INSTRUMENT 11-102 *PASSPORT SYSTEM*

1. Multilateral Instrument 11-102 Passport System is amended by this Instrument.

2. Appendix D is amended by repealing the row that contains "Marketplace operation" ***in the Provision column and substituting the following row:***

Marketplace operation	NI 21-101 (only Parts 3, 4, 7, 8, 11 and 13 and sections 5.1(1), 5.1(2), 5.9, 5.10, 6.1, 6.2, 6.3, 6.7, 6.9 and 6.11, as those parts and sections apply to an ATS)

4. The provisions of this Instrument come into force on July 1, 2012.

Alberta Securities Commission

MULTILATERAL INSTRUMENT 51-105 *ISSUERS QUOTED IN THE U.S. OVER-THE-COUNTER MARKETS*

(Securities Act)

Made as a rule by the Alberta Securities Commission on April 11, 2012 pursuant to sections 223 and 224 of the Securities Act.

MULTILATERAL INSTRUMENT 51-105
ISSUERS QUOTED IN THE U.S. OVER-THE-COUNTER MARKETS

TABLE OF CONTENTS

PART 1
DEFINITIONS AND REPORTING ISSUER DESIGNATION AND DETERMINATION

Definitions

1. In this Instrument

"OTC issuer" means an issuer

(a) that has issued a class of securities that are OTC-quoted securities, and

(b) that has not issued any class of securities that are listed or quoted on one or more of the following:

(i) TSX Venture Exchange Inc.;

(ii) TSX Inc.;

(iii) Canadian National Stock Exchange;

(iv) Alpha Exchange Inc.;

(v) The New York Stock Exchange LLC;

(vi) NYSE Amex LLC;

(vii) The NASDAQ Stock Market LLC;

"OTC-quoted securities" means a class of securities that has been assigned a ticker symbol by the Financial Industry Regulatory Authority in the United States of America for use on any of the over-the-counter markets in the United States of America and includes a class of securities whose trades have been reported in the grey market;

"OTC reporting issuer" means an OTC issuer that is a reporting issuer;

"promotional activities" means activities or communications, by or on behalf of an issuer, that promote or could reasonably be expected to promote the purchase or sale of securities of the issuer, but does not include any of the following:

(a) the dissemination of information or preparation of records in the ordinary course of the business of the issuer

(i) to promote the sale of products or services of the issuer, or

(ii) to raise public awareness of the issuer;

(b) activities or communications necessary to comply with the requirements of

(i) the securities legislation of any jurisdiction of Canada;

(ii) the securities laws of any foreign jurisdiction governing the issuer;

(iii) any exchange or market on which the issuer's securities trade;

"ticker-symbol date" means the date that an OTC issuer is first assigned a ticker symbol for any class of its securities;

"trade", in Québec, for the purpose of this Instrument, refers to any of the following activities:

(a) the activities described in the definition of "dealer" in section 5 of the *Securities Act* (R.S.Q., c. V-1.1), including the following activities:

(i) the sale or disposition of a security by onerous title, whether the terms of payment be on margin, instalment or otherwise, but does not include a transfer or the giving in guarantee of securities in connection with a debt or the purchase of a security, except as provided in paragraph (b);

(ii) participation as a trader in any transaction in a security through the facilities of an exchange or a quotation and trade reporting system;

(iii) the receipt by a registrant of an order to buy or sell a security;

(b) a transfer or the giving in guarantee of securities of an issuer from the holdings of a control person in connection with a debt.

National Instrument definitions apply

2. Terms used in this Instrument that are defined or interpreted in National Instrument 51-102 *Continuous Disclosure Obligations* have the same meaning in this Instrument.

Reporting issuer designation and determination

3. An OTC issuer is a reporting issuer under securities legislation if one or more of the following apply:

(a) on or after July 31, 2012, its business has been directed or administered in or from the local jurisdiction;

(b) on or after July 31, 2012, promotional activities have been carried on in or from the local jurisdiction;

(c) the ticker-symbol date is on or after July 31, 2012, and, on or before the ticker-symbol date, the issuer distributed a security to a person resident in the local jurisdiction and that security is of the class of securities that became the issuer's OTC-quoted securities.

Ceasing to be an OTC reporting issuer

4. **(1)** Except in Québec, an OTC issuer ceases to be a reporting issuer under section 3 if all of the following conditions are met:

(a) its business is not directed or administered, and has not been directed or administered for at least one year, in or from the local jurisdiction;

(b) promotional activities are not carried on, and have not been carried on for at least one year, in or from the local jurisdiction;

(c) more than one year has passed since the ticker-symbol date;

(d) it has filed Form 51-105F1 *Notice – OTC Issuer Ceases to be an OTC Reporting Issuer*.

(2) Except in Québec, if an OTC reporting issuer ceases to be an OTC issuer as a result of its securities being listed or quoted on an exchange or a quotation and trade reporting system specified in the definition of "OTC issuer" in section 1, the OTC reporting issuer must file Form 51-105F4 *Notice – Issuer Ceases to be an OTC Reporting Issuer* at least 10 days before its next required filing under securities legislation in the local jurisdiction.

(3) In Québec, an OTC reporting issuer must apply to the securities regulatory authority to have its status as an OTC reporting issuer revoked in order to cease to be a reporting issuer under section 3.

PART 2
DISCLOSURE

Additional disclosure requirements

5. In addition to all other provisions of securities legislation that apply to a reporting issuer and its insiders, an OTC reporting issuer must comply with the provisions of the following National Instruments:

(a) National Instrument 13-101 *System for Electronic Document Analysis and Retrieval (SEDAR)* that apply to an electronic filer, despite section 2.1 of that instrument;

(b) National Instrument 51-102 *Continuous Disclosure Obligations* that apply to a reporting issuer that is a venture issuer;

(c) Part 6 of National Instrument 51-102 *Continuous Disclosure Obligations* despite section 6.1 of that instrument;

(d) National Instrument 52-109 *Certification of Disclosure in Issuers' Annual and Interim Filings* that apply to a reporting issuer that is a venture issuer;

(e) National Instrument 52-110 *Audit Committees* that apply to a reporting issuer that is a venture issuer;

(f) National Instrument 58-101 *Disclosure of Corporate Governance Practices* that apply to a reporting issuer that is a venture issuer.

Timely disclosure obligations

6. (1) Section 14.2 of National Instrument 71-101 *The Multijurisdictional Disclosure System* and section 4.2 of National Instrument 71-102 *Continuous Disclosure and Other Exemptions Relating to Foreign Issuers* do not apply to an OTC reporting issuer.

(2) An OTC reporting issuer may file a copy of the Form 8-K *Current Report* that it files with the SEC to comply with its obligation in paragraph 7.1(1)(b) of National Instrument 51-102 *Continuous Disclosure Obligations* to file Form 51-102F3 *Material Change Report*.

Registration statement

7. (1) If an OTC issuer becomes a reporting issuer on the ticker-symbol date, the OTC reporting issuer must file, within 5 days of the date it became a reporting issuer, a copy of the most recent registration statement it filed with the SEC.

(2) The OTC reporting issuer must file the registration statement in electronic format under section 2.2 of National Instrument 13-101 *System for Electronic Document Analysis and Retrieval (SEDAR).*

Promotional activities

8. (1) If a person will carry on promotional activities under an agreement, arrangement, commitment or understanding with an OTC reporting issuer, the OTC reporting issuer must file a notice in the form of Form 51-105F2 *Notice of Promotional Activities* naming the person and describing the activities and the relationship of the OTC reporting issuer with the person, and the particulars of their agreement, arrangement, commitment or understanding with the OTC reporting issuer.

(2) The OTC reporting issuer must file the notice under subsection (1) within one of the following dates:

(a) at least one day before the promotional activities commence;

(b) if on the date the OTC issuer became an OTC reporting issuer promotional activities are being carried on, within 5 days of that date.

(3) The OTC reporting issuer must file the notice in electronic format in accordance with National Instrument 13-101 *System for Electronic Document Analysis and Retrieval (SEDAR).*

Technical reports – mineral properties

9. Section 4.1 of National Instrument 43-101 *Standards of Disclosure for Mineral Projects* does not apply to an OTC reporting issuer.

