The Alberta Gazette

Part I

Vol. 109 Edmonton, Tuesday, April 30, 2013 No. 08

GOVERNMENT NOTICES

Agriculture and Rural Development

Form 15

(Irrigation Districts Act)
(Section 88)

Notice to Irrigation Secretariat:
Change of Area of an Irrigation District

On behalf of the **Bow River Irrigation District**, I hereby request that the Irrigation Secretariat forward a certified copy of this notice to the Registrar for Land Titles for the purposes of registration under section 22 of the *Land Titles Act* and arrange for notice to be published in the Alberta Gazette.

The following parcels of land should be **added** to the irrigation district and the notation added to the certificate of title:

LINC Number	Short Legal Description as shown on title	Title Number
0018 627 729	N.E. 4-15-19-W4M	951 108 073
0022 318 497	S.W. 23-15-18-W4M	111 003 862
0022 319 230	N.E. 30-15-18-W4M	121 091 116
0026 533 381	S.E. 31-15-18-W4M	121 091 116 +2
0022 321 426	N.E. 31-15-18-W4M	121 091 116 +1
0022 315 908	N.E. 14-14-18-W4M	981 082 804 +2
0022 312 466	S.E. 23-14-18-W4M	981 082 804 +1
0022 313 464	S.W. 23-14-18-W4M	981 082 804 +4

0029 463 403	N.W. 23-14-18-W4M	021 289 844 +7
0029 463 411	N.E. 23-14-18-W4M	021 289 844 +8

I certify the procedures required under part 4 of the *Irrigation Districts Act* have been completed and the area of the **Bow River Irrigation District** should be changed according to the above list.

Rebecca Fast, *Office Administrator,*
Irrigation Secretariat.

Energy

Production Allocation Unit Agreement

(Mines and Minerals Act)

Notice is hereby given, pursuant to section 102 of the Mines and Minerals Act, that the Minister of Energy on behalf of the Crown has executed counterparts of the agreement entitled "Production Allocation Unit Agreement – Mannville Lloydminster No. 3" and that the Unit became effective on January 1, 2013.

EXHIBIT "A" - PART I

ATTACHED TO AND MADE PART OF AN AGREEMENT ENTITLED
"Mannville Lloydminster No. 3"

Tract No.	Land Description (W4M)	Lease Number	Royalty Owner	Tract Participation (%)	Working Interest Owner	Share of Working Interest (%)	Share of Tract Participation (%)
1	Twp 50 Rge 9 W4M Lsd 16 of Sec 26	17429	Crown	25.22%	Perpetual Energy Operating Corp.	100%	25.22%
2	Twp 50 Rge 9 W4M Lsd's 13 & 14 of Sec 25	PNG Lease dated February 27, 1969 between Canadian Pacific Oil & Gas Limited (as Lessor) and Sulpetro of Canada Ltd. (as Lessee)	Freehold Royalties Ltd. (Cenovus – Fee Title Owner)	74.78%	Perpetual Energy Operating Corp.	100%	74.78%

Working Interest Owners:

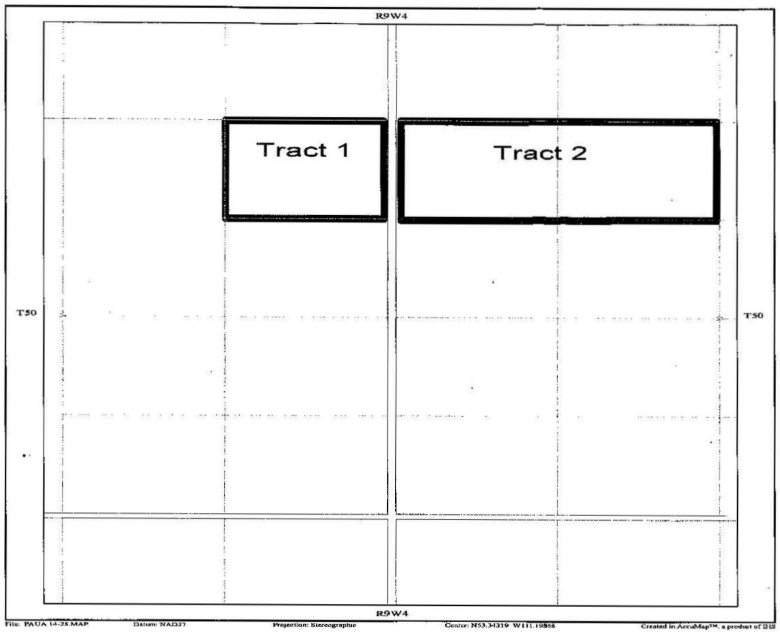
Perpetual Energy Operating Corp. 100%

Effective as of the Effective Date

EXHIBIT B

ATTACHED TO AND MADE PART OF AN AGREEMENT ENTITLED

"Mannville Lloydminster No. 3"

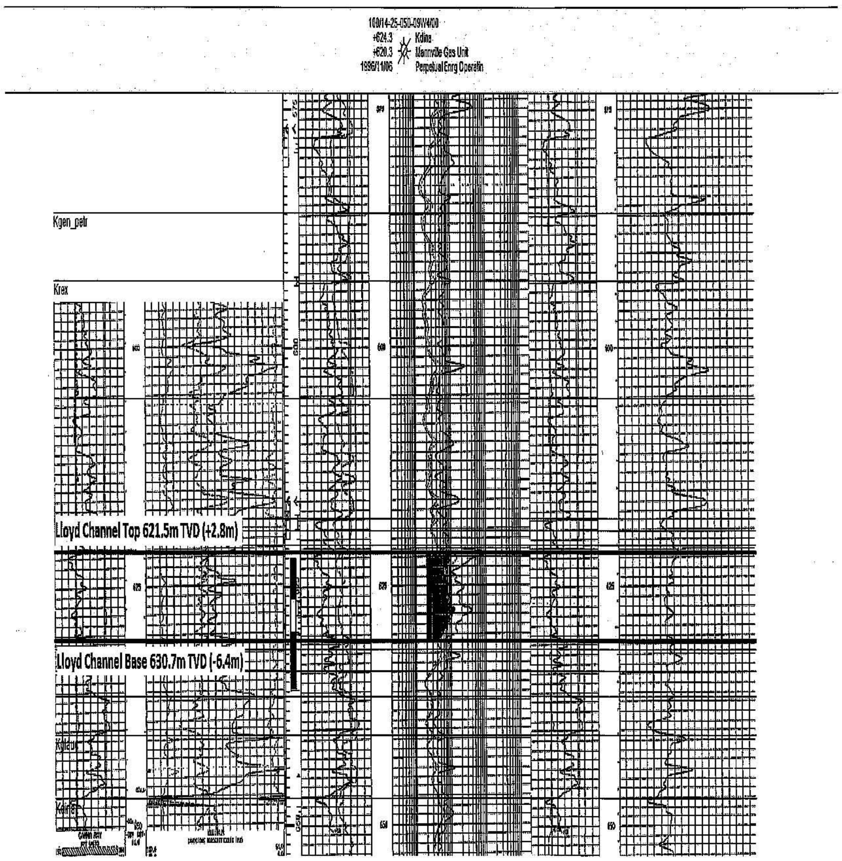


Effective as of the Effective Date

EXHIBIT C

ATTACHED TO AND MADE PART OF AN AGREEMENT ENTITLED

"Mannville Lloydminster No. 3"



Notice is hereby given, pursuant to section 102 of the Mines and Minerals Act, that the Minister of Energy on behalf of the Crown has executed counterparts of the agreement entitled "Production Allocation Unit Agreement – Provost Dina Agreement No. 3" and that the Unit became effective on October 1, 2012.

EXHIBIT "A"

ATTACHED TO AND MADE PART OF AN AGREEMENT ENTITLED
"PROVOST DINA AGREEMENT NO. 3"

Tract No.	Land Description (W4M)	Lease Number	Royalty Owner	Tract Participation (%)	Working Interest Owner	Share of Working Interest (%)	Share of Tract Participation (%)
1	4-02-039: 23 L 4	Freehold Lease	Cenovus	72.81%	Black Shire Energy Inc.	100%	72.81%
2	4-02-039: 14L13	0406110049	Crown	27.19%	Black Shire Energy Inc.	100%	27.19%

Abbreviations for Royalty Interest Owner are more fully described as follows:

Abbreviation	Meaning
Cenovus	Cenovus Energy Inc.
Crown	Her Majesty the Queen in the Right of the Province of Alberta

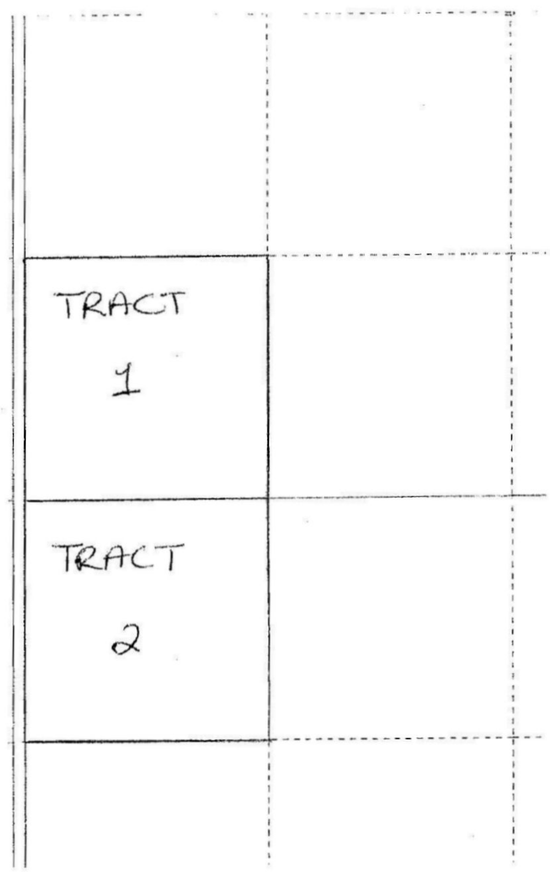
Working Interest Owners:

Black Shire Energy Inc. 100%

Effective as of the Effective Date

EXHIBIT "B"

ATTACHED TO AND MADE PART OF AN AGREEMENT ENTITLED
"PROVOST DINA AGREEMENT NO. 3"

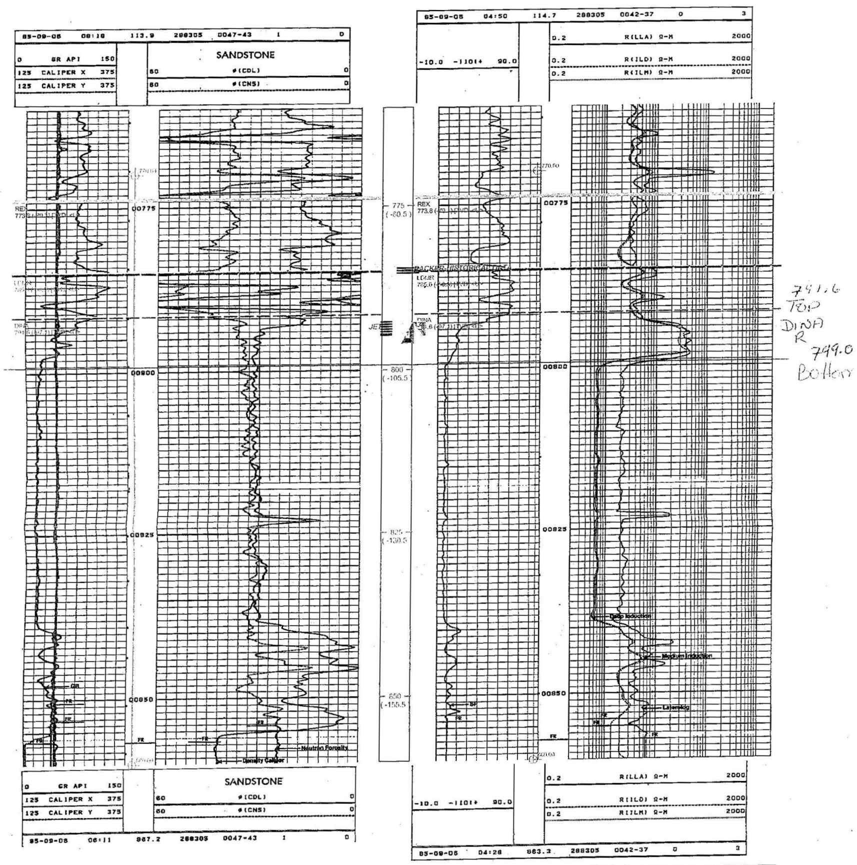


Effective as of the Effective Date

Provost Dina Agreement No. 3

Exhibit "C"
attached to and made part of an agreement entitled "Provost Dina Agreement No. 3"

00/13-14-039-02W4/0
KB: 694.5 m RR: 1985-09-08
TD: 858.0 m [TVD] FormTD: ELRL
Mode: Abd Zone Fluid: Oil
RENAISSANCE PROVOST 13-14-39-2



DST Information
1. 793.0[TVD]-796.0[TVD] (ELRL)
   Type: STRADDLE
   VO: 4.0/60.0 SI: 62.0/126.0 min
   FP: 558.0/2007.0 kPa
   SIP: 5359.0/5354.0 kPa
   HP: 8917.0/8808.0 kPa
   "BLOW DESCRIPTION: WEAK AIR BLOW INCREASING TO FAIR BLOW ON PREFLOW. NO GAS TO SURFACE. WEAK AIR BLOW INCREASING TO FAIR FOR 20 MINUTES, DECREASING TO WEAK THROUGHOUT REMAINDER OF FINAL FLOW. NO GAS TO SURFACE. RECS: 220M (722FT) GAS CUT OIL RECS: 5M (16FT) OIL CUT MUD PMAX: 5401.3KPA; BHTEMP: 28C; PERMEABILITY: REL-HIGH FORMATION DAMAGE: NONE"
3. 792.8[TVD]-794.8[TVD] (ELRL)
   Type: IP - SWAB
   VO: 0.0/0.0 SI: 0.0/0.0 min
   FP: 0.0/0.0 kPa
   SIP: 0.0/0.0 kPa
   HP: 0.0/0.0 kPa
   "RECS: 9.4M3 (332CF) WATER CUT OIL"

Prod	Oil (m3)	Gas (E3m3)	Water (m3)
Cum	2358.3	1.6	18720.5
Daily	4.1	0.0	32.7

Page 1 of 1 (Row 1 Col A) Copyright 2012. IHS [AccuLogs, v8.0.1.47863] Oct 01, 2012 12:21:38

Environment and Sustainable Resource Development

Notice of Variation Order 01-2013

Commercial Fishing Seasons

The close times and quotas set out in Schedule 8 to the Alberta Fishery Regulations, 1998 in respect of the waters listed in the Schedule to this Notice have been varied by Variation Order 01-2013 by the Director of Fisheries Management in accordance with section 3 of the Alberta Fishery Regulations, 1998.

Where fishing with gill nets is permitted during an open season established by the Order, the gill net mesh size has been specified in the Order.

Pursuant to Variation Order 01-2013 commercial fishing is permitted in accordance with the following schedule.

SCHEDULE
PART 1

Item - 1
Column 1 Waters – In respect of: (2) Athabasca Lake (117-1-W4)
Column 2 Gear - Gill net not less than 102 mm mesh
Column 3 Open Time - 08:00 hours on the day after the date of ice breakup in 2013 as determined by an officer to 16:00 hours July 15, 2013.
Column 4 Species and Quota - 1) Lake whitefish: 50,000 kg; 2) Walleye: 90,000 kg; 3) Yellow perch: 1 kg; 4) Northern pike: 45,000 kg; 5) Tullibee: 1 kg; 6) Lake trout: 10,000 kg.

Infrastructure

Sale or Disposition of Land

(Government Organization Act)

Name of Purchaser: The Town of Turner Valley
Consideration: *$700,000.00 plus Land Exchange of the following lands:* Plan 1210468, Block 1, Lots 1 and 2. Excepting thereout all mines and minerals
Land Description: Plan 8054EK, Block B, Lot 4 (Park Reserve) and Lot 5 (Public Works Reserve)

Excepting thereout:

Plan	**Number**	**Hectares**	**Acres**
Road	9110131	0.144	0.35

Excepting thereout all mines and minerals.

Located in the Town of Turner Valley

Justice and Solicitor General

Office of the Public Trustee
Interest Rate on Public Trustee Guaranteed Accounts

(Public Trustee Act)

The following information is provided in accordance with section 2(3) of the Public Trustee Investment Regulation for the fiscal year ending March 31, 2013:
(a) The average effective annual interest rate paid by the Public Trustee on guaranteed accounts during the year was 3.10%.
(b) The average reference rate during the year was 2.43%.
(c) The ratio of the average referred to in (a) to the average referred to in (b), expressed as a percentage rounded to the first decimal place is 127.7%.

Leslie A. Hills
Public Trustee.

Safety Codes Council

Corporate Accreditation – Cancellation

(Safety Codes Act)

Pursuant to section 28 of the Safety Codes Act it is hereby ordered that

Emerge Oil & Gas Inc, Accreditation No. C000844, Order No. 2757

Is to cease administration under the Safety Codes Act within its jurisdiction for **Electrical**

Consisting of all parts of the Canadian Electrical Code, Code for Electrical Installations at Oil & Gas Facilities and Alberta Electrical Utility Code.

Issued Date: April 2, 2013.

Municipal Accreditation - Amendment

(Safety Codes Act)

Pursuant to section 26 of the Safety Codes Act it is hereby ordered that

Thorhild County, Accreditation No. M000255, Order No. 1246

Due to the name change from County of Thorhild and having satisfied the terms and conditions of the Safety Codes Council is authorized to provide services under the Safety Codes Act within the Municipality's boundaries in accordance with the approved Uniform Quality Management Plan for the discipline of **Building**

Consisting of all parts of the Alberta Building Code, including applicable Alberta amendments and regulations.

Accredited Date: August 4, 2000 Issued Date: April 2, 2013.