Personal information form and authorization

10. (1) Each director, officer, promoter and control person of an OTC reporting issuer must deliver to the securities regulatory authorities Form 51-105F3A *Personal Information Form and Authorization of Indirect Collection, Use and Disclosure of Personal Information* or Form 51-105F3B *Personal Information Form and Authorization of Indirect Collection, Use and Disclosure of Personal Information* within 10 days of the issuer becoming an OTC reporting issuer, except for a promoter of an OTC issuer that becomes an OTC reporting issuer more than 2 years after the ticker-symbol date.

(2) Each person that becomes a director, officer, promoter or control person of an OTC reporting issuer must deliver to the securities regulatory authorities a personal information form referred to in subsection (1) within 10 days of becoming a director, officer, promoter or control person of an OTC reporting issuer.

(3) If a promoter or control person is not an individual, then each of its directors, officers and control persons must deliver a personal information form referred to in subsection (1) to the securities regulatory authorities within 10 days of the promoter or control person becoming a promoter or control person of an OTC reporting issuer.

PART 3
RESALE OF PRIVATE PLACEMENT SECURITIES

Resale of seed stock

11. After the ticker-symbol date, a person must not trade a security of an OTC reporting issuer that the person acquired on or after July 31, 2012 and before the ticker-symbol date unless either of the following occurs:

(a) the trade is in connection with one or more of the following:

(i) a take-over bid or an issuer bid in a jurisdiction of Canada;

(ii) an amalgamation, merger, reorganization or arrangement that is under a statutory procedure or court order;

(iii) a dissolution or winding-up of the issuer that is under a statutory procedure or court order;

(b) all of the following conditions are met:

(i) the certificate representing the security carries the legend, or the ownership statement issued under a direct registration system or other electronic book entry system relating to the security bears the legend restriction notation, set out in subsection 12(2);

(ii) the person trades the security through an investment dealer registered in a jurisdiction of Canada from an account at that investment dealer in the name of that person;

(iii) the investment dealer executes the trade through any of the over-the-counter markets in the United States of America.

Legends on seed stock

12. (1) As soon as practicable after the ticker-symbol date, an OTC reporting issuer must place

(a) a legend on each certificate representing a security issued before the ticker-symbol date, and

(b) a legend restriction notation on each ownership statement issued under a direct registration system or other electronic book entry system relating to a security issued before the ticker-symbol date.

(2) The legend and legend restriction notation must state the following

Unless permitted under section 11 of Multilateral Instrument 51-105 Issuers Quoted in the U.S. Over-the-Counter Markets, the holder of this security must not trade the security in or from a jurisdiction of Canada unless

(a) the security holder trades the security through an investment dealer registered in a jurisdiction of Canada from an account at that dealer in the name of that security holder, and

(b) the dealer executes the trade through any of the over-the-counter markets in the United States of America.

Resale of private placement securities acquired after ticker-symbol date

13. (1) A person must not trade a security of an OTC reporting issuer that the person acquired under an exemption from the prospectus requirement after the ticker-symbol date unless the following conditions are satisfied:

(a) unless the security was acquired under a director or employee stock option, a 4-month period has passed from one of the following:

(i) the date the OTC reporting issuer distributed the security;

(ii) the date a control person distributed the security;

(b) if the person trading the security is a control person of the OTC reporting issuer, the person has held the security for at least 6 months;

(c) the number of securities the person proposes to trade, plus the number of securities of the OTC reporting issuer of the same class that the person has traded in the preceding 12-month period, does not exceed 5% of the OTC reporting issuer's outstanding securities of the same class;

(d) the person trades the security through an investment dealer registered in a jurisdiction of Canada;

(e) the investment dealer executes the trade through any of the over-the-counter markets in the United States of America;

(f) there has been no unusual effort made to prepare the market or create a demand for the security;

(g) no extraordinary commission or other consideration is paid to a person for the trade;

(h) if the person trading the security is an insider of the OTC reporting issuer, the person reasonably believes that the OTC reporting issuer is not in default of securities legislation;

(i) the certificate representing the security bears a legend, or the ownership statement issued under a direct registration system or other electronic book entry system relating to the security bears a legend restriction notation, stating the following:

The holder of this security must not trade the security in or from a jurisdiction of Canada unless the conditions in section 13 of Multilateral Instrument 51-105 Issuers Quoted in the U.S. Over-the-Counter Markets are met.

(2) Despite subsection (1), a person may trade a security of an OTC reporting issuer that the person acquired under an exemption from the prospectus requirement if the trade is in connection with one or more of the following:

(a) a take-over bid or an issuer bid in a jurisdiction of Canada;

(b) an amalgamation, merger, reorganization or arrangement that is under a statutory procedure or court order;

(c) a dissolution or winding-up of the issuer that is under a statutory procedure or court order.

No other hold periods

14. Sections 2.3, 2.4, 2.5 and 2.6 of National Instrument 45-102 *Resale of Securities* do not apply to the first trade of a security of an OTC reporting issuer distributed under an exemption from the prospectus requirement.

PART 4
OTHER RESTRICTIONS

Securities for services

15. An OTC reporting issuer must not distribute a security to a director, officer, or consultant of the issuer for the provision of a service unless

(a) the consideration for the service is commercially reasonable,

(b) in the case of a debt, the debt is a bona fide debt, and

(c) the security is distributed for a price that is at least at its current market value.

Take-over bid

16. Section 4.2 of Multilateral Instrument 62-104 *Take-Over Bids and Issuer Bids* does not apply to a take-over bid for an OTC reporting issuer for 2 years after the ticker-symbol date.

Insider reports

17. A person that is exempt or otherwise not required to file an insider report under

U.S. federal securities law relating to insider reporting may not rely on the exemption from insider reporting under section 17.1 of National Instrument 71-101 *The Multijurisdictional Disclosure System* or section 4.12 of National Instrument 71-102 *Continuous Disclosure and Other Exemptions Relating to Foreign Issuers*.

PART 5
EXEMPTION

Exemption

18. The regulator, except in Québec, or securities regulatory authority may, under the statute referred to in Appendix B of National Instrument 14-101 *Definitions* opposite the name of the local jurisdiction, grant an exemption from this Instrument.

PART 6
TRANSITION AND COMING INTO FORCE

Transition – financial disclosure for non-SEC filers

19. Except in British Columbia, for an OTC reporting issuer that does not have a class of securities registered under section 12 of the 1934 Act and is not required to file reports under paragraph 15(d) of the 1934 Act, the requirements of National Instrument 51-102 *Continuous Disclosure Obligations* and National Instrument 52-109 *Certification of Disclosure in Issuers' Annual and Interim Filings* concerning the filing of

(a) annual financial statements, related MD&A and annual certificates apply only to financial years beginning on or after January 1, 2012,

(b) interim financial reports, related MD&A and interim certificates apply only to interim periods that

(i) begin on or after January 1, 2012, and

(ii) end after July 31, 2012, and

(c) AIFs apply only to financial years beginning on or after January 1, 2012.

Transition – oil and gas disclosure

20. Except in British Columbia, for an OTC reporting issuer, the requirement of National Instrument 51-101 *Standards of Disclosure for Oil and Gas Activities* concerning the filing of Form 51-101F1 *Statement of Reserves Data and Other Oil and Gas Information* applies only to financial years beginning on or after January 1, 2012.

Coming into force

21. **(1)** This Instrument comes into force on July 31, 2012.

(2) Despite subsection (1), except in British Columbia, sections 5, 6, 7, and 8 come into force on September 30, 2012.

Form 51-105F1

Notice – OTC Issuer Ceases to be an OTC Reporting Issuer

This is the form required under paragraph 4(1)(d) of Multilateral Instrument 51-105 *Issuers Quoted in the U.S. Over-the-Counter Markets* for an OTC issuer to give notice that it has ceased to be an OTC reporting issuer under section 3 of the Instrument in a jurisdiction other than Québec.

In Québec, an OTC reporting issuer must apply to the securities regulatory authority to have its status as an OTC reporting issuer revoked in order to cease to be a reporting issuer.

The Issuer

Name of Issuer: ________________________ (the Issuer)

Head office address: ________________________

____

Last head office address (if different from above): ________________________

____

Telephone number: ________________________

Fax number: ________________________

E-mail address: ________________________

Ticker-symbol date: ________________________

Ceasing to be a Reporting Issuer

The Issuer certifies the following statements to be true:

1. The Issuer's business is not directed or administered, and has not been directed or administered for at least one year, in or from [insert name of local jurisdiction].

2. Promotional activities are not carried on, and have not been carried on for at least one year, in or from [insert name of local jurisdiction].

3. More than one year has passed since the ticker-symbol date.

If the preceding statements are true, on filing this Notice, the Issuer is no longer an OTC reporting issuer in [insert name of local jurisdiction].

If the preceding statements are true, on filing this Notice, the Issuer **has ceased to be** a reporting issuer in [name of local jurisdiction].

Certificate

On behalf of the Issuer, I certify that the statements made in this Notice are true.

Date: ______________________________

____
Name of Issuer

____
Print name, title and telephone number
of person signing on behalf of the Issuer

____
Signature

Warning: It is an offence to make a statement in this Notice that is false or misleading in a material respect, or to omit facts that make this Notice false or misleading in a material respect.

Form 51-105F2

Notice of Promotional Activities

This is the form required under subsection 8(1) of Multilateral Instrument 51-105 *Issuers Quoted in the U.S. Over-the-Counter Markets* for an OTC reporting issuer to give notice of promotional activities.

Issuer Information

Name of Issuer: ___________________________________(the Issuer)

Head office address: ___________________________________

____

Telephone number: ___________________________________

Fax number: ___________________________________

E-mail address: ___________________________________

Notice of Promotional Activities

1. Identify each person engaged in promotional activities and provide the person's address, telephone and fax number, and email address. If the person is not an individual, provide the name(s) of the individual(s) carrying on the activities.

____

____

2. Describe the relationship between the Issuer and each person engaged in promotional activities.

____

____

3. Include particulars of any agreement, arrangement, commitment or understanding between the Issuer and a person engaged in promotional activities. Include

i. the effective date and duration of the agreement, arrangement or commitment,

ii. the scope of activities being conducted, and

iii. the compensation paid or to be paid by the Issuer, including any non-cash compensation.

____

____

____

The Issuer [has / has not] issued a news release disclosing this information.
If the Issuer has issued a news release, the Issuer may file it with this form.

Certificate

On behalf of the Issuer, I certify that the statements made in this Notice are true.

Date: ________________________

____
Name of Issuer

____
Print name, title and telephone number
of person signing on behalf of the Issuer

____
Signature

Warning: It is an offence to make a statement in this Notice that is false or misleading in a material respect, or to omit facts that make this Notice false or misleading in a material respect.

Form 51-105F3A

**Personal Information Form
and Authorization of Indirect Collection,
Use and Disclosure of Personal Information**

This Personal Information Form and Authorization of Indirect Collection, Use and Disclosure of Personal Information must be completed and delivered to the securities regulatory authority by each individual who is required to do so under section 10 of Multilateral Instrument 51-105 *Issuers Quoted in the U.S. Over-the-Counter Markets*. If an individual has previously delivered a personal information form (an "Exchange Form") to the Toronto Stock Exchange or the TSX Venture Exchange and the information has not changed, the individual may deliver the Exchange Form in lieu of this Form if the Certificate and Consent on page 8 of this Form is completed and attached to the Exchange Form.

The securities regulatory authority does not make any of the personal information provided in this Form public, unless required under freedom of information legislation.

General Instructions:

All Questions	**All questions must have a response.** The response of "N/A" or "Not Applicable" for any questions, <u>except</u> Questions 1(B), 2B(iii) and 5, will not be accepted.
Questions 6 to 9	Please check (√) in the appropriate space provided. If your answer to any of questions 6 to 9 is "YES", you <u>must</u>, in an attachment, provide complete details, including the circumstances, relevant dates, names of the parties involved and final disposition, if known. **Any attachment must be initialled by the person completing this Form.** Responses must consider all time periods.
Delivery	**The issuer must deliver completed Forms electronically via the System for Electronic Document Analysis and Retrieval (SEDAR) under the document type "Personal Information Form and Authorization". Access to this document type is not available to the public.**

<u>CAUTION</u>

It is an offence to make a statement in this Form that is false or misleading in a material respect, or to omit facts that make this Form false or misleading in a material respect. Steps may be taken to verify the answers you have given in this Form, including verification of information relating to any previous criminal record.

DEFINITIONS

"Offence" includes:

(a) a summary conviction or indictable offence under the *Criminal Code* (Canada);

(b) a quasi-criminal offence (for example under the *Income Tax Act* (Canada), the *Immigration Act* (Canada) or the tax, immigration, drugs, firearms, money laundering or securities legislation of any jurisdiction of Canada);

(c) a misdemeanour or felony under the criminal legislation of the United States of America, or any state or territory therein;

(d) an offence under the criminal legislation of any other foreign jurisdiction;

NOTE: If you have received a pardon under the *Criminal Records Act* (Canada) for an Offence that relates to fraud (including any type of fraudulent activity), misappropriation of money or other property, theft, forgery, falsification of books or documents or similar Offences, you must disclose the pardoned offence in this Form. In such circumstances,

(a) the appropriate written response would be "Yes, pardon granted on (date)", and

(b) you must provide complete details in an attachment to this Form.

"Proceedings" means:

(a) a civil or criminal proceeding or inquiry before a court;

(b) a proceeding before an arbitrator or umpire or a person or group of persons authorized by law to make an inquiry and take evidence under oath in the matter;

(c) a proceeding before a tribunal in the exercise of a statutory power of decision making where the tribunal is required by law to hold or afford the parties to the proceeding an opportunity for a hearing before making a decision;

(d) a proceeding before a self-regulatory organization authorized by law to regulate the operations and the standards of practice and business conduct of its members and their representatives, in which the self-regulatory organization is required under its by-laws or rules to hold or afford the parties the opportunity for a hearing before making a decision, but does not apply to a proceeding in which one or more persons are required to make an investigation and to make a report, with or without recommendations, if the report is for the information or advice of the person to whom it is made and does not in any way bind or limit that person in any decision the person may have the power to make;

"securities regulatory authority" (or "SRA") means a body created by statute in any jurisdiction or in any foreign jurisdiction to administer securities law, regulation and policy (e.g. securities commission) but does not include an exchange or other self regulatory or professional organization;

"self-regulatory or professional organization" means:

(a) a stock, commodities, futures or options exchange;

(b) an association of investment, securities, mutual fund, commodities, or future dealers;

(c) an association of investment counsel or portfolio managers;

(d) an association of other professionals (e.g. legal, accounting, engineering);

(e) any other group, institution or self-regulatory entity, recognized by a securities regulatory authority, that is responsible for the enforcement of rules, disciplines or codes under any applicable legislation, or considered a self-regulatory or professional organization in another country.

1. A. IDENTIFICATION OF INDIVIDUAL COMPLETING FORM

LAST NAME(S)	**FIRST NAME(S)**	**MIDDLE NAME(S) (If none, please state)**

NAME(S) MOST COMMONLY KNOWN BY:
NAME OF ISSUER

PRESENT or PROPOSED POSITION(S) WITH THE ISSUER – check (√) all positions below that are applicable.	**(√)**	**IF DIRECTOR / OFFICER DISCLOSE THE DATE ELECTED / APPOINTED**			**IF OFFICER – PROVIDE TITLE IF OTHER – PROVIDE DETAILS**
		Month	**Day**	**Year**	
Director					
Officer					
Other					

B.

Other than the name given in Question 1A above, provide any legal names, assumed names, or nicknames, under which you have carried on business or have otherwise been known, including information regarding any name change(s) resulting from marriage, divorce, court order or any other process. Use an attachment if necessary.	FROM		TO	
	MM	YY	MM	YY

C.

GENDER		DATE OF BIRTH			PLACE OF BIRTH		
		Month	Day	Year	City	Province/State	Country
Male							
Female							

D.

MARITAL STATUS	FULL NAME OF SPOUSE – include common-law	OCCUPATION OF SPOUSE

E.

TELEPHONE AND FACSIMILE NUMBERS AND E-MAIL ADDRESS			
RESIDENTIAL	( )	FACSIMILE	( )
BUSINESS	( )	E-MAIL	

F.