Pursuant to section 26 of the Safety Codes Act it is hereby ordered that

Thorhild County, Accreditation No. M000255, Order No. 1245

Due to the name change from County of Thorhild and having satisfied the terms and conditions of the Safety Codes Council is authorized to provide services under the Safety Codes Act within the Municipality's boundaries in accordance with the approved Uniform Quality Management Plan for the discipline of **Electrical**

Consisting of all parts of the Canadian Electrical Code, Code for Electrical Installations at Oil and Gas Facilities and Alberta Electrical Utility Code.

Accredited Date: August 4, 2000 Issued Date: April 2, 2013.

Pursuant to section 26 of the Safety Codes Act it is hereby ordered that

Thorhild County, Accreditation No. M000255, Order No. 1244

Due to the name change from County of Thorhild and having satisfied the terms and conditions of the Safety Codes Council is authorized to provide services under the Safety Codes Act within the Municipality's boundaries in accordance with the approved Uniform Quality Management Plan for the discipline of **Gas**

Consisting of all parts of the Natural Gas and Propane Installation Code and Propane Storage and Handling Code including applicable Alberta amendments and regulations. Excluding Propane and Natural Gas Highway Vehicle Conversions.

Accredited Date: August 4, 2000 Issued Date: April 2, 2013.

Pursuant to section 26 of the Safety Codes Act it is hereby ordered that

Thorhild County, Accreditation No. M000255, Order No. 1243

Due to the name change from County of Thorhild and having satisfied the terms and conditions of the Safety Codes Council is authorized to provide services under the Safety Codes Act within the Municipality's boundaries in accordance with the approved Uniform Quality Management Plan for the discipline of **Plumbing**

Consisting of all parts of the National Plumbing Code and Alberta Private Sewage Systems Standard of Practice including applicable Alberta amendments and regulations.

Accredited Date: August 4, 2000 Issued Date: April 2, 2013.

Alberta Securities Commission

AMENDMENTS TO NATIONAL INSTRUMENT 13-101
SYSTEM FOR ELECTRONIC DOCUMENT ANALYSIS AND RETRIEVAL (SEDAR)

(Securities Act)

Made as a rule by the Alberta Securities Commission on January 16, 2013 pursuant to sections 223 and 224 of the Securities Act.

Amendments to National Instrument 13-101
System for Electronic Document Analysis and Retrieval (SEDAR)

1. National Instrument 13-101 System for Electronic Document Analysis and Retrieval (SEDAR) is amended by this Instrument.

2. Division A of Part II of Appendix A is amended by

(a) in section (a) "General Filings***",***

(i) repealing items 1, 2 and 3,

(ii) deleting "– POP System" ***wherever it appears,***

(iii) repealing item 6,

(iv) inserting the following items:

6.1 Base Short Form PREP Prospectus

6.2 Base Long Form PREP Prospectus,

(v) in items 7 and 8 by replacing "Short Form Prospectus***" with "***Base Shelf Prospectus***",***

(vi) deleting "– Shelf***" wherever it appears,***

(vii) in item 9, adding "Shelf***" before "***Prospectus Supplement***", and***

(viii) adding the following item after item 16:

16.1 Supplemented Short Form PREP Prospectus***,***

(b) repealing section (b) "British Columbia Filings***",***

(c) in section (c) "Quebec Filings***", repealing item 2, and***

(d) repealing section (d) "Alberta Filings***".***

3. This Instrument comes into force on May 14, 2013.

Alberta Securities Commission

AMENDMENTS TO NATIONAL INSTRUMENT 31-103
REGISTRATION REQUIREMENTS, EXEMPTIONS AND ONGOING REGISTRANT OBLIGATIONS

(Securities Act)

Made as a rule by the Alberta Securities Commission on February 13, 2013 pursuant to sections 223 and 224 of the Securities Act.

Amendments to
National Instrument 31-103 *Registration Requirements, Exemptions and Ongoing Registrant Obligations*

1. National Instrument 31-103 Registration Requirements, Exemptions and Ongoing Registrant Obligations is amended by this Instrument.

2. Section 8.21 is amended

(a) in subsection (1), by

(i) replacing "approved credit rating***" with "***designated rating***",***

(ii) replacing "approved credit rating organization***" with "***designated rating organization***",***

(iii) adding the following definition:

"DRO affiliate" has the same meaning as in section 1 of National Instrument 25-101 *Designated Rating Organizations*;***, and***

(b) in paragraph (2)(b), by

(i) replacing "an approved credit rating***" with "***a designated rating***", and***

(ii) replacing "an approved credit rating organization***" with "***a designated rating organization or its DRO affiliate***".***

3. Schedule 1 of Form 31-103F1 Calculation of Excess Working Capital (calculating line 9 [market risk]) is amended by replacing "Moody's Investors Service, Inc. or Standard & Poor's Corporation***" with "***Moody's Canada Inc. or its DRO affiliate or Standard & Poor's Rating Services (Canada) or its DRO affiliate***".***

4. This Instrument comes into force on May 31, 2013.

Alberta Securities Commission

AMENDMENTS TO NATIONAL INSTRUMENT 33-109
REGISTRATION INFORMATION

(Securities Act)

Made as a rule by the Alberta Securities Commission on February 13, 2013 pursuant to sections 223 and 224 of the Securities Act.

Amendments to
National Instrument 33-109 *Registration Information*

1. ***National Instrument 33-109 Registration Information is amended by this Instrument.***

2. ***Form 33-109F6 Firm Registration is amended by replacing, in Schedule 1 of Form 31-103F1 Calculation of Excess Working Capital (calculating line 9 [market risk]), "***Moody's Investors Service, Inc. or Standard & Poor's Corporation***" with "***Moody's Canada Inc. or its DRO affiliate or Standard & Poor's Rating Services (Canada) or its DRO affiliate***".***

3. This Instrument comes into force on May 31, 2013.

Alberta Securities Commission

AMENDMENTS TO NATIONAL INSTRUMENT 41-101
GENERAL PROSPECTUS REQUIREMENTS

(Securities Act)

Made as a rule by the Alberta Securities Commission on January 16, 2013 pursuant to sections 223 and 224 of the Securities Act.

Amendments to
National Instrument 41-101 *General Prospectus Requirements*

1. ***National Instrument 41-101 General Prospectus Requirements is amended by this Instrument.***

2. ***Section 1.1 is amended by***

(a) ***in the definition of "***executive officer***",***

(i) ***adding "***or an investment fund manager***" after "***means, for an issuer***",***

(ii) ***adding*** ***"***(a.1) a chief executive officer or chief financial officer***"*** ***after*** ***"***(a) a chair, vice-chair or president,***", and***

(iii) ***in paragraph (c), adding*** ***"***or investment fund manager***" after*** ***"***issuer***".***

(b) ***adding the following definitions:***

"personal information form" means,

(a) a completed Schedule 1 of Appendix A, or

(b) a completed TSX/TSXV personal information form submitted by an individual to the Toronto Stock Exchange or to the TSX Venture Exchange to which is attached a completed certificate and consent in the form set out in Schedule 1 – Part B of Appendix A;

"predecessor personal information form" means,

(a) a completed Schedule 1 of Appendix A in the form that was in effect from March 17, 2008 until May 14, 2013, or

(b) a completed TSX/TSXV personal information form to which is attached a completed certificate and consent in the form that was in effect from March 17, 2008 until May 14, 2013;

"TSX/TSXV personal information form" means a personal information form for an individual pursuant to Toronto Stock Exchange Form 4 or TSX Venture Exchange Form 2A, each as amended from time to time;**.**

3. ***Subsection 2.3(1) is amended by***

(a) ***replacing*** ***"***a final prospectus***" with*** ***"***its first amendment to a preliminary prospectus***", and***

(b) ***deleting*** ***"***that relates to the final prospectus***".***

4. ***Section 2.3 is amended by adding the following subsections:***

(1.1) An issuer must not file a final prospectus more than 90 days after the date of the receipt for the preliminary prospectus or an amendment to the preliminary prospectus which relates to the final prospectus.

(1.2) If an issuer files an amendment to a preliminary prospectus, the final prospectus must be filed within 180 days from the date of the receipt of the preliminary prospectus**.**

5. Part 5 is amended by adding the following section:

Certificate of principal distributor

5.10.1(1) If the issuer is an investment fund that has a principal distributor, a prospectus must contain a certificate, in the applicable underwriter certificate form, signed by the principal distributor.

(2) The certificate to be signed by the principal distributor must be signed by an officer or director of the principal distributor who is authorized to sign.**.**

6. Section 9.1 is amended by renumbering it as subsection 9.1(1).

7. Subparagraph 9.1(1)(b)(ii) is amended by

(a) replacing "Appendix A***" with "***personal information form***", and***

(b) deleting "for whom the issuer has not previously filed or delivered,***".***

8. Clause 9.1(1)(b)(ii)(D) is amended by replacing "promoter,***" with "***promoter;***".***

9. Clause 9.1(1)(b)(ii)(E) is repealed.

10. Clause 9.1(1)(b)(ii)(F) is repealed.

11. Clause 9.1(1)(b)(ii)(G) is repealed.

12. Section 9.1 is amended by adding the following subsection:

(2) Despite subparagraph (1)(b)(ii), an issuer is not required to deliver to the regulator a personal information form for an individual if the issuer, another issuer or, if the issuer is an investment fund, the manager of the investment fund issuer or another investment fund issuer, previously delivered a personal information form for the individual and all of the following are satisfied:

(a) the certificate and consent included in or attached to the personal information form was executed by the individual within three years preceding the date of filing of the preliminary or pro-forma long form prospectus;

(b) the responses given by the individual to questions 6 through 10 of the individual's personal information form are correct as at a date that is within 30 days of the filing of the preliminary or pro-forma long form prospectus;

(c) if the personal information form was previously delivered to the regulator by another issuer, the issuer delivers to the regulator, concurrently with the filing of the preliminary or pro forma long form prospectus, a copy of the previously delivered personal information form or alternative information that is satisfactory to the regulator.

(3) Until May 14, 2016, subparagraph (1)(b)(ii) does not apply to an issuer in respect of the delivery of a personal information form for an individual if the issuer or, if the issuer is an investment fund, the manager of the investment fund issuer, previously delivered to the regulator a predecessor personal information form for the individual and all of the following are satisfied:

(a) the certificate and consent included in or attached to the predecessor personal information form was executed by the individual within three years preceding the date of filing of the preliminary or pro-forma long form prospectus;

(b) the responses given by the individual to questions 4(B) and (C) and questions 6 through 9 or, in the case of a TSX/TSXV personal information form in effect after September 8, 2011, questions 6 through 10, of the individual's predecessor personal information form are correct as at a date that is within 30 days of the filing of the preliminary or pro-forma long form prospectus.**.**

13. Subparagraph 9.2(a)(vii) is amended by

(a) deleting "and***" in clause (A),***

(b) adding the following clause:

(A.1) each director of the issuer, and***, and***

(c) replacing "each person or company required to sign a certificate under Part 5***" in clause (B) with "***any other person or company that provides or signs a certificate under Part 5***".***

14. Subparagraph 9.2(a)(xii) is amended by

(a) after "Undertaking to File***", replacing "***Documents and Material Contracts***" with "***Agreements, Contracts and Material Contracts***",***

(b) replacing "a document referred to in subparagraph (ii), (iii) or (iv)***" with "***an agreement, contract or declaration of trust under subparagraph (ii) or (iv) or a material contract under subparagraph (iii)***",***

(c) deleting "or become effective***" wherever it appears,***

(d) replacing "to file the document***" with "***to file the agreement, contract, declaration of trust or material contract***", and***

(e) ***replacing “***within seven days after the completion of the distribution; and***” with “***no later than seven days after execution of the agreement, contract, declaration of trust or material contract;***”.***

15. Paragraph 9.2(a) is amended by adding the following subparagraph:

(xii.1) **Undertaking to File Unexecuted Documents –** if a document referred to in subparagraph (ii) does not need to be executed in order to become effective and has not become effective before the filing of the final long form prospectus, but will become effective on or before the completion of the distribution, the issuer must file with the securities regulatory authority, no later than the time of filing of the final long form prospectus, an undertaking of the issuer to the securities regulatory authority to file the document promptly and in any event no later than seven days after the document becomes effective; and**.**

16. Subsection 10.1(1) is amended by

(a) ***replacing “***An issuer***” with “***Subject to subsection (1.1), an issuer***”,***

(b) adding a period at the end of paragraph (c), and

(c) deleting the following:

“if that person or company is named in a prospectus or an amendment to a prospectus, directly or, if applicable, in a document incorporated by reference,

(d) as having prepared or certified any part of the prospectus or the amendment,

(e) as having opined on financial statements from which selected information included in the prospectus has been derived and which audit opinion is referred to in the prospectus directly or in a document incorporated by reference, or

(f) as having prepared or certified a report, valuation, statement or opinion referred to in the prospectus or the amendment, directly or in a document incorporated by reference.***”.***

17. Section 10.1 is amended by adding the following subsection:

(1.1) Subsection (1) does not apply unless the person or company is named in a prospectus or an amendment to a prospectus directly or, if applicable, in a document incorporated by reference into the prospectus or amendment,

(a) as having prepared or certified any part of the prospectus or the amendment,

(b) as having opined on financial statements from which selected information included in the prospectus has been derived and which audit opinion is referred to in the prospectus directly or in a document incorporated by reference, or

(c) as having prepared or certified a report, valuation, statement or opinion referred to in the prospectus or the amendment directly or in a document incorporated by reference.**.**

18. Section 11.2 is amended by replacing "No***" with "***Except as required under section 11.3, no***".***

19. Paragraph 11.2(b) is amended by adding "on an as-if converted basis***" after "***offering***".***

20. Section 13.3 is amended by

(a) in paragraph (d), adding "fundamental***" before "***investment objective(s)***",***

(b) in paragraph (g), deleting "and***" after "***made;***",***

(c) in paragraph (h), replacing ".***" with "***;***", and***

(d) adding the following paragraph:

(i) whether the security is or will be a qualified investment for a registered retirement savings plan, registered retirement income fund, registered education savings plan or tax free savings account or qualifies or will qualify the holder for special tax treatment.**.**

21. Section 14.5 is amended by

(a) in subsection 14.5(1), replacing "agreements between the investment fund and the custodian or the custodian and the sub-custodian***" with "***custodian agreements and sub-custodian agreements***",***

(b) in subparagraph 14.5(1)(g), striking out ",***" after "***sub-custodian***", and***

(c) in subsection 14.5(3), replacing "An agreement between an investment fund and a custodian or a custodian and a sub-custodian respecting the portfolio assets***" with "***A custodian agreement or sub-custodian agreement concerning the portfolio assets of an investment fund***".***

22. Paragraph 19.3(2)(a) is amended by adding "pro forma or***" after "***the filing of the***" wherever it occurs.***

23. Appendix A is amended by repealing the following:

PERSONAL INFORMATION FORM AND AUTHORIZATION OF INDIRECT COLLECTION, USE AND DISCLOSURE OF PERSONAL INFORMATION

In connection with an issuer's (the "Issuer") filing of a prospectus, the attached Schedule 1 contains information (the "Information") concerning every individual for whom the Issuer is required to provide the Information under Part 9 of this Instrument or Part 4 of NI 44-101. The Issuer is required by provincial and territorial securities legislation to deliver the Information to the regulators listed in Schedule 3.

The Issuer confirms that each individual who has completed a Schedule 1:

(a) has been notified by the Issuer

(i) of the Issuer's delivery to the regulator of the Information in Schedule 1 pertaining to that individual,

(ii) that the Information is being collected indirectly by the regulator under the authority granted to it by provincial and territorial securities legislation or provincial legislation relating to documents held by public bodies and the protection of personal information,

(iii) that the Information collected from each director and executive officer of the investment fund manager may be used in connection with the prospectus filing of the Issuer and the prospectus filing of any other issuer managed by the investment fund manager,

(iv) that the Information is being collected and used for the purpose of enabling the regulator to administer and enforce provincial and territorial securities legislation, including those obligations that require or permit the regulator to refuse to issue a receipt for a prospectus if it appears to the regulator that the past conduct of management, an investment fund manager or promoter of the Issuer affords reasonable grounds for belief that the business of the Issuer will not be conducted with integrity and in the best interests of its securityholders, and

(v) of the contact, business address and business telephone number of the regulator in the local jurisdiction as set out in the attached Schedule 3, who can answer questions about the regulator's indirect collection of the Information;

(b) has read and understands the Personal Information Collection Policy attached hereto as Schedule 2; and

(c) has, by signing the certificate and consent in Schedule 1, authorized the indirect collection, use and disclosure of the Information by the regulator as described in Schedule 2.

Date: ______________________________________

____

Name of Issuer

Per:______________________________________

____

Name

____

Official Capacity

(Please print the name of the person signing on behalf of the issuer)

24. Schedule 1 of Appendix A is amended by renumbering it as Schedule 1, Part A.

25. Part A of Schedule 1 of Appendix A is amended by

(a) repealing the following:

CERTIFICATE AND CONSENT

I, ______________________________ hereby certify that:

(Please Print – Name of Individual)

(a) I have read and understood the questions, cautions, acknowledgement and consent in this Form, and the answers I have given to the questions in this Form and in any attachments to it are true and correct, except where stated to be to the best of my knowledge, in which case I believe the answers to be true;

(b) I have read and understand the Personal Information Collection Policy attached hereto as Schedule 2 (the "Personal Information Collection Policy");

(c) I consent to the collection, use and disclosure of the information in this Form and to the collection, use and disclosure of further personal information in accordance with the Personal Information Collection Policy; and

(d) I understand that I am providing this Form to a regulator listed in Schedule 3 attached hereto and I am under the jurisdiction of the regulator to which I submit this Form, and it is a breach of securities legislation to provide false or misleading information to the regulator.