RESIDENTIAL HISTORY – Provide all residential addresses for the past 10 YEARS starting with your current principal residential address. If you are unable to correctly identify the complete residential address for a period, which is beyond five years from the date of completion of this Form, the municipality and province or state and country must be identified. The regulator reserves the right to require the full address.								
STREET ADDRESS, CITY, PROVINCE/STATE, COUNTRY & POSTAL/ZIP CODE	**FROM**				**TO**			
	MM		**YY**		**MM**		**YY**	

2. CITIZENSHIP

A.

CANADIAN CITIZENSHIP		**YES**	**NO**
(i)	Are you a Canadian Citizen?		
(ii)	Are you a person lawfully in Canada as an immigrant but are not yet a Canadian citizen?		
(iii)	If "Yes" to Question 2A(ii), the number of years of continuous residence in Canada:		

B.

OTHER CITIZENSHIP		**YES**	**NO**
(i)	Do you hold citizenship in any country other than Canada?		
(ii)	If "Yes" to Question 2B(i), the name of the country(s):		
(iii)	Please provide U.S. Social Security number, where you have such a number		

3. EMPLOYMENT HISTORY

Provide your employment history for the **10 YEARS** immediately prior to the date of this Form starting with your current employment. Use an attachment if necessary.

EMPLOYER NAME	EMPLOYER ADDRESS	POSITION HELD	FROM		TO	
			MM	YY	MM	YY

4. POSITIONS WITH OTHER ISSUERS

		YES	NO
A.	While you were a director, officer or insider of an issuer, did any exchange or self-regulatory organization refuse approval for listing or quotation of that issuer (including a listing resulting from a qualifying transaction, reverse takeover, backdoor listing or change of business)? If yes, attach full particulars.		
B.	Has your employment in a sales, investment or advisory capacity with any firm or company engaged in the sale of real estate, insurance or mutual funds ever been terminated for cause?		
C.	Has a firm or company registered under the securities laws of any jurisdiction of Canada or of any foreign jurisdiction as a securities dealer, broker, investment advisor or underwriter, suspended or terminated your employment for cause?		
D.	Are you or have you during the last 10 years been a director, officer, promoter, insider or control person for any reporting issuer?		

E. **If "YES" to 4D above, provide the names of each reporting issuer. State the position(s) held and the period(s) during which you held the position(s). Use an attachment if necessary.**

<table>
<tr><th rowspan="2">NAME OF REPORTING ISSUER</th><th rowspan="2">POSITION(S) HELD</th><th rowspan="2">MARKET TRADED ON</th><th colspan="2">FROM</th><th colspan="2">TO</th></tr>
<tr><th>MM</th><th>YY</th><th>MM</th><th>YY</th></tr>
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</table>

5. EDUCATIONAL HISTORY

A. **PROFESSIONAL DESIGNATION(S) – Provide any professional designation held and professional associations to which you belong. For example, Barrister & Solicitor, C.A., C.M.A., C.G.A., P.Eng., P.Geol., and CFA, etc. and indicate which organization and the date the designations were granted.**

<table>
<tr><th rowspan="2">PROFESSIONAL DESIGNATION And MEMBERSHIP NUMBER</th><th rowspan="2">GRANTOR OF DESIGNATION And JURISDICTION OR FOREIGN JURISDICTION</th><th colspan="3">DATE GRANTED</th><th colspan="2">ACTIVE?</th></tr>
<tr><th>MM</th><th>DD</th><th>YY</th><th>YES</th><th>NO</th></tr>
<tr><td></td><td></td><td></td><td></td><td></td><td></td><td></td></tr>
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</table>

B.

Provide your post-secondary educational history starting with the most recent.									
SCHOOL	**LOCATION**	**DEGREE OR DIPLOMA**	**DATE OBTAINED**						
			MM		**DD**		**YY**		

6. OFFENCES – If you answer "YES" to any item in Question 6, you <u>must</u> provide complete details in an attachment.

		YES	**NO**
A.	Have you ever pleaded guilty to or been found guilty of an offence?		
B.	Are you the subject of any current charge, indictment or proceeding for an offence?		
C.	To the best of your knowledge, are you or have you ever been a director, officer, promoter, insider, or control person of an issuer, in any jurisdiction of Canada or in any foreign jurisdiction, at the time of events, where the issuer:		
	(i) has ever pleaded guilty to or been found guilty of an offence?		
	(ii) is the subject of any current charge, indictment or proceeding for an offence?		

7. BANKRUPTCY – If you answer "YES" to any item in Question 7, you <u>must</u> provide complete details in an attachment and attach a copy of any discharge, release or other applicable document.

		YES	NO
A.	Have you, in any jurisdiction of Canada or in any foreign jurisdiction, within the past **10 years** had a petition in bankruptcy issued against you, made a voluntary assignment in bankruptcy, made a proposal under any bankruptcy or insolvency legislation, been subject to any proceeding, arrangement or compromise with creditors, or had a receiver, receiver-manager or trustee appointed to manage your assets?		
B.	Are you now an undischarged bankrupt?		
C.	To the best of your knowledge, are you or have you ever been a director, officer, promoter, insider, or control person of an issuer, in any jurisdiction of Canada or in any foreign jurisdiction, at the time of events, or for a period of 12 months preceding the time of events, where the issuer:		
	(i) has made a petition in bankruptcy, a voluntary assignment in bankruptcy, a proposal under any bankruptcy or insolvency legislation, been subject to any proceeding, arrangement or compromise with creditors or had a receiver, receiver-manager or trustee appointed to manage the issuer's assets?		
	(ii) is now an undischarged bankrupt?		

8. PROCEEDINGS – If you answer "YES" to any item in Question 8, you must provide complete details in an attachment.

		YES	NO
A.	**CURRENT PROCEEDINGS BY SECURITIES REGULATORY AUTHORITY OR SELF-REGULATORY OR PROFESSIONAL ORGANIZATION Are you now, in any jurisdiction or in any foreign jurisdiction, the subject of:**		
	(i) a notice of hearing or similar notice issued by a SRA?		
	(ii) a proceeding or to your knowledge, under investigation, by an exchange or other self- regulatory or professional organization?		
	(iii) settlement discussions or negotiations for settlement with a SRA or any self-regulatory or professional organization?		

		YES	NO
B.	**PRIOR PROCEEDINGS BY SECURITIES REGULATORY AUTHORITY OR SELF-REGULATORY OR PROFESSIONAL ORGANIZATION Have you <u>ever</u>:**		
	(i) been reprimanded, suspended, fined, been the subject of an administrative penalty, or otherwise been the subject of any disciplinary proceedings, in any jurisdiction of Canada or in any foreign jurisdiction, by a SRA or self- regulatory or professional organization?		
	(ii) had a registration or licence for the trading of securities, exchange or commodity futures contracts, real estate, insurance or mutual fund products cancelled, refused, restricted or suspended?		
	(iii) been prohibited or disqualified under securities, corporate or any other legislation from acting as a director or officer of a reporting issuer?		
	(iv) had a cease trading or similar order issued against you or an order issued against you that denied you the right to use any statutory prospectus or registration exemption?		
	(v) been the subject of any other proceeding?		

C.

SETTLEMENT AGREEMENT(S)		
Have you ever entered into a settlement agreement with a SRA, self-regulatory or professional organization, an attorney general or comparable official or body, in any jurisdiction of Canada or in any foreign jurisdiction, in a matter that involved, actual or alleged, fraud, theft, deceit, misrepresentation, conspiracy, breach of trust, breach of fiduciary duty, insider trading, unregistered trading in securities or exchange or commodity futures contracts, illegal distributions, failure to disclose material facts or changes or similar conduct, or any other settlement agreement with respect to any other violation of securities legislation in a jurisdiction or in a foreign jurisdiction or the rules of any self-regulatory or professional organization?		

D.

	To the best of your knowledge, are you now or have you ever been a director, officer, promoter, insider, or control person of an issuer at the time of such event, in any jurisdiction of Canada or in any foreign jurisdiction, for which a securities regulatory authority or self-regulatory or professional organization has:		
(i)	refused, restricted, suspended or cancelled the registration or licensing of an issuer to trade securities, exchange or commodity futures contracts, or to sell or trade real estate, insurance or mutual fund products?		
(ii)	issued a cease trade or similar order or imposed an administrative penalty against the issuer, other than an order for failure to file financial statements that was revoked within 30 days of its issuance?		
(iii)	refused a receipt for a prospectus or other offering document, denied any application for listing or quotation or any other similar application, or issued an order that denied the issuer the right to use any statutory prospectus or registration exemptions?		
(iv)	issued a notice of hearing, notice as to a proceeding or similar notice against the issuer?		
(v)	taken any other proceeding against the issuer, including a trading halt, suspension or delisting of the issuer (other than in the normal course for proper dissemination of information, pursuant to a reverse takeover, backdoor listing or similar transaction)?		

(vi) entered into a settlement agreement with the issuer in a matter that involved actual or alleged fraud, theft, deceit, misrepresentation, conspiracy, breach of trust, breach of fiduciary duty, insider trading, unregistered trading in securities or exchange or commodity futures contracts, illegal distributions, failure to disclose material facts or changes or similar conduct by the issuer, or involved in any other violation of securities legislation in a jurisdiction or in a foreign jurisdiction or a self-regulatory or professional organization's rules?		

9. CIVIL PROCEEDINGS – If you answer "YES" to any item in Question 9, you must provide complete details in an attachment.

		YES	NO
A.	**JUDGMENT, GARNISHMENT AND INJUNCTIONS** **Has a court in any jurisdiction of Canada or in any foreign jurisdiction:**		
	(i) rendered a judgment, ordered garnishment or issued an injunction or similar ban (whether by consent or otherwise) against you in a claim based in whole or in part on fraud, theft, deceit, misrepresentation, conspiracy, breach of trust, breach of fiduciary duty, insider trading, unregistered trading, illegal distributions, failure to disclose material facts or changes or allegations of similar conduct?		
	(ii) rendered a judgment, ordered garnishment or issued an injunction or similar ban (whether by consent or otherwise) against an issuer, for which you are currently or have ever been a director, officer, promoter, insider or control person, in a claim based in whole or in part on fraud, theft, deceit, misrepresentation, conspiracy, breach of trust, breach of fiduciary duty, insider trading, unregistered trading, illegal distributions, failure to disclose material facts or changes or allegations of similar conduct?		

B.

CURRENT CLAIMS			
(i)	Are you now the subject, in any jurisdiction of Canada or in any foreign jurisdiction, of a claim that is based in whole or in part on actual or alleged fraud, theft, deceit, misrepresentation, conspiracy, breach of trust, breach of fiduciary duty, insider trading, unregistered trading, illegal distributions, failure to disclose material facts or changes or allegations of similar conduct?		
(ii)	To the best of your knowledge, are you currently or have you ever been a director, officer, promoter, insider or control person of an issuer now subject, in any jurisdiction of Canada or in any foreign jurisdiction, of a claim that is based in whole or in part on actual or alleged fraud, theft, deceit, misrepresentation, conspiracy, breach of trust, breach of fiduciary duty, insider trading, unregistered trading, illegal distributions, failure to disclose material facts or changes or allegations of similar conduct?		

C.

SETTLEMENT AGREEMENT			
(i)	Have you ever entered into a settlement agreement, in any jurisdiction of Canada or in any foreign jurisdiction, in a civil action that involved actual or alleged fraud, theft, deceit, misrepresentation, conspiracy, breach of trust, breach of fiduciary duty, insider trading, unregistered trading, illegal distributions, failure to disclose material facts or changes or allegations of similar conduct?		
(ii)	To the best of your knowledge, are you currently or have you ever been a director, officer, promoter, insider or control person of an issuer that has entered into a settlement agreement, in any jurisdiction of Canada or in any foreign jurisdiction, in a civil action that involved actual or alleged fraud, theft, deceit, misrepresentation, conspiracy, breach of trust, breach of fiduciary duty, insider trading, unregistered trading, illegal distributions, failure to disclose material facts or changes or allegations of similar conduct?		

CERTIFICATE AND CONSENT

I, ______________________________ hereby certify that:
(Please Print – Name of Individual)

(a) I have read and understand the questions, cautions, acknowledgement and consent in this Form, and the answers I have given to the questions in this Form and in any attachments to it are true and correct, except where stated to be to the best of my knowledge, in which case I believe the answers to be true;

(b) I have read and understand Schedule 1;

(c) I consent to the collection, use and disclosure of the information in this Form (or in a delivered Exchange Form if one is delivered in lieu of this Form) and to the collection, use and disclosure of further personal information in accordance with Schedule 1; and

(d) I understand that I am delivering this Form with one or more securities regulatory authorities listed in Schedule 2 and it is an offence to make a statement in this Form that is false or misleading in a material respect, or to omit facts that make this Form false or misleading in a material respect.

____
Date

____
Signature of person named above

____
Name(s) of OTC reporting issuer(s) for which this form is delivered

Form 51-105F3A

Personal Information Form and Authorization of Indirect Collection, Use and Disclosure of Personal Information

Schedule 1

Collection of Personal Information

The securities regulatory authorities listed in Schedule 2 are authorized, under securities legislation, to collect personal information. The securities regulatory authorities do not make any of the information provided in this Form public, unless required under freedom of information legislation.

By signing the Certificate and Consent in this Form, you are consenting to submitting your personal information in this Form (the "Information") to the securities regulatory authorities and to the collection and use by the securities regulatory authorities of the Information, as well as any other information that may be necessary to administer securities legislation and assist in the administration of securities laws elsewhere. This may include the collection of information from law enforcement agencies, other government or non-governmental regulatory authorities, self-regulatory organizations, exchanges, and quotation and trade reporting systems in order to conduct background checks, verify the Information, perform investigations and conduct enforcement proceedings.

Under Multilateral Instrument 51-105 *Issuers Quoted in the U.S. Over-the-Counter Markets*, you are required to deliver the Information to the securities regulatory authorities because you are a director, officer, promoter or control person of an OTC Reporting Issuer. Under freedom of information and protection of privacy legislation, you have a right to be informed of the existence of personal information about you that is kept by a securities regulatory authority, to request access to that information, and to request that such information be corrected, subject to applicable freedom of information and protection of privacy legislation.

By signing the Certificate and Consent in this Form, you acknowledge that the securities regulatory authorities may disclose the Information they collect about you, as permitted by law, where its use and disclosure is for the purposes described above. The securities regulatory authorities may use a third party to process the Information, but when that happens, the third party is obligated to comply with the limited use restrictions described above and federal and provincial privacy legislation.

Warning: It is an offence to submit information that, in a material respect, and at the time and in the light of the circumstances in which it is submitted, is misleading or untrue.

Questions

If you have any questions about the collection, use and disclosure of the information you provide to a securities regulatory authority, you may contact the securities regulatory authority at the address or telephone number listed in Schedule 2.

Form 51-105F3A

Personal Information Form
and Authorization of Indirect Collection,
Use and Disclosure of Personal Information

Schedule 2

Securities Regulatory Authorities

British Columbia Securities Commission
P.O. Box 10142, Pacific Centre
701 West Georgia Street
Vancouver, British Columbia V7Y 1L2
Telephone: 604-899-6500
Toll free in British Columbia and Alberta 1-800-373-6393
Facsimile: 604-899-6506

Alberta Securities Commission
Suite 600, 250 – 5th Street SW
Calgary, Alberta T2P 0R4
Telephone: 403-297-6454
Facsimile: 403-297-6156

Saskatchewan Financial Services Commission
Suite 601 - 1919 Saskatchewan Drive
Regina, Saskatchewan S4P 4H2
Telephone: 306-787-5879
Facsimile: 306-787-5899

The Manitoba Securities Commission
500 – 400 St Mary Avenue
Winnipeg, Manitoba R3C 4K5
Telephone: 204-945-2548
Toll free in Manitoba 1-800-655-5244
Facsimile: 204-945-0330

Autorité des marchés financiers
800, Square Victoria, 22e étage
C.P. 246, Tour de la Bourse
Montréal, Québec H4Z 1G3
Telephone: 514-395-0337
or 1-877-525-0337
Facsimile: 514-873-6155 (For delivery purposes only)
Facsimile: 514-864-6381 (For privacy requests only)