____

Date [within 30 days of the date of the preliminary prospectus]

____

Signature of Person Completing this Form

(b) by replacing in the paragraph preceding the General Instructions of Part A of Schedule 1 of Appendix A

“. Where an individual has submitted a personal information form (an “Exchange Form”) to the Toronto Stock Exchange or the TSX Venture Exchange and the information has not changed, the Exchange Form may be delivered in lieu of this Form; provided that the certificate and consent of this Form is completed and attached to the Exchange Form.***” with “***or Part 2 of National Instrument 81-101 Mutual Fund Prospectus Disclosure.***”.***

26. Part A of Schedule 1 of Appendix A, General Instructions, is amended by

(a) in “All Questions”

(i) adding “will not be accepted***” after ““***Not Applicable***””, and***

(ii) replacing “2B(iii) and 5 will not be accepted***” with the following:***

2(iii) and (v) and 5.

For the purposes of answering the questions in this Form, the term “issuer***”*** includes an investment fund manager.***,***

(b) in the title Questions 6 to 9, replacing “9***” with “***10***”, and***

(c) in Questions 6 to 10,

(i) replacing “check***” with “***place a checkmark***”, and***

(ii) replacing “questions 6 to 9***” with “***questions 6 to 10”***.***

27. Part A of Schedule 1 of Appendix A, Definitions, is amended by

(a) in paragraph (b) of the definition of “Offence***”, adding “***Canadian or foreign***” before “***jurisdiction***”,***

(b) ***in paragraph (d) of the definition of "***Offence***", adding "***other***" before "***foreign***",***

(c) ***in the NOTE to the definition of "***Offence***",***

(i) ***replacing*** **"**NOTE**"** ***with*** **"**GUIDANCE**",**

(***ii)*** ***replacing "***and it has not been revoked,***" with "***for an Offence that relates to fraud (including any type of fraudulent activity), misappropriation of money or other property, theft, forgery, falsification of books or documents or similar Offences,***", and***

(iii) ***replacing "***offence***" with "***Offence***",***

(d) ***in paragraph (a) of the definition of "***Proceedings***", adding "***which is currently***" after "***inquiry***",***

(e) ***in paragraph (d) of the definition of "***Proceedings***"***

(i) ***replacing "***self-regulatory organization***" wherever it occurs with "***self-regulatory entity***",***

(ii) ***replacing "***and their representatives***" with "***(including where applicable, issuers listed on a stock exchange) and individuals associated with those members and issuers***",***

(iii) ***replacing "***by-laws or rules***" with "***by-laws, rules or policies***", and***

(iv) ***replacing "***for a hearing***" with "***to be heard***",***

(f) ***in the definition of "***"securities regulatory authority" (or "SRA")***"***

(i) ***deleting the brackets surrounding "***(or SRA)***",***

(ii) ***replacing "***in any jurisdiction or in any foreign jurisdiction***" with "***in any Canadian or foreign jurisdiction***", and***

(iii) ***replacing "***or professional organization***" with "***entity***",***

(g) ***in the definition of "***self regulatory or professional organization***", replacing "***or professional organization***" with "***entity or "SRE"***",***

(h) ***in paragraph (a) of the definition of "***self regulatory entity or "SRE"***", adding "***derivatives,***" after "***stock,***",***

(i) ***in paragraph (e) of the definition of "***self regulatory entity or "SRE***",***

(i) ***replacing "***self-regulatory entity***" with "***self-regulatory organization***",***

(ii) ***adding "***policies,***" after "***rules,***", and***

(iii) ***replacing*** *“*a self-regulatory or professional organization***” with*** *“*an SRE***”.***

28. ***Section 1.A. of Part A of Schedule 1 of Appendix A is amended by replacing*** *“*MIDDLE NAME(S) (If none, please state)***” with*** *“*FULL MIDDLE NAME(S) (No initials. If none, please state)***”.***

29. ***Section 1.E. of Part A of Schedule 1of Appendix A is amended by***

(a) ***adding an asterisk immediately after*** *“*E-MAIL***”, and***

(b) ***adding*** *“**Provide an email address that the regulator may use to contact you regarding this personal information form. This email address may be used to exchange personal information relating to you.***” below the last information field.***

30. ***Section 1.F. of Part A of Schedule 1 of Appendix A is amended by replacing*** *“*correctly identify***” with*** *“*recall***”.***

31. ***Section 2.A. of Part A of Schedule 1 of Appendix A is amended by***

(a) ***deleting the title*** *“*A. CANADIAN CITIZENSHIP***”,***

(b) ***in subparagraph(i), replacing*** *“*Citizen***” with*** *“*citizen***”,***

(c) ***in subparagraph(iii), replacing*** *“*2A(ii)***” with*** *“*2(ii)***”, and***

(d) ***adding the following subparagraphs:***

(iv) Do you hold citizenship in any country other than Canada?

(v) If *“*Yes*”* to Question 2(iv), the name of the country(ies):**.**

32. ***Section 2.B. of Part A of Schedule 1 of Appendix A is repealed.***

33. ***The introduction of section 3 of Part A of Schedule 1 of Appendix A is amended by***

(a) ***adding*** *“*complete***” before*** *“*employment history***”,***

(b) ***replacing*** *“*10***” with*** *“*5***”, and***

(c) ***after the last sentence, adding*** *“*If you were unemployed during this period of time, state this and identify the period of unemployment.***”.***

34. ***Section 4 of Part A of Schedule 1 of Appendix A is amended by replacing:***

4. POSITIONS WITH OTHER ISSUERS

		YES	NO
A.	While you were a director, officer or insider of an issuer, did any exchange or self-regulatory organization ever refuse approval for listing or quotation of that issuer (including a listing resulting from a qualifying transaction, reverse takeover, backdoor listing or change of business)? If yes, attach full particulars.		
B.	Has your employment in a sales, investment or advisory capacity with any firm or company engaged in the sale of real estate, insurance or mutual funds ever been terminated for cause?		
C.	Has a firm or company registered under the securities laws of any jurisdiction or of any foreign jurisdiction as a securities dealer, broker, investment advisor or underwriter, suspended or terminated your employment for cause?		
D.	Are you or have you during the last 10 years ever been a director, officer, promoter, insider or control person for any reporting issuer?		

E. **If "YES" to 4D above, provide the names of each reporting issuer. State the position(s) held and the period(s) during which you held the position(s). Use an attachment if necessary.**

NAME OF REPORTING ISSUER	POSITION(S) HELD	MARKET TRADED ON	FROM		TO	
			MM	YY	MM	YY

with the following:

4. INVOLVEMENT WITH ISSUERS

		YES	NO
A.	Are you or have you during the last 10 years ever been a director, officer, promoter, insider or control person for any reporting issuer?		

B. **If "YES" to 4A above, provide the names of each reporting issuer. State the position(s) held and the period(s) during which you held the position(s). Use an attachment if necessary.**

NAME OF REPORTING ISSUER	POSITION(S) HELD	MARKET TRADED ON	FROM		TO	
			MM	YY	MM	YY

C.	While you were a director, officer or insider of an issuer, did any exchange or other self-regulatory entity ever refuse approval for listing or quotation of the issuer, including (i) a listing resulting from a business combination, reverse takeover or similar transaction involving the issuer that is regulated by an SRE or SRA, (ii) a backdoor listing or qualifying acquisition involving the issuer (as those terms are defined in the TSX Company Manual as amended from time to time) or (iii) a qualifying transaction, reverse takeover or change of business involving the issuer (as those terms are defined in the TSX Venture Corporate Finance Manual as amended from time to time)? If yes, attach full particulars.		

35. Section 5.A. of Part A of Schedule 1 of Appendix A is amended by replacing:

A. PROFESSIONAL DESIGNATION(S) – Provide any professional designation held and professional associations to which you belong. For example, Barrister & Solicitor, C.A., C.M.A., C.G.A., P.Eng., P.Geol., and CFA, etc. and indicate which organization and the date the designations were granted.

PROFESSIONAL DESIGNATION and MEMBERSHIP NUMBER	GRANTOR OF DESIGNATION and JURISDICTION or FOREIGN JURISDICTION	DATE GRANTED			ACTIVE?	
		MM	DD	YY	YES	NO

with the following:

A. PROFESSIONAL DESIGNATION(S) – Identify any professional designation held and professional associations to which you belong, for example, Barrister & Solicitor, C.A., C.M.A., C.G.A., P.Eng., P.Geol., CFA, etc. and indicate which organization and the date the designations were granted.

PROFESSIONAL DESIGNATION and MEMBERSHIP NUMBER	GRANTOR OF DESIGNATION and CANADIAN or FOREIGN JURISDICTION	DATE GRANTED	
		MM	YY

Describe the current status of any designation and/or association (e.g. active, retired, non-practicing, suspended).

36. ***Section 6 of Part A of Schedule 1 of Appendix A is amended by replacing the following:***

6. **OFFENCES** – If you answer "YES" to any item in Question 6, you must provide complete details in an attachment.

		YES	NO
A.	Have you ever pleaded guilty to or been found guilty of an offence?		

B.	Are you the subject of any current charge, indictment or proceeding for an offence?		

C.	To the best of your knowledge, are you or have you **ever** been a director, officer, promoter, insider, or control person of an issuer, in any jurisdiction or in any foreign jurisdiction, at the time of events, where the issuer:		
	(i) has ever pleaded guilty to or been found guilty of an offence?		
	(ii) is the subject of any current charge, indictment or proceeding for an offence?		

with the following:

6. **OFFENCES** – If you answer "YES" to any item in Question 6, you must provide complete details in an attachment. **If you have received a pardon under the Criminal Records Act (Canada) for an Offence that relates to fraud (including any type of fraudulent activity), misappropriation of money or other property, theft, forgery, falsification of books or documents or similar Offences, you must disclose the pardoned Offence in this Form.**

		YES	NO
A.	Have you ever, in any Canadian or foreign jurisdiction, pled guilty to or been found guilty of an Offence?		
B.	Are you the subject of any current charge, indictment or proceeding for an Offence, in any Canadian or foreign jurisdiction?		
C.	To the best of your knowledge, are you currently or have you **ever** been a director, officer, promoter, insider, or control person of an issuer, in any Canadian or foreign jurisdiction, at the time of events that resulted in the issuer:		
	(i) pleading guilty to or being found guilty of an Offence?		
	(ii) now being the subject of any charge, indictment or proceeding for an alleged Offence?		

37. The introduction of section 7 of Part A of Schedule 1 of Appendix A is amended by adding "You must answer "YES" or "NO" for EACH of (A), (B) and (C) below." ***after the last sentence.***

38. Section 7.A. of Part A of Schedule 1 of Appendix A is amended by replacing "jurisdiction or in any foreign jurisdiction" ***with*** "Canadian or foreign jurisdiction".

39. Section 7.C. of Part A of Schedule 1 of Appendix A is amended by

(***a***) ***adding*** "currently" ***after*** "are you", ***and***

(b) replacing "jurisdiction or in any foreign jurisdiction" ***with*** "Canadian or foreign jurisdiction".

40. Section 8.A. of Part A of Schedule 1 of Appendix A is amended by replacing the following:

		YES	NO
A.	**CURRENT PROCEEDINGS BY SECURITIES REGULATORY AUTHORITY OR SELF REGULATORY OR PROFESSIONAL ORGANIZATION. Are you now, in any jurisdiction or in any foreign jurisdiction, the subject of:**		
	(i) a notice of hearing or similar notice issued by a SRA?		
	(ii) a proceeding or to your knowledge, under investigation, by an exchange or other self regulatory or professional organization?		
	(iii) settlement discussions or negotiations for settlement of any nature or kind whatsoever with a SRA or any self regulatory or professional organization?		

with the following:

		YES	NO
A.	**CURRENT PROCEEDINGS BY SECURITIES REGULATORY AUTHORITY OR SELF REGULATORY ENTITY. Are you now, in any Canadian or foreign jurisdiction, the subject of:**		
	(i) a notice of hearing or similar notice issued by an SRA or SRE?		
	(ii) a proceeding of or, to your knowledge, an investigation by, an SRA or SRE?		
	(iii) settlement discussions or negotiations for settlement of any nature or kind whatsoever with an SRA or SRE?		

41. Section 8.B. of Part A of Schedule 1 of Appendix A is amended by replacing the following:

		YES	NO
B.	**PRIOR PROCEEDINGS BY SECURITIES REGULATORY AUTHORITY OR SELF REGULATORY OR PROFESSIONAL ORGANIZATION. Have you ever:**		
	(i) been reprimanded, suspended, fined, been the subject of an administrative penalty, or otherwise been the subject of any disciplinary proceedings of any kind whatsoever, in any jurisdiction or in any foreign jurisdiction, by a SRA or self regulatory or professional organization?		
	(ii) had a registration or licence for the trading of securities, exchange or commodity futures contracts, real estate, insurance or mutual fund products cancelled, refused, restricted or suspended?		
	(iii) been prohibited or disqualified under securities, corporate or any other legislation from acting as a director or officer of a reporting issuer?		
	(iv) had a cease trading or similar order issued against you or an order issued against you that denied you the right to use any statutory prospectus or registration exemption?		
	(v) had any other proceeding of any nature or kind taken against you?		

with the following:

		YES	NO
B.	**PRIOR PROCEEDINGS BY SECURITIES REGULATORY AUTHORITY OR SELF REGULATORY ENTITY. Have you ever:**		
	(i) been reprimanded, suspended, fined, been the subject of an administrative penalty, or been the subject of any proceedings of any kind whatsoever, in any Canadian or foreign jurisdiction, by an SRA or SRE?		

(ii)	had a registration or licence for the trading of securities, exchange or commodity futures contracts, real estate, insurance or mutual fund products cancelled, refused, restricted or suspended by an SRA or SRE?		
(iii)	been prohibited or disqualified by an SRA or SRE under securities, corporate or any other legislation from acting as a director or officer of a reporting issuer or been prohibited or restricted by an SRA or SRE from acting as a director, officer or employee of, or an agent or consultant to, a reporting issuer?		
(iv)	had a cease trading or similar order issued against you or an order issued against you by an SRA or SRE that denied you the right to use any statutory prospectus or registration exemption?		
(v)	had any other proceeding of any kind taken against you by an SRA or SRE?		

42. Section 8.C. of Part A of Schedule 1 of Appendix A is amended by

(a) ***replacing*** "a" ***with*** "an" ***before*** "SRA"***,***

(b) ***replacing*** "self regulatory or professional organization" ***with*** "SRE" ***wherever it appears,***

(c) ***replacing*** "any jurisdiction or in any foreign jurisdiction" ***with*** "any Canadian or foreign jurisdiction"***,***

(d) ***replacing*** "a jurisdiction or in a foreign jurisdiction" ***with*** "a Canadian or foreign jurisdiction"***, and***

(e) ***adding*** ", by-laws or policies" ***after*** "rules"***.***

43. Section 8.D. of Part A of Schedule 1 of Appendix A is amended by

(a) ***replacing*** "any jurisdiction or in any foreign jurisdiction" ***with*** "any Canadian or foreign jurisdiction"***, and***

(b) ***replacing*** "self regulatory or professional organization" ***with*** "self regulatory entity"***.***

44. Subparagraph 8.D.(v) of Part A of Schedule 1 of Appendix A is amended by replacing the following:

(v) taken any other proceeding of any nature or kind against the issuer, including a trading halt, suspension or delisting of the issuer (other than in the normal course for proper dissemination of information, pursuant to a reverse takeover, backdoor listing or similar transaction)?

with the following:

(v) commenced any other proceeding of any kind against the issuer, including a trading halt, suspension or delisting of the issuer, in connection with an alleged or actual contravention of an SRA's or SRE's rules, regulations, policies or other requirements, but excluding halts imposed (i) in the normal course for proper dissemination of information, or (ii) pursuant to a business combination, reverse takeover or similar transaction involving the issuer that is regulated by an SRE or SRA, including a qualifying transaction, reverse takeover or change of business involving the issuer (as those terms are defined in the TSX Venture Corporate Finance Manual as amended from time to time)?**.**

45. Subparagraph 8.D.(vi) of Part A of Schedule 1 of Appendix A is amended by

(a) deleting "involved in***", and***

(b) replacing "in a jurisdiction or in a foreign jurisdiction or a self regulatory or professional organization's rules***" with "***or the rules, by-laws or policies of an SRE***".***

46. Section 9.A. of Part A of Schedule 1 of Appendix A is amended by replacing "any jurisdiction or in any foreign jurisdiction***" with "***any Canadian or foreign jurisdiction***".***

47. Subparagraph 9.A.(i) of Part A of Schedule 1 of Appendix A is amended by adding a comma after "changes***".***

48. Subparagraph 9.A.(ii) of Part A of Schedule 1 of Appendix A is amended by

(a) replacing "for***" with "***of***" after "***<u>an issuer</u>***",***

(b) deleting the comma after "control person***", and***

(c) adding a comma after "changes***".***

49. Subparagraph 9.B.(i) of Part A of Schedule 1 of Appendix A is amended by

(a) replacing "any jurisdiction or in any foreign jurisdiction***" with "***any Canadian or foreign jurisdiction***",***

(b) replacing "of***" with "***to***" after "***jurisdiction,***", and***

(c) adding a comma after "changes***".***

50. Subparagraph 9.B.(ii) of Part A of Schedule 1 of Appendix A is amended by

(a) adding "that is***" after "***<u>an issuer</u>***",***

(b) ***replacing*** *“*any jurisdiction or in any foreign jurisdiction*” **with** “*any Canadian or foreign jurisdiction***”,***

(c) ***replacing*** *“*of*” **with** “*to*” **after** “*jurisdiction,***”, and***

(d) ***adding a comma after*** *“*changes***”.***

51. Subparagraph 9.C.(i) of Part A of Schedule 1 of Appendix A is amended by

(a) ***replacing*** *“*any jurisdiction or in any foreign jurisdiction*” **with** “*any Canadian or foreign jurisdiction***”, and***

(b) ***adding a comma after*** *“*changes***”.***

52. Subparagraph 9.C.(ii) of Part A of Schedule 1 of Appendix A is amended by

(a) ***replacing*** *“*any jurisdiction or in any foreign jurisdiction*” **with** “*any Canadian or foreign jurisdiction***”, and***

(b) ***adding a comma after*** *“*changes***”.***

53. Part A of Schedule 1 of Appendix A is amended by adding the following:

10. INVOLVEMENT WITH OTHER ENTITIES

		YES	NO
A.	Has your employment in a sales, investment or advisory capacity with any employer engaged in the sale of real estate, insurance or mutual funds ever been suspended or terminated for cause? If yes, attach full particulars.		
B.	Has your employment with a firm or company registered under the securities laws of any Canadian or foreign jurisdiction as a securities dealer, broker, investment advisor or underwriter, ever been suspended or terminated for cause? If yes, attach full particulars.		
C.	Has your employment as an officer of an issuer ever been suspended or terminated for cause? If yes, attach full particulars.		

54. Schedule 1 of Appendix A is amended by adding the following part:

Schedule 1
Part B

CERTIFICATE AND CONSENT

I, ______________________________ hereby certify that:

(Please Print – Name of Individual)

(a) I have read and understand the questions, cautions, acknowledgement and consent in the personal information form to which this certificate and consent is attached or of which this certificate and consent forms a part (the ***"Form"***), and the answers I have given to the questions in the Form and in any attachments to it are correct, except where stated to be answered to the best of my knowledge, in which case I believe the answers to be correct;

(b) I have been provided with and have read and understand the Personal Information Collection Policy (the ***"Personal Information Collection Policy"***) in Schedule 2 of Appendix A to National Instrument 41-101 *General Prospectus Requirements* (***"NI 41-101"***);

(c) I consent to the collection, use and disclosure by a regulator or a securities regulatory authority listed in Schedule 3 of Appendix A to NI 41-101 (collectively the ***"regulators"***) of the information in the Form and to the collection, use and disclosure by the regulators of further personal information in accordance with the Personal Information Collection Policy including the collection, use and disclosure by the regulators of the information in the Form in respect of the prospectus filings of the Issuer and the prospectus filings of any other issuer in a situation where I am or will be:

(i) a director, executive officer or promoter of the other issuer,
(ii) a director or executive officer of a promoter of the other issuer, if the promoter is not an individual, or
(iii) where the other issuer is an investment fund, a director or executive officer of the investment fund manager; and

(d) I am aware that I am providing the Form to the regulators and I understand that I am under the jurisdiction of the regulators to which I submit the Form, and that it is a breach of securities legislation to provide false or misleading information to the regulators, whenever the Form is provided in respect of the prospectus filings of the Issuer or the prospectus filings of any other issuer of which I am or will be a director, executive officer or promoter.

Date [within 30 days of the date of the preliminary prospectus]

Signature of Person Completing this Form

55. The first paragraph of Schedule 2 of Appendix A is amended by

(a) ***adding "***and securities regulatory authorities (the **"regulators"**)***" after "***The regulators***",***

(b) ***replacing "***Regulators***" with "***of Appendix A to National Instrument 41-101 *General Prospectus Requirements* (**"NI 41-101"**)***",***

(c) ***replacing "***personal information in Schedule 1 **Personal Information Form*****" with "***personal information in the personal information form as this term is defined in NI 41-101 (the **"Personal Information Form"**),***", and***

(d) ***replacing "***information provided in Schedule 1***" with "***information provided in the Personal Information Form***".***

56. The second paragraph of Schedule 2 of Appendix A is amended by replacing "Schedule 1***" with "***the Personal Information Form***".***

57. The third paragraph of Schedule 2 of Appendix A is amended by

(a) ***replacing "***Schedule 1***" with "***the Personal Information Form***" wherever it occurs, and***

(b) ***at the end of the paragraph, adding the following:***

Your consent also extends to the collection, use and disclosure of the Information as described above in respect of other prospectus filings of the Issuer and the prospectus filings of any other issuer in a situation where you are or will be:

(a) a director, executive officer or promoter of the other issuer,

(b) a director or executive officer of a promoter of the other issuer, if the promoter is not an individual, or

(c) where the other issuer is an investment fund, a director or executive officer of the investment fund manager**.**

58. The title of Schedule 3 of Appendix A is amended by adding "and Securities Regulatory Authorities***" after "***Regulators***".***

59. Schedule 3 of Appendix A is amended by

(a) replacing the contact information for the Alberta Securities Commission with the following:

Securities Review Officer
Alberta Securities Commission
Suite 600, 250 – 5th Street S.W.
Calgary, Alberta T2P 0R4
Telephone: (403) 297-6454
E-mail: inquiries@seccom.ab.ca
www.albertasecurities.com***,***

(b) replacing the contact information for the Nova Scotia Securities Commission with the following:

Deputy Director
Compliance and Enforcement Division
Nova Scotia Securities Commission
P.O. Box 458
Halifax, Nova Scotia B3J 2P8
Telephone: (902) 424-5354
www.gov.ns.ca/nssc***,***

(c) replacing the contact information for Prince Edward Island with the following:

Superintendent of Securities
Government of Prince Edward Island
95 Rochford Street, P.O. Box 2000, 4th Floor
Charlottetown, Prince Edward Island C1A 7N8
Telephone: (902) 368-4550
www.gov.pe.ca/securities***,***

(d) replacing the contact information for the Saskatchewan Financial Services Commission with the following:

Director
Financial and Consumer Affairs Authority of Saskatchewan
Suite 601, 1919 Saskatchewan Drive
Regina, Saskatchewan S4P 4H2
Telephone: (306) 787-5842
www.fcaa.gov.sk.ca***, and***

(e) replacing the contact information for Yukon with the following:

Superintendent of Securities
Office of the Yukon Superintendent of Securities
Department of Community Services
307 Black Street, Whitehorse, Yukon, Y1A 2N1
Phone: 867-667-5466, Fax 867-393-6251**.**

60. ***Appendix C is amended by replacing "***The undersigned accepts the appointment as agent for service of process of [insert name of Issuer]***" with "***The undersigned accepts the appointment as agent for service of process of [insert name of Filing Person]***".***

61. Subsection 1.4(2) of Form 41-101F1 Information Required in a Prospectus is amended by replacing the following:

(2) If there may be an over allocation position,

(a) disclose that a purchaser who acquires securities forming part of the underwriters' over-allocation position acquires those securities under this prospectus, regardless of whether the over-allocation position is ultimately filled through the exercise of the over-allotment option or secondary market purchases, and

(b) describe the terms of any over-allotment option or an option to increase the size of the distribution before closing.

with the following:

(2) Describe the terms of any over-allotment option or any option to increase the size of the distribution before closing.**.**

62. Section 1.4 of Form 41-101F1 is amended by adding the following subsection:

(2.1) If there may be an over-allocation position provide the following disclosure:

"A purchaser who acquires [insert type of securities qualified for distribution under the prospectus] forming part of the underwriters' over-allocation position acquires those securities under this prospectus, regardless of whether the over-allocation position is ultimately filled through the exercise of the over-allotment option or secondary market purchases".**.**

63. Subsection 1.4(3) of Form 41-101F1 is amended by replacing ", provide totals for both the minimum and maximum offering amount, if applicable.***" with "***and a minimum offering amount

(a) is required for the issuer to achieve one or more of the purposes of the offering, provide totals for both the minimum and maximum offering amount, or

(b) is not required for the issuer to achieve any of the purposes of the offering,

state the following in boldface type:

> "**No minimum amount of funds must be raised under this offering. This means that the issuer could complete this offering after raising only a small proportion of the offering amount set out above**."***"***.

64. Subsection 1.9(1) of Form 41-101F1 is amended by adding "or series***" after "***class***".***

65. Section 1.12 of Form 41-101F1 is amended by replacing the following:

International issuers

If the issuer, a selling securityholder, or any person or company required to provide a certificate under Part 5 of the Instrument or other securities legislation, is incorporated, continued, or otherwise organized under the laws of a foreign jurisdiction or resides outside of Canada, state the following on the cover page or under a separate heading elsewhere in the prospectus, with the bracketed information completed:

> "The [issuer, selling securityholder, or person or company providing a certificate under Part 5 of the Instrument or other securities legislation] is incorporated, continued or otherwise organized under the laws of a foreign jurisdiction or resides outside of Canada. Although [the person or company described above] has appointed [name(s) and address[es] of agent(s) for service] as its agent(s) for service of process in [list jurisdictions] it may not be possible for investors to enforce judgements obtained in Canada against [the person or company described above]."

with the following:

Enforcement of judgments against foreign persons or companies

If the issuer, a director of the issuer, a selling securityholder, or any other person or company that is signing or providing a certificate under Part 5 of the Instrument or other securities legislation, or any person or company for whom the issuer is required to file a consent under Part 10 of the Instrument, is incorporated, continued, or otherwise organized under the laws of a foreign jurisdiction or resides outside of Canada, state the following on the cover page or under a separate heading elsewhere in the prospectus, with the bracketed information completed:

> "The [issuer, director of the issuer, selling securityholder, or other person or company] is incorporated, continued or otherwise organized under the laws of a foreign jurisdiction or resides outside of Canada.
>
> [the person or company named below] has appointed the following agent(s) for service of process:

Name of Person or Company	Name and Address of Agent

Purchasers are advised that it may not be possible for investors to enforce judgments obtained in Canada against any person or company that is incorporated, continued or otherwise organized under the laws of a foreign jurisdiction or resides outside of Canada, even if the party has appointed an agent for service of process.**.**

66. ***Section 5.4 of Form 41-101F1 is amended by adding*** ***"***For the purposes of this section, the alternative disclosure permitted in Instruction (ii) to section 5.4 of Form 51-102F2 does not apply.***" after "***Form 51-102F2.***".***

67. ***Subsection 6.3(2) of Form 41-101F1 is amended by***

(a) ***replacing "***subscription***" with "***offering amount***", and***

(b) ***replacing "***subscriptions***" with "***offering amounts***".***

68. ***Section 6.3 of Form 41-101F1 is amended by adding the following subsections:***

(3) If the following apply, disclose how the proceeds will be used by the issuer, with reference to various potential thresholds of proceeds raised, in the event that the issuer raises less than the maximum offering amount:

(a) the closing of the distribution is not subject to a minimum offering amount;

(b) the distribution is to be on a best efforts basis;

(c) the issuer has significant short-term non-discretionary expenditures including those for general corporate purposes, or significant short-term capital or contractual commitments, and may not have other readily accessible resources to satisfy those expenditures or commitments.

(4) If the issuer is required to provide disclosure under subsection (3), the issuer must discuss, in respect of each threshold, the impact, if any, of raising each threshold amount on its liquidity, operations, capital resources and solvency.

INSTRUCTIONS

*If the issuer is required to disclose the use of proceeds at various thresholds under subsections 6.3(3) and (4), include as an example a threshold that reflects the receipt of 15% of the offering or less.***.**

69. Section 8.5 of Form 41-101F1 is amended by replacing "32.6(1)***" with "***32.6(2)***".***

70. Section 10.5 of Form 41-101F1 is amended by

(a) replacing "disclose***" with "***provide the following disclosure in the prospectus to indicate***", and***

(b) deleting "and provide the following disclosure in the prospectus, with the bracketed information completed***".***

71. Section 13.1 of Form 41-101F1 is amended by

(a) adding "or series***" after "***each class***",***

(b) adding "or exchangeable***" after "***convertible***", and***

(c) adding "or series***" after "***those classes***".***

72. Subsection 13.2(1) of Form 41-101F1 is amended by

(a) replacing "each class of***" with "***the following***",***

(b) replacing "is traded***" with "***are traded***",***

(c) adding "for the securities***" after "***quotation***", and***

(d) replacing "occurs.***" with***

"occurs;

(a) each class or series of securities of the issuer distributed under the prospectus;

(b) securities of the issuer into which those classes or series of securities are convertible or exchangeable.***".***

73. Subsection 13.2(2) of Form 41-101F1 is amended by

(a) replacing "If a class of***" with "***For the following***",***

(b) replacing "issuer is***" with "***issuer that are***",***

(c) replacing "is traded***" with "***are traded***",***

(d) adding "for the securities***" after "***quotation***", and***

(e) replacing "occurs.***" with***

"occurs;

(a) each class or series of securities of the issuer distributed under the prospectus;

(b) securities of the issuer into which those classes or series of securities are convertible or exchangeable.***”.***

74. Item 30 of Form 41-101F1 is amended by adding the following section:

Convertible, exchangeable or exercisable securities

30.3 In the case of an offering of convertible, exchangeable or exercisable securities in which additional amounts are payable or may become payable upon conversion, exchange or exercise, provide a statement in the following form:

“In an offering of [state name of convertible, exchangeable or exercisable securities], investors are cautioned that the statutory right of action for damages for a misrepresentation contained in the prospectus is limited, in certain provincial [and territorial] securities legislation, to the price at which the [state name of convertible, exchangeable or exercisable securities] is offered to the public under the prospectus offering. This means that, under the securities legislation of certain provinces [and territories], if the purchaser pays additional amounts upon [conversion, exchange or exercise] of the security, those amounts may not be recoverable under the statutory right of action for damages that applies in those provinces [and territories]. The purchaser should refer to any applicable provisions of the securities legislation of the purchaser’s province [or territory] for the particulars of this right of action for damages or consult with a legal adviser.”

75. Section 32.1 of Form 41-101F1 is amended by

(a) renumbering it subsection 32.1(1),

(b) replacing “The***” with “***Subject to subsection (2), the***”, and***

(c) adding the following subsection:

(2) An issuer is not required to include the financial statements for an acquisition to which paragraph (1)(a) or (b) applies if

(a) the issuer was a reporting issuer in any jurisdiction of Canada

(i) on the date of the acquisition, in the case of a completed acquisition; or

(ii) immediately before the filing of the prospectus, in the case of a proposed acquisition;

(b) the issuer’s principal asset before the acquisition is not cash, cash equivalents, or its exchange listing; and

(c) the issuer provides disclosure in respect of the proposed or completed acquisition in accordance with Item 35.**.**

76. Section 32.4 of Form 41-101F1 is amended by renumbering it subsection 32.4(1) and by adding the following subsection:

(2) Paragraphs (1)(a), (b) and (d) do not apply to an issuer

(a) whose principal asset is cash, cash equivalents or its exchange listing; or

(b) in respect of financial statements of a reverse takeover acquirer for a completed or proposed transaction by the issuer that was or will be accounted for as a reverse takeover.**.**

77. Subparagraph 32.5(b)(i) of Form 41-101F1 is amended by deleting "and***" after "***issuer,***".***

78. Paragraph 32.5(b) of Form 41-101F1 is amended by adding the following subparagraph:

(i.1) an auditor has not issued an auditor's report on those financial statements, and**.**

79. Item 32 of Form 41-101F1 is amended by adding the following sections:

Pro forma financial statements for an acquisition

32.7(1) An issuer must include in the prospectus the pro forma financial information set out in subsection (2) if

(a) the issuer has completed or proposes an acquisition of a business for which financial statement disclosure is required under section 32.1;

(b) less than nine months of the acquired business operations have been reflected in the issuer's most recent audited financial statements included in the prospectus; and

(c) the inclusion of the pro forma financial statements is necessary for the prospectus to contain full, true and plain disclosure of all material facts relating to the securities to be distributed.

(2) For the purposes of subsection (1), include the following:

(a) a pro forma statement of financial position of the issuer, as at the date of the issuer's most recent statement of financial position included in the prospectus, that gives effect, as if it had taken place as at the date of the pro forma statement of financial position, to the acquisition that has been completed, or is expected to be completed, but is not reflected in the issuer's most recent statement of financial position for an annual or interim period;

(b) a pro forma income statement of the issuer that gives effect to the acquisition completed, or expected to be completed, since the beginning of the issuer's most recently completed financial year for which it has included financial statements in its prospectus, as if it had taken place at the beginning of that financial year, for each of the following periods:

(i) the most recently completed financial year for which the issuer has included financial statements in its prospectus; and

(ii) the interim period for which the issuer has included an interim financial report in its prospectus, that started after the financial year referred to in subparagraph (i) and ended

(A) in the case of a completed acquisition, immediately before the acquisition date or, in the issuer's discretion, after the acquisition date;

(B) in the case of a proposed acquisition, immediately before the date of the filing of the prospectus, as if the acquisition had been completed before the filing of the prospectus and the acquisition date were the date of the prospectus; and

(c) pro forma earnings per share based on the pro forma financial statements referred to in paragraph (b).

(3) If an issuer is required to include pro forma financial statements in its prospectus under subsection (1),

(a) in the case where the pro forma financial statements give effect to more than one acquisition, the issuer must identify in the pro forma financial statements each acquisition,

(b) the issuer must include in the pro forma financial statements

(i) adjustments attributable to the acquisition for which there are firm commitments and for which the complete financial effects are objectively determinable;

(ii) adjustments to conform amounts for the business to the issuer's accounting policies; and

(iii) a description of the underlying assumptions on which the pro forma financial statements are prepared, cross-referenced to each related pro forma adjustment;

(c) in the case where the financial year-end of the business differs from the issuer's year-end by more than 93 days, for the purpose of preparing the pro forma income statement of the issuer's most recently completed financial year, the issuer must construct an income statement of the business for a period of 12 consecutive months ending no more than 93 days before or after the issuer's year-end, by adding the results for a subsequent interim period to a completed financial year of the business and deducting the comparable interim results for the immediately preceding year;

(d) in the case where a constructed income statement is required under paragraph (c), the pro forma financial statements must disclose the period covered by the constructed income statement on the face of the pro forma financial statements and must include a note stating that the financial statements of the business used to prepare the pro forma financial statements were prepared for the purpose of the pro forma financial statements and do not conform with the financial statements for the business included elsewhere in the prospectus;

(e) in the case where an issuer is required to prepare a pro forma income statement for an interim period required by paragraph (2)(b), and the pro forma income statement for the most recently completed financial year includes results of the business which are also included in the pro forma income statement for the interim period, the issuer must disclose in a note to the pro forma financial statements the revenue, expenses, and profit or loss from continuing operations included in each pro forma income statement for the overlapping period; and

(f) a constructed period referred to in paragraph (c) does not have to be audited.