New Brunswick Securities Commission
85 Charlotte Street, Suite 300
Saint John, New Brunswick E2L 2J2
Telephone: 506-658-3060
Toll Free in New Brunswick 1-866-933-2222
Facsimile: 506-658-3059

Nova Scotia Securities Commission
2nd Floor, Joseph Howe Building
1690 Hollis Street
Halifax, Nova Scotia B3J 3J9
Telephone: 902-424-7768
Facsimile: 902-424-4625

Prince Edward Island Securities Office
95 Rochford Street, 4th Floor Shaw Building
P.O. Box 2000
Charlottetown, Prince Edward Island C1A 7N8
Telephone: 902-368-4569
Facsimile: 902-368-5283

Government of Newfoundland and Labrador
Financial Services Regulation Division
P.O. Box 8700
Confederation Building
2nd Floor, West Block
Prince Philip Drive
St. John's, NFLD A1B 4J6
Attention: Director of Securities
Telephone: 709-729-4189
Facsimile: 709-729-6187

Government of Yukon
Department of Community Services
Corporate Affairs, Yukon Securities Office
307 Black Street, 1st Floor
PO Box 2703 (C-6)
Whitehorse, Yukon Y1A 2C6
Telephone: 867-667-5466
Facsimile: 867-393-6251

Government of the Northwest Territories
Government of the Northwest Territories
Office of the Superintendent of Securities
P.O. Box 1320
Yellowknife, NT X1A 2L9
Attention: Deputy Superintendent, Legal & Enforcement
Telephone: 867-920-8984
Facsimile: 867-873-0243

Government of Nunavut
Department of Justice
Legal Registries Division
P.O. Box 1000, Station 570
1 st Floor, Brown Building
Iqaluit, Nunavut X0A 0H0
Telephone: 867-975-6590
Facsimile: 867-975-6594

Form 51-105F3B

Personal Information Form
and Authorization of Indirect Collection,
Use and Disclosure of Personal Information

This Personal Information Form and Authorization of Indirect Collection, Use and Disclosure of Personal Information must be completed and delivered to the securities regulatory authority by each individual who is required to do so under section 10 of Multilateral Instrument 51-105 *Issuers Quoted in the U.S. Over-the-Counter Markets*. If an individual has previously delivered either Form 51-105F3A *Personal Information Form and Authorization of Indirect Collection, Use and Disclosure of Personal Information* or a personal information form to the Toronto Stock Exchange or TSX Venture Exchange in connection with another OTC Reporting Issuer and the information has not changed, the individual may deliver this Form in satisfaction of the requirement in section 10 of Multilateral Instrument 51-105 *Issuers Quoted in the U.S. Over-the-Counter Markets* if the Certificate and Consent below is completed.

The securities regulatory authority does not make any of the personal information provided in this Form public, unless required under freedom of information legislation.

CERTIFICATE AND CONSENT

I, ______________________________ hereby certify that:
(Please Print – Name of Individual)

(a) I delivered form 51-105F3A *Personal Information Form and Authorization of Indirect Collection, Use and Disclosure of Personal Information* on _________________________ (insert date) for ________________________ (insert name of issuer). I have read and understood the questions, cautions, acknowledgement and consent in that Form, and the answers I have given to the questions in that Form and in any attachments to it are true and correct, except where stated to be to the best of my knowledge, in which case I believe the answers to be true;

(b) I have read and understand Schedule 1;

(c) I consent to the collection, use and disclosure of the information in this Form and to the collection, use and disclosure of further personal information in accordance with Schedule 1; and

(d) I understand that I am delivering this Form to a securities regulatory authority, and it is an offence under securities legislation to provide false or misleading information to the securities regulatory authority.

____
Date

____
Signature of person named above

____
Name(s) of OTC reporting issuer(s) for which this form is delivered

Form 51-105F3B

Personal Information Form and Authorization of Indirect Collection, Use and Disclosure of Personal Information

Schedule 1

Collection of Personal Information

The securities regulatory authorities listed in Schedule 2 are authorized, under securities legislation, to collect personal information. The securities regulatory authorities do not make any of the information provided in this Form public, unless required under freedom of information legislation.

By signing the Certificate and Consent in this Form, you are consenting to submitting your personal information in this Form (the "Information") to the securities regulatory authorities and to the collection and use by the securities regulatory authorities of the Information, as well as any other information that may be necessary to administer securities legislation and assist in the administration of securities laws elsewhere. This may include the collection of information from law enforcement agencies, other government or non-governmental regulatory authorities, self-regulatory organizations, exchanges, and quotation and trade reporting systems in order to conduct background checks, verify the Information, perform investigations and conduct enforcement proceedings.

Under Multilateral Instrument 51-105 *Issuers Quoted in the U.S. Over-the-Counter Markets*, you are required to deliver the Information to the securities regulatory authorities because you are a director, officer, promoter or control person of an OTC Reporting Issuer. Under freedom of information and protection of privacy legislation, you have a right to be informed of the existence of personal information about you that is kept by a securities regulatory authority, to request access to that information, and to request that such information be corrected, subject to applicable freedom of information and protection of privacy legislation.

By signing the Certificate and Consent in this Form, you acknowledge that the securities regulatory authorities may disclose the Information they collect about you, as permitted by law, where its use and disclosure is for the purposes described above. The securities regulatory authorities may use a third party to process the Information, but when that happens, the third party is obligated to comply with the limited use restrictions described above and federal and provincial privacy legislation.

Warning: It is an offence to submit information that, in a material respect, and at the time and in the light of the circumstances in which it is submitted, is misleading or untrue.

Questions

If you have any questions about the collection, use and disclosure of the information you provide to a securities regulatory authority, you may contact the securities regulatory authority at the address or telephone number listed in Schedule 2.

Form 51-105F3B

**Personal Information Form
and Authorization of Indirect Collection,
Use and Disclosure of Personal Information**

Schedule 2

Securities Regulatory Authorities

British Columbia Securities Commission
P.O. Box 10142, Pacific Centre
701 West Georgia Street
Vancouver, British Columbia V7Y 1L2
Telephone: 604-899-6500
Toll free in British Columbia and Alberta 1-800-373-6393
Facsimile: 604-899-6506

Alberta Securities Commission
Suite 600, 250 – 5th Street SW
Calgary, Alberta T2P 0R4
Telephone: 403-297-6454
Facsimile: 403-297-6156

Saskatchewan Financial Services Commission
Suite 601 - 1919 Saskatchewan Drive
Regina, Saskatchewan S4P 4H2
Telephone: 306-787-5879
Facsimile: 306-787-5899

The Manitoba Securities Commission
500 – 400 St Mary Avenue
Winnipeg, Manitoba R3C 4K5
Telephone: 204-945-2548
Toll free in Manitoba 1-800-655-5244
Facsimile: 204-945-0330

Autorité des marchés financiers
800, Square Victoria, 22 e étage
C.P. 246, Tour de la Bourse
Montréal, Québec H4Z 1G3
Telephone: 514-395-0337
or 1-877-525-0337
Facsimile: 514-873-6155 (For delivery purposes only)
Facsimile: 514-864-6381 (For privacy requests only)

New Brunswick Securities Commission
85 Charlotte Street, Suite 300
Saint John, New Brunswick E2L 2J2
Telephone: 506-658-3060
Toll Free in New Brunswick 1-866-933-2222
Facsimile: 506-658-3059

Nova Scotia Securities Commission
2 nd Floor, Joseph Howe Building
1690 Hollis Street
Halifax, Nova Scotia B3J 3J9
Telephone: 902-424-7768
Facsimile: 902-424-4625

Prince Edward Island Securities Office
95 Rochford Street, 4th Floor Shaw Building
P.O. Box 2000
Charlottetown, Prince Edward Island C1A 7N8
Telephone: 902-368-4569
Facsimile: 902-368-5283

Government of Newfoundland and Labrador
Financial Services Regulation Division
P.O. Box 8700
Confederation Building
2 nd Floor, West Block
Prince Philip Drive
St. John's, NFLD A1B 4J6
Attention: Director of Securities
Telephone: 709-729-4189
Facsimile: 709-729-6187

Government of Yukon
Department of Community Services
Corporate Affairs, Yukon Securities Office
307 Black Street, 1st Floor
PO Box 2703 (C-6)
Whitehorse, Yukon Y1A 2C6
Telephone: 867-667-5466
Facsimile: 867-393-6251

Government of the Northwest Territories
Government of the Northwest Territories
Office of the Superintendent of Securities
P.O. Box 1320
Yellowknife, NT X1A 2L9
Attention: Deputy Superintendent, Legal & Enforcement
Telephone: 867-920-8984
Facsimile: 867-873-0243

Government of Nunavut
Department of Justice
Legal Registries Division
P.O. Box 1000, Station 570
1st Floor, Brown Building
Iqaluit, Nunavut X0A 0H0
Telephone: 867-975-6590
Facsimile: 867-975-6594

Form 51-105F4

Notice – Issuer Ceases to be an OTC Reporting Issuer

This is the form required under subsection 4(2) of Multilateral Instrument 51-105 *Issuers Quoted in the U.S. Over-the-Counter Markets*. This form must be completed and filed in jurisdictions other than Québec if an OTC reporting issuer has ceased to be an OTC issuer because it has a class of securities listed or quoted on an exchange or a quotation and trade reporting system specified in the definition of "OTC issuer" in section 1 of the Instrument.

In Québec, an OTC reporting issuer that has a class of securities listed or quoted on an exchange or a quotation and trade reporting system specified in the definition of "OTC issuer" in section 1 of the Instrument must apply to the securities regulatory authority to have its status as an OTC reporting issuer revoked in order to cease to be an OTC issuer.

The Issuer

Name of Issuer: ________________________________ (the Issuer)

Head office address: ________________________________

____

Last head office address (if different from above): ________________________________

____

Telephone number: ________________________________

Fax number: ____________________________________

E-mail address: ____________________________________

Ceasing to be an OTC Reporting Issuer

The Issuer's ______________________ [describe class of securities] are listed or quoted

on ____________________________ [name of exchange or quotation and trade reporting system listed in definition of OTC issuer in section 1 of Multilateral Instrument 51-105 *Issuers Quoted in the U.S. Over-the-Counter Markets*].

If the Issuer has ceased to be an OTC issuer, the Issuer is no longer an OTC Reporting Issuer under Multilateral Instrument 51-105 *Issuers Quoted in the U.S. Over-the-Counter Markets*.

The Issuer [**will not be / will remain]** a reporting issuer in a jurisdiction of Canada.

Certificate

On behalf of the Issuer, I certify that the statements made in this Notice are true.

Date: ______________________________

____
Name of Issuer

____
Print name, title and telephone number
of person signing on behalf of the Issuer

____
Signature

Warning: It is an offence to make a statement in this Notice that is false or misleading in a material respect, or to omit facts that make this Notice false or misleading in a material respect.

Treasury Board and Finance

Insurance Notice

(Insurance Act)

Notice is hereby given that **AXA General Insurance** amalgamated with **Novex Insurance Company.** The continuing company is **Novex Insurance Company**.

Effective May 1, 2012

Brad Geddes
Deputy Superintendent of Insurance.

ADVERTISEMENTS

Notice of Certificate of Intent to Dissolve

(Business Corporations Act)

Notice is hereby given that a Certificate of Intent to Dissolve was issued to **Bare Bones Clothing & Accessories Inc.** on June 6, 2012.

A. Teertstra, *Director.*

Notice is hereby given that a Certificate of Intent to Dissolve was issued to **Thomas L. Spraggs Professional Corporation** on May 4, 2012.

Dated at Edmonton, Alberta on May 4, 2012.

David T. Parkatti, *Barrister & Solicitor.*

Public Sale of Land

(Municipal Government Act)

Parkland County

Notice is hereby given that under the provisions of the Municipal Government Act, Parkland County will offer for sale, by public auction, at the Parkland County Centre, 53109A Hwy 779, Parkland County, Alberta, on Wednesday, August 15, 2012, at 10:00 a.m., the following lands:

Roll #	Lot	Block	Plan	Legal	Acres	C of T #
4004	44	1	0622291	NW 7-51-25-W4	1.040	072661018
11004	5	1	4572RS	SW 17-51-25-W4	2.100	052358954
12002	3A	1	8522152	SE 18-51-25-W4	2.770	072683381
139017	-	45	4118RS	SE 29-51-26-W4	11.920	062401183
218003	E	-	6347KS	NE 33-52-26-W4	19.980	082164464
218004	F	-	3635MC	NE 33-52-26-W4	17.330	082164464001
429003	1	-	8320704	SW 23-51-27-W4	2.860	902234590
1109000	-	-	-	NW 17-52-1-W5	149.290	092445041
1193005	5	1	1600RS	NE 9-53-1-W5	21795.00	762 129604
1229012	13	3	7521698	NE 18-53-1-W5	3.490	022274412
1530003	-	4	9522992	SW 11-52-2-W5	2.990	002111706

1587004	5	2	7721874	NW 25-52-2-W5	3.030	082481215
1607027	32	1	7621420	NW 30-52-2-W5	2.190	062384072
1607033	3	2	7621420	NW 30-52-2-W5	1.600	022012649
1608009	58	7	7822304	NE 30-52-2-W5	4.610	092391533
1642031	8	5	8020386	SW 3-53-2-W5	1.150	042407524
1677004	3	1	8120870	SE 12-53-2-W5	2.070	962314794
1704022	23	-	4032 TR	NE 18-53-2-W5	4.240	082518151
1872000	-	-	-	NE 7-52-3-W5	157.830	00205896
1875000	-	-	-	NW 8-52-3-W5	156.000	002058967
1876000	-	-	-	NE 8-52-3-W5	155.000	002058969
1878000	-	-	-	NE 8-52-3-W5	158.500	002058968
1879000	-	-	-	NW 9-52-3-W5	149.050	002058968
1936000	-	-	-	SW 3-53-3-W5	158.970	062307660
1942000	-	-	-	NE 4-53-3-W5	79.480	982092336
2008025	27	2	7621642	SE 22-53-3-W5	3.410	972286078
2854003	A	-	8323026	SE 20-53-5-W5	6.570	072622337
3056003	2	9	4531HW	NW 12-51-6-W5	7484.00	082462187001
3390001	A	-	7622171	SW 24-53-6-W5	20.000	062 484 838
3871000	-	-	-	NW 7-51-7-W5	159.000	112045770
4270052	5	26	3966 TR	SE 20-53-7-W5	7540.00	062204200
4270095	16	5	6543X	SW 20-53-7-W5	7500.00	112177230
4270111	15-16	7	6543X	SW 20-53-7-W5	15000.00	062132455
4270231	14-15	20	7471V	NE 20-53-7-W5	9570.00	032467706
4184066	B	7	8920472	NW 21-53-7-W5	.500	072374283

1. Each parcel of land offered for sale at public auction will be subject to a reserve bid and to the reservations and conditions contained in the existing certificate of title.

2. Redemption of a parcel of land offered for sale may be affected by certified payment of all arrears of taxes, penalties and costs at any time prior to 10:00 a.m. on August 15, 2012.

3. The terms and conditions of sale are:
   a. Sales are cash only, with a 10% non-refundable deposit upon acceptance of an offer at the public auction, with the balance of the purchase price due within thirty (30) days.

b. GST will be applied to all applicable lands sold at public auction.
c. Properties will be offered for sale on an "as is, where is" basis, and Parkland County makes no representation and gives no warranty whatsoever as to the adequacy of services, soil conditions, land use districting, building and development conditions, absence or presence of environmental contamination, vacant possession, or the developability of any subject land for any intended use by the successful bidder.
d. No bid will be accepted where the bidder attempts to attach conditions to the sale of any parcel of land.
e. No terms and conditions of sale will be considered other than those specified by Parkland County.
f. The successful bidder will be required to execute a Sale Agreement in a form and substance acceptable to Parkland County at the close of the public auction.
g. No further information is available at the Auction regarding the lands to be sold.

4. Parkland County may, after the public auction, become the owner of any parcel of land that is not sold at the public auction. Each parcel will be offered for sale subject to a reserve bid and to the reservations and conditions contained in the existing Certificate of Title.

Dated at Parkland County, Alberta, June 7, 2012.

Jennifer McAdam, *Supervisor, Legislative & Administrative Services*.