Pro forma financial statements for multiple acquisitions

32.8 Despite subsection 32.7(1), an issuer is not required to include in its prospectus the pro forma financial statements otherwise required for each acquisition if the issuer includes in its prospectus one set of pro forma financial statements that

(a) reflects the results of each acquisition since the beginning of the issuer's most recently completed financial year for which financial statements of the issuer are included in the prospectus, and

(b) is prepared as if each acquisition had occurred at the beginning of the most recently completed financial year of the issuer for which financial statements of the issuer are included in the prospectus.

Exemption from financial statement disclosure for oil & gas acquisitions

32.9(1) In the case where sections 32.2, 32.3 and 32.7 apply to a completed or proposed acquisition by operation of section 32.1, those sections do not apply if

(a) the acquisition is an acquisition of a business which is an interest in an oil and gas property;

(b) the acquisition is not an acquisition of securities of another issuer, unless the vendor transferred the business referenced in paragraph (1)(a) to the other issuer and that other issuer

(i) was created for the sole purpose of facilitating the acquisition; and

(ii) other than assets or operations relating to the transferred business, has no

(A) substantial assets; or

(B) operating history;

(c) the issuer is unable to provide the financial statements in respect of the acquisition otherwise required under sections 32.2 and 32.3 because those financial statements do not exist or because the issuer does not have access to those financial statements;

(d) the acquisition does not constitute a reverse takeover;

(e) subject to subsections (2) and (3), in respect of the business for each of the financial periods for which financial statements would, but for this section, be required under sections 32.2 and 32.3, the prospectus includes

(i) an operating statement for the business prepared in accordance with section 3.17 of National Instrument 52-107 Acceptable Accounting Principles and Auditing Standards;

(ii) a pro forma operating statement of the issuer that gives effect to the acquisition completed or to be completed since the beginning of the issuer's most recently completed financial year for which financial statements are required to be included in the prospectus, as if the acquisition had taken place at the beginning of that financial year, for each of the financial periods referred to in paragraph 32.7(2)(b), unless

(A) more than nine months of the acquired business operations have been reflected in the issuer's most recent audited financial statements included in the prospectus; or

(B) the inclusion of the pro forma financial statements is not necessary for the prospectus to contain full, true and plain disclosure of all material facts relating to the securities to be distributed;

(iii) a description of the property or properties and the interest acquired by the issuer; and

(iv) disclosure of the annual oil and gas production volumes from the business;

(f) the operating statement for the three most recently completed financial years has been audited;

(g) the prospectus discloses

(i) the estimated reserves and related future net revenue attributable to the business, the material assumptions used in preparing the estimates and the identity and relationship to the issuer or to the vendor of the person who prepared the estimates; and

(ii) the estimated oil and gas production volumes from the business for the first year reflected in the estimated disclosure under subparagraph (i).

(2) Subparagraphs (1)(e)(i), (ii) and (iv) do not apply if production, gross sales, royalties, production costs and operating income were nil, or are reasonably expected to be nil for the business for each financial period and the prospectus discloses that fact.

(3) Paragraphs (1)(e) and (f) do not apply in respect of the third most recently completed financial year if the issuer has completed the acquisition and has included in the prospectus the following:

(a) information in accordance with Form 51-101F1 as at a date commencing on or after the acquisition date and within 6 months of the date of the preliminary prospectus;

(b) a report in the form of Form 51-101F2 on the reserves data included in the disclosure required under paragraph (a);

(c) a report in the form of Form 51-101F3 that refers to the information disclosed under paragraph (a)..

80. Subsection 35.1(1) of Form 41-101F1 is amended by replacing the following:

35.1(1) This Item does not apply to a completed or proposed transaction by the issuer that was or will be a reverse takeover or a transaction that is a proposed reverse takeover that has progressed to a state where a reasonable person would believe that the likelihood of the reverse takeover being completed is high.

with the following:

35.1(1) This Item does not apply to

(a) a completed or proposed transaction by the issuer that was or will be a reverse takeover or a transaction that is a proposed reverse takeover that has progressed to a state where a reasonable person would believe that the likelihood of the reverse takeover being completed is high; or

(b) a completed or proposed acquisition

(i) by the issuer if

(A) the issuer's principal asset before the acquisition is cash, cash equivalents or its exchange listing; or

(B) the issuer was not a reporting issuer in any jurisdiction

(I) on the acquisition date, in the case of a completed acquisition; and

(II) immediately before filing the prospectus, in the case of a proposed acquisition; and

(ii) to which Item 32 applies by operation of section 32.1..

81. Subsection 35.1(2) of Form 41-101F1 is repealed.

82. Paragraph 35.3(1)(d) of Form 41-101F1 is amended by

(a) adding "date***" after "***acquisition***", and***

(b) deleting "completed***".***

83. General Instruction (7) of Form 41-101F2 Information Required in an Investment Fund Prospectus is amended by replacing the following:

(7) The disclosure required in this Form must be presented in the order and using the headings specified in the Form. However, scholarship plans may make modifications to the disclosure items in order to reflect the special nature of their investment structure and distribution mechanism.

with the following:

(7) The disclosure required in this Form must be presented in the order and using the headings specified in the Form. If no sub-heading for an Item is stipulated in this Form, an investment fund may include sub-headings under the required headings..

84. Subsection 1.4(3) of Form 41-101F2 is amended by replacing the following:

(3) If there is an over-allotment option or an option the increase the size of the distribution before closing,

(a) disclose that a purchaser who acquires securities forming part of the underwriters' over-allocation position acquires those securities under this prospectus, regardless of whether the over-allocation position is ultimately filled through the exercise of the over-allotment option or secondary market purchases, and

(b) describe the terms of the option.

with the following:

(3) Describe the terms of any over-allotment option or any option to increase the size of the distribution before closing**.**

85. Section 1.4 of Form 41-101F2 is amended by adding the following subsection:

(3.1) If there may be an over-allocation position provide the following disclosure:

"A purchaser who acquires [*insert type of securities qualified for distribution under the prospectus*] forming part of the underwriters' over-allocation position acquires those securities under this prospectus, regardless of whether the over-allocation position is ultimately filled through the exercise of the over-allotment option or secondary market purchases."**.**

86. Subsection 1.4(4) of Form 41-101F2 is amended by replacing "provide totals for both the minimum and maximum offering amount, if applicable.***" with "***and a minimum offering amount

(a) is required for the issuer to achieve one or more of the purposes of the offering, provide totals for both the minimum and maximum offering amount, or

(b) is not required for the issuer to achieve any of the purposes of the offering, state the following in boldface type:

"**There is no minimum amount of funds that must be raised under this offering. This means that the issuer could complete this offering after raising only a small proportion of the offering amount set out above.**"**".**

87. Subsection 1.11(2) of Form 41-101F2 is amended by deleting "*Underwriting Conflicts****".***

88. Subsection 1.12(4) of Form 41-101F2 is amended by adding "of***" after "***execution, delivery and clearing***".***

89. Section 1.14 of Form 41-101F2 is amended by replacing the following:

1.14 - Non-Canadian Manager

If the investment fund manager is incorporated, continued or otherwise organized under the laws of a foreign jurisdiction or resides outside of Canada, state the following with the bracketed information completed:

> "The manager is incorporated, continued or otherwise governed under the laws of a foreign jurisdiction or resides outside Canada. Although the manager has appointed [name and address of agent for service] as its agent for service of process in Canada, it may not be possible for investors to realize on judgements obtained in Canada against the manager."

with the following:

1.14 - Enforcement of Judgements Against Foreign Persons or Companies

If the investment fund, investment fund manager or any other person or company that is signing or providing a certificate under Part 5 of the Instrument or other securities legislation, or any person or company for whom the issuer is required to file a consent under Part 10 of the Instrument, is incorporated, continued, or otherwise organized under the laws of a foreign jurisdiction or resides outside of Canada, state the following on the cover page or under a separate heading elsewhere in the prospectus, with the bracketed information completed:

> "The [investment fund, investment fund manager or any other person or company] is incorporated, continued or otherwise organized under the laws of a foreign jurisdiction or resides outside of Canada.
>
> [the person or company named below] has appointed the following agent(s) for service of process:

Name of Person or Company	Name and Address of Agent

> Purchasers are advised that it may not be possible for investors to enforce judgments obtained in Canada against any person or company that is incorporated, continued or otherwise organized under the laws of a foreign jurisdiction or resides outside of Canada, even if the party has appointed an agent for service of process."**.**

90. Section 3.3 is amended by:

(a) in paragraph 3.3(1)(e), replacing the following:

(e) the use of leverage, including any restrictions and the maximum amount of leverage the fund could use expressed as a ratio as follows: (total long positions including leveraged positions plus total short positions) divided by the net assets of the investment fund,

with the following:

(e) the use of leverage, including the following:

(i) if leverage is created through borrowing or the issuance of preferred securities, disclose any restrictions on the leverage used or to be used and whether the investment fund will borrow a minimum amount. Disclose the maximum amount of leverage the investment fund may use as a ratio calculated by dividing the maximum total assets of the investment fund by the net asset value of the investment fund, and

(ii) if leverage is created through the use of specified derivatives or by other means not disclosed in subparagraph (i), disclose any restrictions on the leverage used or to be used by the investment fund and whether the investment fund will use a minimum amount of leverage. Disclose the maximum amount of leverage the fund may use as a multiple of net assets. Provide a brief explanation of how the investment fund defines the term "leverage" and the significance of the maximum and minimum amounts of leverage to the investment fund.***, and***

(b) inserting the following after subsection (2):

INSTRUCTIONS

(1) For the purposes of Item 3.3(1)(e)(i), a fund must calculate its maximum total assets by aggregating the maximum value of its long positions, short positions and the maximum amount that may be borrowed.

*(2) For the purposes of the disclosure required by Item 3.3(1)(e)(ii), the term "specified derivative" has the same meaning as in NI 81-102. The description of an investment fund's use of leverage under Item 3.3(1)(e)(ii) must provide investors with sufficient information to understand the magnitude of the market exposure of the investment fund as compared to the amount of money raised by the investment fund from investors.***.**

91. Subsection 3.4(1) of Form 41-101F2 is amended by replacing "registrar and transfer agent and auditor***" with "***registrar and transfer agent, auditor and principal distributor***".***

92. Subsection 3.6(4) of Form 41-101F2 is amended by replacing the following:

(4) Under the sub-heading "Annual Returns and Management Expense Ratio", provide, in the following table, returns for each of the past five years and the management expense ratio for each of the past five years as disclosed in the most recently filed annual management report of fund performance of the investment fund:

	[specify year]	[specify year]	[specify year]	[specify year]	[specify year]
Annual Returns					
MER					

"MER" means management expense ratio.

with the following:

(4) Under the sub-heading "Annual Returns, Management Expense Ratio and Trading Expense Ratio", provide, in the following table, returns for each of the past five years, the management expense ratio for each of the past five years and the trading expense ratio for each of the past five years as disclosed in the most recently filed annual management report of fund performance of the investment fund:

	[specify year]	[specify year]	[specify year]	[specify year]	[specify year]
Annual Returns	……….	……….	……….	……….	……….
MER	……….	……….	……….	……….	……….
TER	……….	……….	……….	……….	……….

"MER" means management expense ratio based on total expenses, excluding commissions and other portfolio transaction costs and expressed as an annualized percentage of daily average net asset value.

*"TER" means trading expense ratio and represents total commissions and portfolio transaction costs expressed as an annualized percentage of daily average net asset value.***.**

93. Section 6.1 of Form 41-101F2 is amended by:

(a) in paragraph 6.1(1)(b), replacing the following:

(b) the use of leverage, including any restrictions and the maximum amount of leverage the fund can use, expressed as a ratio as follows: (total long positions including leveraged positions plus total short positions) divided by the net assets of the investment fund, and

with the following:

(b) the use of leverage, including the following:

(i) if leverage is created through borrowing or the issuance of preferred securities, disclose any restrictions on the leverage used or to be used and whether the investment fund will borrow a minimum amount. Disclose the maximum amount of leverage the investment fund may use as a ratio calculated by dividing the maximum total assets of the investment fund by the net asset value of the investment fund, and

(ii) if leverage is created through the use of specified derivatives or by other means not disclosed in subparagraph (i), disclose any restrictions on the leverage used or to be used by the investment fund and whether the investment fund will use a minimum amount of leverage. Disclose the maximum amount of leverage the fund may use as a multiple of net assets. Provide a brief explanation of how the investment fund defines the term "leverage" and the significance of the maximum and minimum amounts of leverage to the investment fund, and***, and***

(b) inserting the following after subsection (6):

INSTRUCTIONS:

(1) For the purposes of Item 6.1(1)(b)(i), a fund must calculate its maximum total assets by aggregating the maximum value of its long positions, short positions and the maximum amount that may be borrowed.

*(2) For the purposes of the disclosure required by Item 6.1(1)(b)(ii), the term "specified derivative" has the same meaning as in NI 81-102. The description of an investment fund's use of leverage under Item 6.1(1)(b)(ii) must provide investors with sufficient information to understand the magnitude of the market exposure of the investment fund as compared to the amount of money raised by the investment fund from investors.***.***

94. Section 11.1 of Form 41-101F2 is replaced with the following:

11.1 – Annual Returns, Management Expense Ratio and Trading Expense Ratio

Under the heading "Annual Returns, Management Expense Ratio and Trading Expense Ratio", provide, in the following table, returns for each of the past five years, the management expense ratio for each of the past five years and the trading expense ratio for each of the past five years as disclosed in the most recently filed annual management report of fund performance of the investment fund:

	[specify year]	[specify year]	[specify year]	[specify year]	[specify year]
Annual Returns	……….	……….	……….	……….	……….
MER	……….	……….	……….	……….	……….
TER	……….	……….	……….	……….	……….

"MER" means management expense ratio based on total expenses, excluding commissions and other portfolio transaction costs and expressed as an annualized percentage of daily average net asset value.

*"TER" means trading expense ratio and represents total commissions and portfolio transaction costs expressed as an annualized percentage of daily average net asset value.***.**

95. Section 19.1 of Form 41-101F2 is amended by

(a) repealing paragraph 19.1(1)(c),

(b) replacing "investment fund***" with "***issuer***" after the words "***officer of any other***" in subsection 19.1(2),***

(c) replacing "investment fund***" with "***issuer***" after the words "***executive officer of any***" in paragraph 19.1(4)(a),***

(d) adding the following subsections:

(10) Under the heading "Ownership of Securities of the Investment Fund and of the Manager" disclose

(a) the percentage of securities of each class or series of voting or equity securities owned of record or beneficially, in aggregate, by all the directors and executive officers of the investment fund

(i) in the investment fund if the aggregate level of ownership exceeds 10 percent,

(ii) in the manager, or

(iii) in any person or company that provides services to the investment fund or the manager; and

(b) the percentage of securities of each class or series of voting or equity securities owned of record or beneficially, in aggregate, by all the directors and executive officers of the manager of the investment fund

(i) in the investment fund if the aggregate level of ownership exceeds 10 percent,

(ii) in the manager, or

(iii) in any person or company that provides services to the investment fund or the manager; and

(c) the percentage of securities of each class or series of voting or equity securities owned of record or beneficially, in aggregate, by all the independent review committee members of the investment fund

(i) in the investment fund if the aggregate level of ownership exceeds 10 percent,

(ii) in the manager, or

(iii) in any person or company that provides services to the investment fund or the manager.

(11) If the management functions of the investment fund are carried out by employees of the investment fund, disclose in respect of those employees the disclosure concerning executive compensation that is required to be provided for executive officers of an issuer under securities legislation.

(12) Describe any arrangements under which compensation was paid or payable by the investment fund during the most recently completed financial year of the investment fund, for the services of directors of the investment fund, members of an independent board of governors or advisory board of the investment fund and members of the independent review committee of the investment fund, including the amounts paid, the name of the individual and any expenses reimbursed by the investment fund to the individual

(a) in that capacity, including any additional amounts payable for committee participation or special assignments; and

(b) as a consultant or expert.

(13) For an investment fund that is a trust, describe the arrangements, including the amounts paid and expenses reimbursed, under which compensation was paid or payable by the investment fund during the most recently completed financial year of the investment fund for the services of the trustee or trustees of the investment fund.***, and***

(e) inserting the following after Instruction (4):

*(5) The disclosure required under Item 19.1(11) regarding executive compensation for management functions carried out by employees of an investment fund must be made in accordance with the disclosure requirements of Form 51-102F6.***.**

96. Section 19 of Form 41-101F2 is amended by adding the following section:

19.10 – Principal Distributor

(1) If applicable, state the name and address of the principal distributor of the investment fund.

(2) Describe the circumstances under which any agreement with the principal distributor of the investment fund may be terminated and include a brief description of the essential terms of this agreement.**.**

97. Paragraph 21.2(f) of Form 41-101F2 is amended by replacing "dividends***" with "***distributions***".***

98. Subsection 21.6(1) of Form 41-101F2 is amended by replacing "the***" with "***a***" after the words "***proposes to distribute under***".***

99. Subsection Subsection 28.1(1) of Form 41-101F2 is amended by adding ", if known or if ought to be known by the investment fund or the manager***" after the words "***securityholder of the investment fund***".***

100. Section 33.2 of Form 41-101F2 is amended by adding the following subsection:

(4) Despite subsection (1), an auditor who is independent in accordance with the auditor's rules of professional conduct in a jurisdiction of Canada or has performed an audit in accordance with US GAAS is not required to provide the disclosure in subsection (1) if there is disclosure that the auditor is independent in accordance with the auditor's rules of professional conduct in a jurisdiction of Canada or that the auditor has complied with the SEC's rules on auditor independence.**.**

101. This Instrument comes into force on May 14, 2013.

Alberta Securities Commission

AMENDMENTS TO NATIONAL INSTRUMENT 41-101 *GENERAL PROSPECTUS REQUIREMENTS*

(Securities Act)

Made as a rule by the Alberta Securities Commission on February 13, 2013 pursuant to sections 223 and 224 of the Securities Act.

Amendments to
National Instrument 41-101 ***General Prospectus Requirements***

1. ***National Instrument 41-101 General Prospectus Requirements is amended by this Instrument.***

2. ***Section 1.1 is amended by***

   (a) ***replacing "***approved rating organization***" with "***designated rating organization***",***

   (b) ***adding the following definitions:***

   "DRO affiliate" has the same meaning as in section 1 of NI 25-101;***, and***

   "NI 25-101" means National Instrument 25-101 *Designated Rating Organizations*;**.**

3. ***Subsection 7.2(2) is amended by replacing "***approved rating organization***" with "***designated rating organization or its DRO affiliate***".***

4. ***Subsection 10.1(4) is amended by replacing "***an approved rating organization***" with "***a designated rating organization or its DRO affiliate***".***

5. This Instrument comes into force on May 31, 2013.

Alberta Securities Commission

AMENDMENTS TO NATIONAL INSTRUMENT 44-101 *SHORT FORM PROSPECTUS DISTRIBUTIONS*

(Securities Act)

Made as a rule by the Alberta Securities Commission on January 16, 2013 pursuant to sections 223 and 224 of the Securities Act.

Amendments to
National Instrument 44-101 ***Short Form Prospectus Distributions***

1. ***National Instrument 44-101 Short Form Prospectus Distributions is amended by this Instrument.***

2. ***Section 1.1 is amended by***

   (a) ***adding the following definition:***

   "reverse takeover acquiree" has the same meaning as in section 1.1 of NI 51-102;***, and***

and

(b) ***replacing the definition of "***successor issuer***" with the following:***

"successor issuer" means

(a) except for an issuer which, in the case where the restructuring transaction involved a divestiture of a portion of a reporting issuer's business, succeeded to or otherwise acquired less than substantially all of the business divested, an issuer that meets any of the following requirements:

(i) it was a reverse takeover acquiree in a completed reverse takeover;

(ii) it was formed as a result of a completed restructuring transaction;

(iii) it participated in a restructuring transaction and its existence continued following the completion of the restructuring transaction; or

(b) an issuer that issued securities to the securityholders of a second issuer that was a reporting issuer, in a reorganization that did not alter those securityholders' proportionate interest in the second issuer or the second issuer's proportionate interest in its assets;**.**

3. ***Section 2.7 is amended by replacing "***Exemptions for New Reporting Issuers and Successor Issuers***" in the title with "***Exemptions for Reporting Issuers that Previously Filed a Prospectus and Successor Issuers***".***

4. ***Subsection 2.7(1) is amended by replacing "***Paragraph 2.2(d), paragraph 2.3(1)(d) and paragraph 2.6(1)(b)***" with "***Paragraphs 2.2(d), 2.3(1)(d) and 2.6(1)(b)***".***

5. ***Paragraph 2.7(1)(a) is amended by adding "***any***" after "***has not yet been required under the applicable CD rule to file***".***

6. ***Section 2.7 is amended by adding the following subsection:***

(1.1) Subparagraphs 2.2(d)(ii), 2.3(1)(d)(ii) and 2.6(1)(b)(ii) do not apply to an issuer if

(a) the issuer has filed annual financial statements as required under the applicable CD rule, and

(b) unless the issuer is seeking qualification under section 2.6, the issuer has filed and obtained a receipt for a final prospectus that included the issuer's or each predecessor entity's comparative annual financial statements for its most recently completed financial year or the financial year immediately preceding its most recently completed financial year, together with the auditor's report accompanying those financial statements and, if there has been a change of auditors since the comparative period, an auditor's report on the financial statements for the comparative period..

7. ***Subsection 2.7(2) is amended by replacing "***Paragraph 2.2(d), paragraph 2.3(1)(d) and paragraph 2.6(1)(b)***" with "***Paragraphs 2.2(d), 2.3(1)(d) and 2.6(1)(b)***".***

8. ***Paragraph 2.7(2)(a) is amended by adding "***or the reorganization described in paragraph (b) of the definition of "successor issuer",***" after "***transaction***".***

9. ***Paragraph 2.7(2)(b) is amended by***

(a) ***replacing "***that***" with "***or the reorganization described in paragraph (b) of the definition of ***"***successor issuer***"***, in which the successor issuer participated or which***", and***

(b) ***adding "***or reorganization***" after "***an issuer that was a party to the restructuring transaction***".***

10. ***Subparagraph Subparagraph 2.7(2)(b)(ii) is amended by adding "***in the case of a restructuring transaction,***" before "***included***".***

11. ***Section 2.7 is amended by adding the following subsection:***

(3) Paragraphs 2.2(d), 2.3(1)(d) and 2.6(1)(b) do not apply to an issuer if

(a) the issuer is not exempt from the requirement in the applicable CD rule to file annual financial statements within a prescribed period after its financial year end, but the issuer has not yet, since the completion of a qualifying transaction or reverse takeover (as both terms are defined in the TSX Venture Exchange Corporate Finance Manual, as amended from time to time) been required under the applicable CD rule to file annual financial statements, and

(b) a CPC filing statement as defined in the TSX Venture Exchange Corporate Finance Manual as amended from time to time, or other filing statement of the TSX Venture Exchange was filed by the issuer and,

(i) in the case of a CPC filing statement, the statement

(A) was filed in connection with a qualifying transaction, and

(B) complied with the TSX Venture Exchange Corporate Finance Manual, as amended from time to time, in respect of the qualifying transaction; or

(ii) in the case of a TSX Venture Exchange filing statement, other than a CPC filing statement, the statement

(A) was filed in connection with a reverse takeover, and

(B) complied with TSX Venture Exchange Corporate Finance Manual, as amended from time to time, in respect of the reverse takeover..

12. Subsection 2.8(5) is repealed.

13. Section 2.8 is amended by adding the following subsection:

(6) The 10 business day period referred to in subsection (1) does not apply if

(a) an issuer is relying on section 2.4 or 2.5 and the following requirements are met:

(i) the issuer satisfies section 2.4 or 2.5, as applicable, at the time of filing its short form prospectus;

(ii) the issuer files its notice of intention before or concurrently with the filing of its preliminary short form prospectus; and

(iii) the issuer's credit supporter

(A) previously filed a notice of intention under subsection (1) which has not been withdrawn; or

(B) is deemed to have filed a notice of intention under subsection (4); or

(b) an issuer is a successor issuer and the following requirements are met:

(i) the issuer satisfies

(A) section 2.2, 2.3 or 2.6, and

(B) subsection 2.7(2);

(ii) the issuer files its notice of intention before or concurrently with the filing of its preliminary short form prospectus; and

(iii) the issuer has acquired substantially all of its business from a person or company that

(A) previously filed a notice of intention under subsection (1) which has not been withdrawn; or

(B) is deemed to have filed a notice of intention under subsection (4)..

14. Section 4.1 is amended by renumbering it as subsection 4.1(1).

15. Subparagraph 4.1(1)(b)(i) is amended by

(a) replacing "Appendix A to NI 41-101***" with "***personal information form***", and***

(b) deleting "for whom the issuer has not previously filed or delivered,***".***

16. Clause 4.1(1)(b)(i)(D) is amended by replacing "promoter,***"*** with ***"***promoter;***".***

17. Clause 4.1(1)(b)(i)(E) is repealed.

18. Clause 4.1(1)(b)(i)(F) is repealed.

19. Clause 4.1(1)(b)(i)(G) is repealed.

20. Section 4.1 is amended by adding the following subsections:

(2) Despite subparagraph (1)(b)(i), an issuer is not required to deliver to the regulator a personal information form for an individual if the issuer, another issuer or, if the issuer is an investment fund, the manager of the investment fund issuer or another investment fund issuer, previously delivered a personal information form for the individual and all of the following are satisfied:

(a) the certificate and consent included in or attached to the personal information form was executed by the individual within three years preceding the date of filing of the preliminary short form prospectus;

(b) the responses given by the individual to questions 6 through 10 of the individual's personal information form are correct as at a date that is within 30 days of the filing of the preliminary short form prospectus;

(c) if the personal information form was previously delivered to the regulator by another issuer, the issuer delivers to the regulator, concurrently with the filing of the preliminary short form prospectus, a copy of the previously delivered personal information form, or alternative information that is satisfactory to the regulator.

(3) Until May 14, 2016, subparagraph (1)(b)(i) does not apply to an issuer in respect of the delivery of a personal information form for an individual if the issuer or, if the issuer is an investment fund, the manager of the investment fund issuer, previously delivered to the regulator a predecessor personal information form for the individual and all of the following are satisfied:

(a) the certificate and consent included in or attached to the predecessor personal information form was executed by the individual within three years preceding the date of filing of the preliminary short form prospectus;

(b) the responses given by the individual to questions 4(B) and (C) and questions 6 through 9 or, in the case of a TSX/TSXV personal information form in effect after September 8, 2011, questions 6 through 10, of the individual's predecessor personal information form are correct as at a date that is within 30 days of the filing of the preliminary short form prospectus.**.**

21. Subparagraph 4.2(a)(vi) is amended by

(a) deleting "and***" in clause (A),***

(b) adding the following clause:

(A.1) each director of the issuer, and***, and***

(c) replacing "each person or company required to provide a certificate under Part 5 of NI 41-101 or other securities legislation, other than an issuer,***" in clause (B) with "***any other person or company that provides or signs a certificate under Part 5 of NI 41-101 or other securities legislation, other than an issuer,***".***

22. Subparagraph 4.2(a)(x) is amended by

(a) after "Undertaking to File***", replacing "***Documents and Material Contracts***" with "***Agreements, Contracts and Material Contracts***",***

(b) replacing "a document referred to in subparagraph (iii) or (iii.1)***" with "***an agreement or contract referred to in subparagraph (iii) or a material contract under subparagraph (iii.1)***",***

(c) deleting "or become effective***" wherever it appears,***

(d) adding "final***" before "***short form prospectus***", and***

(e) replacing "file the document promptly and in any event within seven days after the completion of the distribution; and***" with "***file the agreement, contract or material contract promptly and in any event no later than seven days after the execution of the agreement, contract or material contract;***".***

23. Paragraph 4.2(a) is amended by adding the following subparagraph:

(x.1) **Undertaking to File Unexecuted Documents –** if a document referred to in subparagraph (iii) does not need to be executed in order to become effective and has not become effective before the filing of the final short form prospectus, but will become effective on or before the completion of the distribution, the issuer must file with the securities regulatory authority, no later than the time of filing of the final short form prospectus, an undertaking of the issuer to the securities regulatory authority to file the document promptly and in any event no later than seven days after the document becomes effective; and**.**

24. ***Section 7.1 is amended by replacing "***filing of a preliminary short form prospectus***" with "***issuance of a receipt for a preliminary short form prospectus***".***

25. ***Section 7.2 is amended by replacing "***filing of a preliminary short form prospectus***" with "***issuance of a receipt for a preliminary short form prospectus***".***

26. ***Subsection 1.6(2) of Form 44-101F1 Short Form Prospectus is amended by replacing the following:***

(2) If there is an over-allotment option or an option to increase the size of the distribution before closing,

(a) disclose that a purchaser who acquires securities forming part of the underwriters' over-allocation position acquires those securities under this short form prospectus, regardless of whether the over-allocation position is ultimately filled through the exercise of the over-allotment option or secondary market purchases, and

(b) describe the terms of the option.

with the following:

(2) Describe the terms of any over-allotment option or any option to increase the size of the distribution before closing.**.**

27. ***Section 1.6 of Form 44-101F1 is amended by adding the following subsection:***

(2.1) If there may be an over-allocation position provide the following disclosure:

A purchaser who acquires [insert type of securities qualified for distribution under the prospectus] forming part of the underwriters' over-allocation position acquires those securities under this short form prospectus, regardless of whether the over-allocation position is ultimately filled through the exercise of the over-allotment option or secondary market purchases.**.**

28. ***Subsection 1.6(3) of Form 44-101F1 is amended by replacing "***, provide totals for both the minimum and maximum subscriptions, if applicable.***" with the following:***

and a minimum offering amount

(a) is required for the issuer to achieve one or more of the purposes of the offering, provide totals for both the minimum and maximum offering amount, or

(b) is not required for the issuer to achieve any of the purposes of the offering, state the following in boldface type:

> **"There is no minimum amount of funds that must be raised under this offering. This means that the issuer could complete this offering after raising only a small proportion of the offering amount set out above.".**

29. Subsection 1.9(1) of Form 44-101F1 is amended by adding "or series" after "class".

30. Section 1.11 of Form 44-101F1 is amended by replacing the following:

International issuers

If the issuer, a selling securityholder, or any person or company required to provide a certificate under Part 5 of NI 41-101 or other securities legislation, is incorporated, continued, or otherwise organized under the laws of a foreign jurisdiction or resides outside of Canada, state the following on the cover page or under a separate heading elsewhere in the short form prospectus, with the bracketed information completed:

> "The [issuer, selling securityholder, person or company signing a certificate under Part 5 of NI 41-101 or securities legislation] is incorporated, continued or otherwise organized under the laws of a foreign jurisdiction or resides outside of Canada. Although [the person or company described above] has appointed [name(s) and address[es] of agent(s) for service] as its agent(s) for service of process in [list jurisdictions] it may not be possible for investors to enforce judgements obtained in Canada against [the person or company described above]."

with the following:

Enforcement of Judgments Against Foreign Persons or Companies

If the issuer, a director of the issuer, a selling securityholder, or any other person or company that is signing or providing a certificate under Part 5 of NI 41-101 or other securities legislation, or any person or company for whom the issuer is required to file a consent under Part 10 of NI 41-101, is incorporated, continued, or otherwise organized under the laws of a foreign jurisdiction or resides outside of Canada, state the following on the cover page or under a separate heading elsewhere in the prospectus, with the bracketed information completed:

> "The [issuer, director of the issuer, selling securityholder, or other person or company] is incorporated, continued or otherwise organized under the laws of a foreign jurisdiction or resides outside of Canada.

[the person or company named below] has appointed the following agent(s) for service of process:

Name of Person or Company	Name and Address of Agent

Purchasers are advised that it may not be possible for investors to enforce judgments obtained in Canada against any person or company that is incorporated, continued or otherwise organized under the laws of a foreign jurisdiction or resides outside of Canada, even if the party has appointed an agent for service of process.**.**

31. Subsection 4.2(2) of Form 44-101F1 is amended by

(a) replacing "subscription***" with "***offering amount***", and***

(b) replacing "subscriptions***" with "***offering amounts***".***

32. Section 4.2 of Form 44-101F1 is amended by adding the following subsections:

(3) If the following apply, disclose how the proceeds will be used by the issuer, with reference to various potential thresholds of proceeds raised, in the event that the issuer raises less than the maximum offering amount:

(a) the closing of the distribution is not subject to a minimum offering amount;

(b) the distribution is to be on a best efforts basis; and

(c) the issuer has significant short-term non-discretionary expenditures including those for general corporate purposes, or significant short-term capital or contractual commitments, and may not have other readily accessible resources to satisfy those expenditures or commitments.

(4) If the issuer is required to provide disclosure under subsection (3), the issuer must discuss, in respect of each threshold, the impact, if any, of raising each threshold amount on its liquidity, operations, capital resources and solvency.

INSTRUCTIONS

*If the issuer is required to disclose the use of proceeds at various thresholds under subsections 4.2(3) and (4), include as an example a threshold that reflects the receipt of 15% of the offering or less.***.**

33. Subsection 4.10(1) of Form 44-101F1 is amended by

(a) replacing ***“***acquired on a short-form prospectus-exempt basis***” with “***acquired on a prospectus-exempt basis***”, and***

(b) replacing ***“***proceeds of the short-form prospectus-exempt financing***” with “***proceeds of the prospectus-exempt financing***”.***

34. Section 7.6 of Form 44-101F1 is amended by replacing “disclose that holders of such securities have been provided with a contractual right of rescission and provide the following disclosure in the short form prospectus, with the bracketed information completed***” with “***state the following***”.***

35. Section 7A.1 of Form 44-101F1 is amended by

(a) adding “or series***” after “***each class***”,***

(b) adding “or exchangeable***” after “***convertible***”, and***

(c) adding “or series***” after “***those classes***”.***

36. Paragraph 7A.1(a) of Form 44-101F1 is amended by adding “sold by the***” before “***selling securityholder***”.***

37. Paragraph 7A.1(b) of Form 44-101F1 is amended by adding “or sold***” after “***issued***”.***

38. Paragraph 7A.1(c) of Form 44-101F1 is amended by adding “or sold***” after “***issued***”.***

39. Subsection 7A.2(1) of Form 44-101F1 is amended by

(a) replacing “each class of***” with “***the following***”,***

(b) replacing “is***” with “***are***”,***

(c) adding “for the securities***” after “***quotation***”, and***

(d) replacing “generally occurs.***” with the following:***

generally occurs:

(a) each class or series of securities of the issuer distributed under the short form prospectus;

(b) securities of the issuer into which those classes or series of securities are convertible or exchangeable.**.**

40. Subsection 7A.2(2) of Form 44-101F1 is amended by

(a) replacing “If a class of***” with “***For the following***”,***

(b) replacing “is***” with “***that are***”,***

(c) ***replacing*** "but is traded***" with*** "but are traded***",***

(d) ***adding*** "for the securities***" after*** "quotation***", and***

(e) ***replacing*** "generally occurs.***" with the following:***

generally occurs:

(a) each class or series of securities of the issuer distributed under the short form prospectus;

(b) securities of the issuer into which those classes or series of securities are convertible or exchangeable.**.**

41. Subsection 11.1(2) of Form 44-101F1 is amended by adding "applicable portions of***" after*** "clarify that***".***

42. Section 11.1 of Form 44-101F1 is amended by adding the following subsection:

(3) Despite paragraph 7 of subsection (1), an issuer may exclude from its short form prospectus a report, valuation, statement or opinion of a person or company contained in an information circular prepared in connection with a special meeting of securityholders of the issuer, and any references therein, if

(a) the report is not an auditor's report in respect of financial statements of a person or company; and

(b) the report, valuation, statement or opinion was prepared in respect of a specific transaction contemplated in the information circular, unrelated to the distribution of securities under the short form prospectus, and that transaction has been abandoned or completed.**.**

43. Subsection 11.3(2) of Form 44-101F1 is amended by

(a) ***adding*** "or 2.7(3)***" after*** "2.7(2)***", and***

(b) ***replacing*** "Item 14.2 or 14.5 of Form 51-102F5 in the information circular referred to in paragraph 2.7(2)(b) of the Instrument.***" with the following:***

(a) Section 14.2 or 14.5 of Form 51-102F5 in the information circular referred to in paragraph 2.7(2)(b) of the Instrument; or

(b) the policies and requirements of the TSX Venture Exchange for disclosure of a qualifying transaction in a CPC filing statement or a reverse takeover in a filing statement referred to in paragraph 2.7(3)(b) of the Instrument.**.**

44. The INSTRUCTION section of section 11.3 of Form 44-101F1 is amended by numbering the existing text as subsection (1).