Town of Cardston

Notice is hereby given that under the provisions of the Municipal Government Act, the Town of Cardston will offer for sale, by public auction, in the Town Administration Building at 67 – 3rd Avenue West, Cardston, Alberta, on Monday, August 13, 2012, at 1:00 p.m., the following land:

Plan	**Block**	**Lot & Description**	**DCT Number**
3535R	19	31 & 32	061514396

Each parcel will be offered for sale subject to a reserve bid and to the reservations and conditions contained in the existing Certificate of Title.

The Town of Cardston may, after the public auction, become the owner of any parcel of land not sold at the public auction.

Terms: Cash

Redemption may be affected by payment of all arrears of taxes and costs at any time prior to the sale.

Dated at Cardston, Alberta, June 4, 2012.

Marian Carlson, *Chief Administrative Officer*.

Town of Eckville

Notice is hereby given that, under the provisions of the Municipal Government Act, the Town of Eckville will offer for sale, by public auction, in the Town Office, 5023 – 51 Avenue, Eckville, Alberta, on Wednesday, August 15, 2012, at 2:00 p.m., the following land:

Lot	**Block**	**Plan**	**Civic Address**
20	3	6117AQ	5023 – 52 Avenue

The parcel will be offered for sale, subject to a reserve bid and to the reservations and conditions contained in the existing certificate of title.

This property is being offered for sale on an "as is, where is" basis and the Town of Eckville makes no representation and gives no warranty whatsoever as to the adequacy of services, soil conditions, land use districting, building and development conditions, absence or presence of environmental contamination, or the developability of the subject property for any intended use by the Purchaser.

Terms: Cash, Money Order or Certified Cheque – 10% down, balance in 15 days.

The Town of Eckville may, after the public auction, become the owner of any parcel of land that is not sold at the public auction.

Redemption may be effected by payment of all arrears of taxes and costs at any time prior to the sale.

Dated at Eckville, Alberta, June 13, 2012.

Therese Kleeberger, *Municipal Administrator*.

Village of Hythe

Notice is hereby given that, under the provisions of the Municipal Government Act, the Village of Hythe will offer for sale, by public auction, at the Hythe Municipal Office, 10011 – 100 Street, Hythe, Alberta, on Friday, August 31, 2012, at 1:00 p.m., the following lands:

Lot	**Block**	**Plan**	**C. of T.**
54	18	772 3036	082 393 246
2	D	792 0863	032 420 632

The parcels will be offered for sale subject to a reserve bid and to the reservations and conditions contained in the existing Certificate of Title.

The land is being offered for sale on an “as is, where is” basis, and the Village makes no representation and gives no warranty whatsoever as to the adequacy of services, soil conditions, land use districting, building and development conditions, absence or presence of environmental contamination, or the developability of the subject land for any intended use by the successful bidder. No bid will be accepted where the bidder attempts to attach conditions of sale of any parcel of land. No terms and conditions of sale will be considered other than those specified by the Village.

The Village of Hythe may, after the public auction, become the owner of any parcel of land not sold at the public auction.

Terms: Cash or Certified Cheque

Redemption may be effected by payment of all arrears of taxes and costs at any time prior to the sale.

Dated at the Village of Hythe, Alberta, June 7, 2012.

Greg Gayton, *Chief Administrative Officer*.

Summer Village of Birch Cove

Notice is hereby given that, under the provisions of the Municipal Government Act, the Summer Village of Birch Cove will offer for sale, by public auction, in the Village Office, 611 – 6th Street, Ross Haven, Alberta, on Monday, August 20, 2012, at 1:00 p.m., the following lands:

Lot	Block	Plan	Roll #	Title #
14	1	2684MC	01400	952 123 246 +1
15	1	2684MC	01500	952 123 246

The parcels will be offered for sale subject to a reserve bid and to the reservations and conditions contained in the existing certificate of title.

The land is being offered for sale on an "as is" "where is" basis, and the Summer Village of Birch Cove makes no representation and gives no warranty whatsoever as to the adequacy of services, soil conditions, land use districting, building and development conditions, absence or presence of environmental contamination, or the developability of the subject land for any intended use by the Purchaser.

The Summer Village of Birch Cove may, after the public auction, become the owner of the parcels of land that are not sold at public auction.

All Bidders or their agents must be present at the public auction.

Terms: Cash, Bank Draft, Certified Cheque. A $5,000.00 non-refundable deposit on the day of the sale and balance due within 30 (thirty) days of the Public Auction.

Redemption may be affected by payment of all arrears of taxes and costs at any time prior to the sale.

Dated at the Summer Village of Birch Cove, Alberta, June 8, 2012.

Dennis Evans, *CAO*.

Summer Village of West Cove

Notice is hereby given that, under the provisions of the Municipal Government Act, the Summer Village of West Cove will offer for sale, by public auction, in the Village Office, 611 – 6th Street, Ross Haven, Alberta, on Monday, August 20, 2012, at 1:00 p.m., the following lands:

Lot	Block	Plan	Roll #	Title #
10	17	721MC	1300	772 258 820

The parcel will be offered for sale subject to a reserve bid and to the reservations and conditions contained in the existing certificate of title.

The land is being offered for sale on an "as is" "where is" basis, and the Summer Village of West Cove makes no representation and gives no warranty whatsoever as to the adequacy of services, soil conditions, land use districting, building and development conditions, absence or presence of environmental contamination, or the developability of the subject land for any intended use by the Purchaser.

The Summer Village of West Cove may, after the public auction, become the owner of any parcel of land that is not sold at the public auction.

All Bidders or their agents must be present at the public auction.

Terms: Cash, Bank Draft, Certified Cheque. A $5,000.00 non-refundable deposit on the day of the sale and balance due within 30 (thirty) days of the Public Auction.

Redemption may be affected by payment of all arrears of taxes and costs at any time prior to the sale.

Dated at the Summer Village of West Cove, Alberta, June 8, 2012.

Dennis Evans, *Municipal Administrator*.

NOTICE TO ADVERTISERS

The Alberta Gazette is issued twice monthly, on the 15th and last day.

Notices and advertisements must be received ten full working days before the date of the issue in which the notices are to appear. Submissions received after that date will appear in the next regular issue.

Notices and advertisements should be typed or written legibly and on a sheet separate from the covering letter. An electronic submission by email or disk is preferred. Email submissions may be sent to the Editor of The Alberta Gazette at albertagazette@gov.ab.ca. The number of insertions required should be specified and the names of all signing officers typed or printed. Please include name and complete contact information of the individual submitting the notice or advertisement.

Proof of Publication: Statutory Declaration is available upon request.

A copy of the page containing the notice or advertisement will be mailed to each advertiser without charge.

The dates for publication of Tax Sale Notices in The Alberta Gazette are as follows:

Issue of	*Earliest date on which sale may be held*
July 14	August 24
July 31	September 10
August 15	September 25
August 31	October 11
September 15	October 26
September 29	November 9
October 15	November 25
October 31	December 11
November 15	December 26
November 30	January 10
December 15	January 25
December 31	February 10

The charges to be paid for the publication of notices, advertisements and documents in The Alberta Gazette are:

Notices, advertisements and documents that are **5 or fewer pages**............................$20.00
Notices, advertisements and documents that are **more than 5 pages** $30.00

Please add 5% GST to the above prices (registration number R124072513).

PUBLICATIONS

Annual Subscription (24 issues) consisting of:

Part I/Part II, and annual index – **Print version**	$150.00
Part I/Part II, and annual index – **Electronic version**	$150.00

Alternatives:

Single issue (Part I and Part II)	$10.00
Annual Index to Part I or Part II	$5.00
Alberta Gazette Bound Part I	$140.00
Alberta Gazette Bound Regulations	$92.00

Please note: Shipping and handling charges apply for orders outside of Alberta.

The following shipping and handling charges apply for the Alberta Gazette:

Annual Subscription – Print version	$50.00
Individual Gazette Publications	$6.00 for orders $19.99 and under
Individual Gazette Publications	$10.00 for orders $20.00 and over

Please add 5% GST to the above prices (registration number R124072513).

Copies of Alberta legislation and select government publications are available from:

Alberta Queen's Printer
5th Floor, Park Plaza
10611 – 98 Avenue
Edmonton, Alberta T5K 2P7

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