45. Subsection (1) of the INSTRUCTION section of section 11.3 is amended by

(a)** **adding “**11.3**” before “**(2)**”, and

(b)** **adding “**, CPC filing statement or other filing statement of the TSX Venture Exchange**” after “**information circular**”.

46. The INSTRUCTION section of section 11.3 of Form 44-101F1 is amended by adding the following subsection:

*(2) The disclosure referenced in instruction (1) must be presented in a way that supplements, but does not replace, the disclosure required to be made for a transaction that constitutes a significant acquisition for the issuer or a reverse takeover in which the issuer was involved.***.***

47. Item 11 of Form 44-101F1 is amended by adding the following section:

11.5 Additional Disclosure for Issuers of Asset-Backed Securities

If the issuer has not filed or has not been required to file interim financial statements and related MD&A in respect of an interim period subsequent to the financial year in respect of which it has included annual financial statements in the short form prospectus because it is not a reporting issuer and is qualifying to file the short form prospectus under section 2.6 of the Instrument, include the interim financial statements and related MD&A that the issuer would have been required to incorporate by reference under paragraph 3 of subsection 11.1(1) if the issuer were a reporting issuer at the relevant time.**.**

48. Section 15.3 of Form 44-101F1 is amended by

(a) ***replacing “**that**” with “**the**”, and***

(b) ***adding “**and the disclosure is correct as at the date of the prospectus**” after “**AIF**”.***

49. Section 20.1 of Form 44-101F1 is amended by replacing “**revisions of the price of damages**” with “**revisions of the price or damages**”.

50. Item 20 of Form 44-101F1 is amended by adding the following section:

20.3 Convertible, Exchangeable or Exercisable Securities - In the case of an offering of convertible, exchangeable or exercisable securities in which additional amounts are payable or may become payable upon conversion, exchange or exercise, provide a statement in the following form:

"In an offering of [state name of convertible, exchangeable or exercisable securities], investors are cautioned that the statutory right of action for damages for a misrepresentation contained in the prospectus is limited, in certain provincial [and territorial] securities legislation, to the price at which the [state name of convertible, exchangeable or exercisable securities] is offered to the public under the prospectus offering. This means that, under the securities legislation of certain provinces [and territories], if the purchaser pays additional amounts upon [conversion, exchange or exercise] of the security, those amounts may not be recoverable under the statutory right of action for damages that applies in those provinces [and territories]. The purchaser should refer to any applicable provisions of the securities legislation of the purchaser's province [or territory] for the particulars of this right of action for damages or consult with a legal adviser."

INSTRUCTION

*For greater certainty, in the case of a short form prospectus that is a base shelf prospectus under NI 44-102, issuers must include the above statement, unless it is stated in the base shelf prospectus that no convertible, exchangeable or exercisable securities will be offered, or that such securities may be offered but no amounts will be payable to convert, exchange or exercise those securities.***.**

51. This Instrument comes into force on May 14, 2013.

Alberta Securities Commission

AMENDMENTS TO NATIONAL INSTRUMENT 44-101 *SHORT FORM PROSPECTUS DISTRIBUTIONS*

(Securities Act)

Made as a rule by the Alberta Securities Commission on February 13, 2013 pursuant to sections 223 and 224 of the Securities Act.

Amendments to
National Instrument 44-101 *Short Form Prospectus Distributions*

1. National Instrument 44-101 Short Form Prospectus Distributions is amended by this Instrument.

2. Section 1.1 is amended

(a) by repealing the definition of "approved rating***",***

(b) in the definition of "cash equivalent***", by***

(i) ***replacing “***an approved rating***” wherever it occurs with “***a designated rating***”, and***

(ii) ***replacing “***approved rating organization***” with “***designated rating organization or its DRO affiliate***”, and***

(c) by adding the following definitions:

“designated rating” means, for a security, a rating issued by a designated rating organization, or its DRO affiliate, that is at or above one of the following rating categories or that is at or above a category that replaces one of the following rating categories:

Designated Rating Organization	**Long Term Debt**	**Short Term Debt**	**Preferred Shares**
DBRS Limited	BBB	R-2	Pfd-3
Fitch, Inc.	BBB	F3	BBB
Moody’s Canada Inc.	Baa	Prime-3	“baaa”
Standard & Poor’s Ratings Services (Canada)	BBB	A-3	P-3

“designated rating organization” means

(a) each of DBRS Limited, Fitch, Inc., Moody’s Canada Inc., Standard & Poor’s Ratings Services (Canada), including their DRO affiliates; or

(b) any other credit rating organization that has been designated under securities legislation;***, and***

“DRO affiliate” has the same meaning as in section 1 of National Instrument 25-101 *Designated Rating Organizations*;**.**

3. Section 2.3 is amended

(a) in the title, by replacing “Approved Rating***” with “***Designated Rating***”,***

(b) in paragraph (1)(e), by

(i) ***replacing “***an approved rating***” with “***a designated rating***”,***

(ii) ***replacing “***the approved rating***” with “***the designated rating***”,***

(iii) ***in subparagraph (e)(ii), replacing “***an approved rating organization***” with “***a designated rating organization or its DRO affiliate***”, and***

(iv) ***in subparagraph (e)(iii), replacing “***approved rating organization***” with “***designated rating organization or its DRO affiliate***”.***

4. Subsection 2.4(1) is amended by

(a) replacing "an approved rating***" wherever it occurs with "***a designated rating***",***

(b) replacing "the approved rating***" wherever it occurs with "***the designated rating***",***

(c) replacing "an approved rating organization***" wherever it occurs with "***a designated rating organization or its DRO affiliate***", and***

(d) replacing "any approved rating organization***" wherever it occurs with "***any designated rating organization or its DRO affiliate***".***

5. Subsection 2.6(1) is amended by

(a) replacing "an approved rating***" wherever it occurs with "***a designated rating***",***

(b) replacing "the approved rating***" wherever it occurs with "***the designated rating***",***

(c) in subparagraph (c)(ii), replacing "an approved rating organization***" with "***a designated rating organization or its DRO affiliate***", and***

(d) in subparagraph (c)(iii), replacing "approved rating organization***" with "***designated rating organization or its DRO affiliate***".***

6. Item 7.9 of Form 44-101F1 is amended by replacing "securities of the issuer that are outstanding, or will be outstanding,***" with "***the securities being distributed***".***

7. This Instrument comes into force on May 31, 2013.

Alberta Securities Commission

AMENDMENTS TO NATIONAL INSTRUMENT 44-102 *SHELF DISTRIBUTIONS*

(Securities Act)

Made as a rule by the Alberta Securities Commission on January 16, 2013 pursuant to sections 223 and 224 of the Securities Act.

Amendments to
National Instrument 44-102 *Shelf Distributions*

1. National Instrument 44-102 Shelf Distributions is amended by this Instrument.

2. ***Section 5.6 is amended by adding the following paragraph:***

   6.1 The information required under item 7A of Form 44-101F1 for securities that may be distributed under the base shelf prospectus, if the specific series or class of securities that will be distributed under the base shelf prospectus is not known on the date the base shelf prospectus is filed**.**

3. ***Section 7.2 is amended by adding the following subsections:***

   (1.1) - Despite subsection (1), if the expert whose consent is required is a "qualified person" as defined in NI 43-101, the issuer is not required to file the consent of the qualified person if

   (a) the qualified person's consent is required in connection with a technical report that was not required to be filed with the preliminary base shelf prospectus,

   (b) the qualified person was employed by a person or company at the date of signing the technical report,

   (c) the principal business of the person or company is providing engineering or geoscientific services, and

   (d) the issuer files the consent of the person or company.

   (1.2) A consent filed under subsection (1.1) must be signed by an individual who is an authorized signatory of the person or company and who falls within paragraphs (a), (b), (d) and (e) of the definition of "qualified person" in NI 43-101**.**

4. ***Subsection 7.2(2) is amended by adding, after "***subsection (1)***", the words "***or subsections (1.1) and (1.2)***".***

5. ***Subsection 9.1(1) is amended by***

   (a) replacing "6.1***" with "***7.2***", and***

   (b) replacing "44-101***" with "***41-101***".***

6. This Instrument comes into force on May 14, 2013.

Alberta Securities Commission

AMENDMENTS TO NATIONAL INSTRUMENT 44-102 *SHELF DISTRIBUTIONS*

(Securities Act)

Made as a rule by the Alberta Securities Commission on February 13, 2013 pursuant to sections 223 and 224 of the Securities Act.

Amendments to
National Instrument 44-102 *Shelf Distributions*

1. National Instrument 44-102 Shelf Distributions is amended by this Instrument.

2. Section 2.3 is amended

(a) in subsection (1), by

(i) in the title, by replacing "Approved Rating Non-Convertible Securities***" with "***Designated Rating Non-Convertible Securities***",***

(ii) replacing "approved rating non-convertible securities***" with "***designated rating non-convertible securities***",***

(iii) replacing "an approved rating***" wherever it occurs with "***a designated rating***", and***

(iv) replacing "approved rating organization***" with "***designated rating organization or its DRO affiliate***".***

(b) in subsection (2), by

(i) replacing "an approved rating***" wherever it occurs with "***a designated rating***", and***

(ii) replacing "approved rating organization***" with "***designated rating organization or its DRO affiliate***".***

(c) in subsection (3), by

(i) replacing "approved rating***" wherever it occurs with "***designated rating***",***

(ii) replacing "an approved rating***" wherever it occurs with "***a designated rating***",***

(iii) in clause (b)(iv)(B), replacing "an approved rating organization***" wherever it occurs with "***a designated rating organization or its DRO affiliate***", and***

(iv) in clause (b)(iv)(C), replacing "approved rating organization***" wherever it occurs with "***designated rating organization or its DRO affiliate***".***

3. Subsection 2.4(3) is amended by

(a) replacing "approved rating***" wherever it occurs with "***designated rating***",***

(b) ***replacing*** “an approved rating***” wherever it occurs with “***a designated rating***”,***

(c) ***replacing*** “an approved rating organization***” wherever it occurs with “***a designated rating organization or its DRO affiliate***”, and***

(d) ***replacing*** “any approved rating organization***” wherever it occurs with “***any designated rating organization or its DRO affiliate***”.***

4. Section 2.6 is amended by

(a) ***replacing*** “approved rating***” wherever it occurs with “***designated rating***”,***

(b) ***replacing*** “an approved rating***” wherever it occurs with “***a designated rating***”,***

(c) ***replacing*** “an approved rating organization***” wherever it occurs with “***a designated rating organization or its DRO affiliate***”, and***

(d) ***replacing*** “any approved rating organization***” wherever it occurs with “***any designated rating organization or its DRO affiliate***”.***

5. This Instrument comes into force on May 31, 2013.

Alberta Securities Commission

AMENDMENTS TO NATIONAL INSTRUMENT 45-106 *PROSPECTUS AND REGISTRATION EXEMPTIONS*

(Securities Act)

Made as a rule by the Alberta Securities Commission on February 13, 2013 pursuant to sections 223 and 224 of the Securities Act.

Amendments to
National Instrument 45-106 *Prospectus and Registration Exemptions*

1. National Instrument 45-106 Prospectus and Registration Exemptions is amended by this Instrument.

2. Section 1.1 is amended by

(a) ***replacing*** “approved credit rating***” with “***designated rating***”,***

(b) ***replacing*** “approved credit rating organization***” with “***designated rating organization***”, and***

(c) ***adding the following definition:***

"DRO affiliate" has the same meaning as in section 1 of National Instrument 25-101 *Designated Rating Organizations*;**.**

3. Paragraph 2.34(2)(b) is amended by

(a) replacing "an approved credit rating***" with "***a designated rating***", and***

(b) replacing "an approved credit rating organization**" with "**a designated rating organization or its DRO affiliate***".***

4. Subsection 2.35(b) is amended by

(a) replacing "an approved credit rating***" with "***a designated rating***", and***

(b) replacing "an approved credit rating organization***" with "***a designated rating organization or its DRO affiliate***".***

5. Paragraph 3.34(2)(b) is amended by

(a) replacing "an approved credit rating***" with "***a designated rating***", and***

(b) replacing "an approved credit rating organization**" with "**a designated rating organization or its DRO affiliate***".***

6. Subsection 3.35(b) is amended by

(a) replacing "an approved credit rating***" with "***a designated rating***", and***

(b) replacing "an approved credit rating organization***" with "***a designated rating organization or its DRO affiliate***".***

7. This Instrument comes into force on May 31, 2013.

Alberta Securities Commission

AMENDMENTS TO NATIONAL INSTRUMENT 51-102 *CONTINUOUS DISCLOSURE OBLIGATIONS*

(Securities Act)

Made as a rule by the Alberta Securities Commission on January 16, 2013 pursuant to sections 223 and 224 of the Securities Act.

Amendments to
National Instrument 51-102 *Continuous Disclosure Obligations*

1. National Instrument 51-102 Continuous Disclosure Obligations is amended by this Instrument.

2. ***Section 1.1 is amended in the definition of*** "executive officer***", by adding the following paragraph*** "(a.1) a chief executive officer or chief financial officer;***" after*** "(a) a chair, vice-chair or president;**".**

3. ***Paragraph 8.10(1)(b) is amended by adding after*** "that is not of securities of another issuer***" the following*:**

, unless the vendor transferred the business referenced in paragraph (1)(a) to the other issuer and that other issuer

(i) was created for the sole purpose of facilitating the acquisition; and

(ii) other than assets or operations relating to the transferred business, has no

(A) substantial assets; or

(B) operating history**.**

4. ***Paragraph 8.10(4)(a) is amended by***

(a) ***replacing*** "gross revenue***" with*** "gross sales***", and***

(b) ***replacing*** "royalty expenses***" with*** "royalties***".***

5. This Instrument comes into force on May 14, 2013.

Alberta Securities Commission

AMENDMENTS TO NATIONAL INSTRUMENT 51-102 *CONTINUOUS DISCLOSURE OBLIGATIONS*

(Securities Act)

Made as a rule by the Alberta Securities Commission on February 13, 2013 pursuant to sections 223 and 224 of the Securities Act.

Amendments to
National Instrument 51-102 *Continuous Disclosure Obligations*

1. ***National Instrument 51-102 Continuous Disclosure Obligations is amended by this Instrument.***

2. ***Section 1.1 is amended by***

(a) ***repealing the definition of*** "approved rating organization***",***

(b) ***adding the following definitions:***

"designated rating organization" means

(a) each of DBRS Limited, Fitch, Inc., Moody's Canada Inc., Standard & Poor's Ratings Services (Canada), including their DRO affiliates; or

(b) any other credit rating organization that has been designated under securities legislation;***, and***

"DRO affiliate" has the same meaning as in section 1 of National Instrument 25-101 *Designated Rating Organizations*;**.**

3. This Instrument comes into force on May 31, 2013.

Alberta Securities Commission

AMENDMENTS TO NATIONAL INSTRUMENT 52-107 *ACCEPTABLE ACCOUNTING PRINCIPLES AND AUDITING STANDARDS*

(Securities Act)

Made as a rule by the Alberta Securities Commission on January 16, 2013 pursuant to sections 223 and 224 of the Securities Act.

Amendments to National Instrument 52-107
Acceptable Accounting Principles and Auditing Standards

1. National Instrument 52-107 Acceptable Accounting Principles and Auditing Standards is amended by this Instrument.

2. Section 1.1 is amended by adding the following definitions:

"predecessor statements" mean the financial statements referred to in paragraph 32.1(1)(a) of Form 41-101F1 *Information Required in a Prospectus*;

"primary business statements" mean the financial statements referred to in paragraph 32.1(1)(b) of Form 41-101F1 *Information Required in a Prospectus*;**.**

3. Paragraph 2.1(2)(d) is amended by adding "acquisition statements, predecessor statements, or primary business statements, that are an***" after "***any***".***

4. Subsection 3.11(5) is amended by replacing "subsections (1), (2) and (4)***" with "***subsections (1) and (2)***".***

5. Subparagraph 3.11(5)(a)(i) is amended by replacing "gross revenue***" with "***gross sales***".***

6. ***Subparagraph 3.11(5)(a)(ii) is amended by replacing "***royalty expenses***" with "***royalties***".***

7. ***Section 3.11 is amended by repealing subsection 3.11(6).***

8. ***Paragraph 3.12(2)(e) is amended by replacing "***subsection 3.11(5) or (6)***" with "***subsection 3.11(5)***".***

9. ***Part 3 is amended by adding the following sections:***

3.17 Acceptable Accounting Principles for Predecessor Statements or Primary Business Statements that are an Operating Statement – If predecessor statements or primary business statements are an operating statement for an oil and gas property,

(a) the operating statement must include at least the following line items:

(i) gross sales;

(ii) royalties;

(iii) production costs;

(iv) operating income;

(b) the line items in the operating statement must be prepared using accounting policies that

(i) are permitted by one of:

(A) Canadian GAAP applicable to publicly accountable enterprises;

(B) U.S. GAAP if the issuer is an SEC issuer or an SEC foreign issuer;

(C) IFRS if the issuer is a foreign issuer, and

(ii) would apply to those line items if those line items were presented as part of a complete set of financial statements, and

(c) the operating statement must

(i) include the following statement:

This operating statement is prepared in accordance with the financial reporting framework specified in section 3.17 of National Instrument 52-107 *Acceptable Accounting Principles and Auditing Standards* for an operating statement.

and

(ii) describe the accounting policies used to prepare the operating statement.

3.18 Acceptable Auditing Standards for Predecessor Statements or Primary Business Statements that are an Operating Statement –

(1) If predecessor statements or primary business statements are an operating statement for an oil and gas property that are required by securities legislation to be audited, the operating statement must be accompanied by an auditor's report and audited in accordance with one of the following auditing standards:

(a) Canadian GAAS;

(b) U.S. PCAOB GAAS if the issuer is an SEC issuer or an SEC foreign issuer;

(c) International Standards on Auditing if the issuer is a foreign issuer.

(2) The auditor's report must,

(a) if paragraph 1(a) or (c) applies, express an unmodified opinion,

(b) if paragraph 1(b) applies, express an unqualified opinion,

(c) identify all financial periods presented for which the auditor's report applies,

(d) identify the auditing standards used to conduct the audit, and

(e) identify the financial reporting framework used to prepare the operating statement..

10. This Instrument comes into force on May 14, 2013.

Alberta Securities Commission

AMENDMENTS TO NATIONAL INSTRUMENT 81-101 *MUTUAL FUND PROSPECTUS DISCLOSURE*

(Securities Act)

Made as a rule by the Alberta Securities Commission on January 16, 2013 pursuant to sections 223 and 224 of the Securities Act.

Amendments to National Instrument 81-101
Mutual Fund Prospectus Disclosure

1. National Instrument 81-101 Mutual Fund Prospectus Disclosure is amended by this Instrument.

2. Section 1.1 is amended by

(a) repealing the definition of "Personal Information Form and Authorization***",***

(b) adding the following definitions:

"personal information form" means

(a) completed Schedule 1 of Appendix A to National Instrument 41-101 *General Prospectus Requirements*, or

(b) a completed TSX/TSXV personal information form submitted by an individual to the Toronto Stock Exchange or to the TSX Venture Exchange to which is attached a completed certificate and consent in the form set out in Schedule 1 – Part B of Appendix A to National Instrument 41-101 *General Prospectus Requirements*;

"predecessor personal information form" means

(a) a completed Schedule 1 of Appendix A to National Instrument 41-101 *General Prospectus Requirements* in the form that was in effect from March 17, 2008 until May 14, 2013, or

(b) a completed TSX/TSXV personal information form to which is attached a completed certificate and consent in the form that was in effect between March 17, 2008 and May 14, 2013;

"TSX/TSXV personal information form" means a completed personal information form of an individual in compliance with the requirements of Form 4 for the Toronto Stock Exchange or Form 2A for the TSX Venture Exchange, as applicable, each as amended from time to time.***,***

(c) in the definition of "single AIF***", deleting "***and***", and***

(d) in the definition of "single SP***", replacing "***.***" with "***; and***" after the words "***under subsection 5.1(1)***".***

3. Paragraph 2.3(1)(b) is amended by replacing the following:

(ii) personal information in the form of the Personal Information Form and Authorization for:

(A) each director and executive officer of the mutual fund,

(B) each director and executive officer of the manager of the mutual fund,

(C) each promoter of the mutual fund, and

(D) if the promoter is not an individual, each director and executive officer of the promoter,

unless

(E) a completed Personal Information Form and Authorization,

(F) before March 17, 2008, a completed authorization in

(I) the form set out in Appendix B of NI 44-101,

(II) the form set out in Ontario Form 41-501F2 *Authorization of Indirect Collection of Personal Information*, or

(III) the form set out in Appendix A of Québec Regulation Q-28 *Respecting General Prospectus Requirements*, or

(G) before March 17, 2008, a completed personal information form or authorization in a form substantially similar to a personal information form or authorization in clause (E) or (F), as permitted under securities legislation,

was previously delivered in connection with the simplified prospectus of another mutual fund managed by the manager of the mutual fund,

with the following:

(ii) a personal information form for:

(A) each director and executive officer of the mutual fund;

(B) each director and executive officer of the manager of the mutual fund;

(C) each promoter of the mutual fund;

(D) if the promoter is not an individual, each director and executive officer of the promoter,.

4. Section 2.3 is amended by adding the following subsections:

(1.1) Despite subparagraph (1)(b)(ii), a mutual fund is not required to deliver to the regulator a personal information form for an individual if the mutual fund, the mutual fund's manager, another issuer or the manager of another investment fund issuer, previously delivered a personal information form for the individual and all of the following are satisfied:

(a) the certificate and consent included in or attached to the personal information form was executed by the individual within three years preceding the date of filing of the preliminary simplified prospectus, preliminary annual information form and preliminary fund facts document for each class or series of securities of the mutual fund;

(b) the responses given by the individual to questions 6 through 10 of the individual's personal information form are correct as at a date that is no earlier than 30 days before the filing of the preliminary simplified prospectus, preliminary annual information form and preliminary fund facts document for each class or series of securities of the mutual fund;

(c) if the personal information form was previously delivered to the regulator by another issuer, the issuer delivers to the regulator, concurrently with the filing of the preliminary simplified prospectus, preliminary annual information form and preliminary fund facts document for each class or series of securities of the mutual fund, a copy of the previously delivered personal information form or alternative information that is satisfactory to the regulator.

(1.2) Until May 14, 2016, subparagraph (1)(b)(ii) does not apply to a mutual fund in respect of the delivery of a personal information form for an individual if the mutual fund, the mutual fund's manager, another issuer or the manager of another investment fund issuer previously delivered to the regulator a predecessor personal information form for the individual and all of the following are satisfied:

(a) the certificate and consent included in or attached to the predecessor personal information form was executed by the individual within three years preceding the date of filing of the preliminary simplified prospectus, preliminary annual information form and preliminary fund facts document for each class or series of securities of the mutual fund;

(b) the responses given by the individual to questions 4(B) and (C) and questions 6 through 9 or, in the case of a TSX/TSXV personal information form in effect after September 8, 2011, questions 6 through 10, of the individual's predecessor personal information form are correct as at a date that is no earlier than 30 days before the filing of the preliminary simplified prospectus, preliminary annual information form and preliminary fund facts document for each class or series of securities of the mutual fund..

5. Paragraph 2.3(2)(a) is amended by

(a) deleting "and***" after "***has not already been filed***," from subparagraph 2.3(2)(a)(ii), and***

(b) adding the following subparagraph:

(ii.1) a copy of the following documents and a copy of any amendment to the following documents that have not previously been filed:

(A) by-laws or other corresponding instruments currently in effect,

(B) any securityholder or voting trust agreement that the mutual fund has access to and that can reasonably be regarded as material to an investor in securities of the mutual fund, and.

6. Subparagraph 2.3(2)(b)(iii) is repealed.

7. Paragraph 2.3(2)(b) is amended by replacing the following:

(iv) personal information in the form of the Personal Information Form and Authorization for:

(A) each director and executive officer of the mutual fund,

(B) each director and executive officer of the manager of the mutual fund,

(C) each promoter of the mutual fund, and

(D) if the promoter is not an individual, each director and executive officer of the promoter,

unless

(E) a completed Personal Information Form and Authorization,

(F) before March 17, 2008, a completed authorization in

(I) the form set out in Appendix B of NI 44-101,

(II) the form set out in Ontario Form 41-501F2 *Authorization of Indirect Collection of Personal Information*, or

(III) the form set out in Appendix A of Québec Regulation Q-28 *Respecting General Prospectus Requirements*, or

(G) before March 17, 2008, a completed personal information form or authorization in a form substantially similar to a personal information form or authorization in clause (E) or (F), as permitted under securities legislation,

was previously delivered in connection with a simplified prospectus of the mutual fund or another mutual fund managed by the manager of the mutual fund, and

with the following:

(iv) a personal information form for:

(A) each director and executive officer of the mutual fund;

(B) each director and executive officer of the manager of the mutual fund;

(C) each promoter of the mutual fund;

(D) if the promoter is not an individual, each director and executive officer of the promoter, and**.**

8. Section 2.3 is amended by adding the following subsection:

(2.1) Despite subparagraph (2)(b)(iv), a mutual fund is not required to deliver to the regulator a personal information form for an individual if the mutual fund, the mutual fund's manager, another issuer or the manager of another investment fund issuer previously delivered a personal information form for the individual and all of the following are satisfied:

(a) the certificate and consent included in or attached to the personal information form was executed by the individual within three years preceding the date of filing of the *pro forma* simplified prospectus, *pro forma* annual information form and *pro forma* fund facts document for each class or series of securities of the mutual fund;

(b) the responses given by the individual to questions 6 through 10 of the individual's personal information form are correct as at a date that is no earlier than 30 days before the filing of the *pro forma* simplified prospectus, *pro forma* annual information form and *pro forma* fund facts document for each class or series of securities of the mutual fund;

(c) if the personal information form was previously delivered to the regulator by another issuer, the issuer delivers to the regulator, concurrently with the filing of the *pro forma* simplified prospectus, *pro forma* annual information form and *pro forma* fund facts document for each class or series of securities of the mutual fund, a copy of the previously delivered personal information form or alternative information that is satisfactory to the regulator.

(2.2) Until May 14, 2016, subparagraph (2)(b)(iv) does not apply to a mutual fund in respect of the delivery of a personal information form for an individual if the mutual fund, the mutual fund's manager, another issuer or the manager of another investment fund issuer previously delivered to the regulator a predecessor personal information form for the individual and all of the following are satisfied:

(a) the certificate and consent included in or attached to the predecessor personal information form was executed by the individual within three years preceding the date of filing of the *pro forma* simplified prospectus, *pro forma* annual information form and *pro forma* fund facts document for each class or series of securities of the mutual fund;

(b) the responses given by the individual to questions 4(B) and (C) and questions 6 through 9 or, in the case of a TSX/TSXV personal information form in effect after September 8, 2011, questions 6 through 10, of the individual's predecessor personal information form are correct as at a date that is no earlier than 30 days before the filing of the *pro forma* simplified prospectus, *pro forma* annual information form and *pro forma* fund facts document for each class or series of securities of the mutual fund.**.**

9. Paragraph 2.3(3)(a) is amended by adding the following subparagraph:

(i.1) a copy of the following documents and a copy of any amendment to the following documents that have not previously been filed:

(A) by-laws or other corresponding instruments currently in effect,

(B) any securityholder or voting trust agreement that the mutual fund has access to and that can reasonably be regarded as material to an investor in securities of the mutual fund,**.**

10. Section 3.1 is amended by adding the following paragraphs:

1.2 If the mutual fund has not yet filed comparative annual financial statements of the mutual fund, the most recently filed interim financial statements of the mutual fund that were filed before or after the date of the simplified prospectus.

1.3 If the mutual fund has not yet filed interim financial statements or comparative annual financial statements of the mutual fund, the audited balance sheet that was filed with the simplified prospectus.

1.4 If the mutual fund has not yet filed an annual management report of fund performance of the mutual fund, the most recently filed interim management report of fund performance of the mutual fund that was filed before or after the date of the simplified prospectus.**.**

11. Subsection 1.1(3) of Form 81-101F2 Contents of Annual Information Form is amended by replacing "distributed***" with "***sold***".***

12. Subsection 1.2(3) of Form 81-101F2 is amended by replacing "distributed***" with "***sold***".***

13. Section 10.2 of Form 81-101F2 is amended by

(a) adding "executive***" before "***officers***" in subsection 10.2(2), and***

(b) *adding* “executive*” before* “officer*” in*

(i) ***subsection 10.2(3), and***

(ii) ***subsection10.2(4).***

14. Section 10.6 of Form 81-101F2 is amended by

(a) *adding* “Executive*” before* “Officers*” in the title,*

(b) *adding* “executive*” before* “officers*” in subsection 10.6(1), and*

(c) *adding* “executive*” before* “officer*” in*

(i) ***subsection 10.6(4), wherever it occurs, and***

(ii) ***subsection10.6(5).***

15. Subsection 16(1) of Form 81-101F2 is amended by replacing the following:

(f) any other contract or agreement that can reasonably be regarded as material to an investor in the securities of the mutual fund.

with the following:

(f) any other contract or agreement that is material to the mutual fund.**.**

16. Item 22 of Form 81-101F2 is amended by replacing the following:

(1) Include a certificate of the principal distributor of the mutual fund that states:

“To the best of our knowledge, information and belief, this annual information form, the financial statements of the fund [specify] for the financial period ended [specify] and the auditors' report on those financial statements, together with the simplified prospectus and the fund facts document dated [specify], constitute full, true and plain disclosure of all material facts relating to the securities offered by the simplified prospectus and do not contain any misrepresentation.”

with the following:

(1) Include a certificate of the principal distributor of the mutual fund that states:

“To the best of our knowledge, information and belief, this annual information form, together with the simplified prospectus and the documents incorporated by reference into the simplified prospectus, constitute full, true and plain disclosure of all material facts relating to the securities offered by the simplified prospectus, as required by the securities legislation of [insert the jurisdictions in which qualified] and do not contain any misrepresentations.”**.**

17. This Instrument comes into force on May 14, 2013.

Alberta Securities Commission

AMENDMENTS TO NATIONAL INSTRUMENT 81-101 *MUTUAL FUND PROSPECTUS DISCLOSURE*

(Securities Act)

Made as a rule by the Alberta Securities Commission on February 13, 2013 pursuant to sections 223 and 224 of the Securities Act.

Amendments to National Instrument 81-101
Mutual Fund Prospectus Disclosure

1. National Instrument 81-101 Mutual Fund Prospectus Disclosure is amended by this Instrument.

2. Subsection 2.6(4) is amended by replacing "an approved rating organization***" with "***a designated rating organization or its DRO affiliate***".***

3. This Instrument comes into force on May 31, 2013.

Alberta Securities Commission

AMENDMENTS TO NATIONAL INSTRUMENT 81-102 *MUTUAL FUNDS*

(Securities Act)

Made as a rule by the Alberta Securities Commission on February 13, 2013 pursuant to sections 223 and 224 of the Securities Act.

Amendments to National Instrument 81-102
Mutual Funds

1. National Instrument 81-102 Mutual Funds is amended by this Instrument.

2. Section 1.1 is amended

(a) by repealing the definitions of "approved credit rating***" and "***approved credit rating organization***",***

(b) in the definition of "cash cover***", by replacing "***an approved credit rating***" with "***a designated rating***",***

(c) in the definition of "cash equivalent***", by***

(i) ***replacing “***an approved credit rating***” wherever it occurs with “***a designated rating***”, and***

(ii) ***replacing “***an approved credit rating organization***” with “***a designated rating organization or its DRO affiliate***”,***

(d) ***by adding the following definitions:***

“designated rating” means, for a security or instrument, a rating issued by a designated rating organization, or its DRO affiliate, that is at or above one of the following rating categories, or that is at or above a category that replaces one of the following rating categories, if

(a) there has been no announcement by the designated rating organization or its DRO affiliate of which the mutual fund or its manager is or reasonably should be aware that the rating of the security or instrument to which the designated rating was given may be down-graded to a rating category that would not be a designated rating, and

(b) no designated rating organization or any of its DRO affiliates has rated the security or instrument in a rating category that is not a designated rating:

Designated Rating Organization	**Commercial Paper/ Short Term Debt**	**Long Term Debt**
DBRS Limited	R-1 (low)	A
Fitch, Inc.	F1	A
Moody’s Canada Inc.	P-1	A2
Standard & Poor’s Ratings Services (Canada)	A-1 (Low)	A

“designated rating organization” means

(a) each of DBRS Limited, Fitch, Inc., Moody’s Canada Inc., Standard & Poor’s Ratings Services (Canada), including their DRO affiliates; or

(b) any other credit rating organization that has been designated under securities legislation;**,**

“DRO affiliate” has the same meaning as in section 1 of National Instrument 25-101 *Designated Rating Organizations*;**,**

(e) ***in the definition of “***floating rate evidence of indebtedness***”, by replacing “***an approved credit rating***” wherever it occurs with “***a designated rating***”, and***

(f) ***in the definition of “***qualified security***”, by***

(i) ***replacing*** "an approved credit rating" ***wherever it occurs with*** "a designated rating", ***and***

(ii) ***replacing*** "an approved credit rating organization" ***with*** "a designated rating organization or its DRO affiliate".

3. Section 2.7 is amended

(a) ***in subsection (1), by replacing*** "an approved credit rating" ***wherever it occurs with*** "a designated rating", ***and***

(b) ***in subsection (2), by replacing*** "approved credit rating" ***with*** "designated rating".

4. Subparagraph 2.12(1)6.(d) is amended by

(a) ***replacing*** "an approved credit rating organization" ***with*** "a designated rating organization or its DRO affiliate", ***and***

(b) ***replacing*** "an approved credit rating" ***with*** "a designated rating".

5. Subparagraph 2.18(1)(a)(iii) is amended by replacing "an approved credit rating" ***with*** "a designated rating".

6. Paragraph 4.1(4)(b) is amended by

(a) ***replacing*** "an approved rating" ***with*** "a designated rating", ***and***

(b) ***replacing*** "an approved credit rating organization" ***with*** "a designated rating organization or its DRO affiliate".

7. Subsection 4.1(4.1) is amended by replacing "approved rating" ***with*** "designated rating".

8. Subsection 15.3(5) is amended

(a) ***in paragraph (a), by replacing*** "an approved credit rating organization" ***with*** "a designated rating organization or its DRO affiliate", ***and***

(b) ***in paragraphs (b) and (c), by replacing*** "approved credit rating organization" ***with*** "designated rating organization or any of its DRO affiliates".

9. This Instrument comes into force on May 31, 2013.

Alberta Securities Commission

AMENDMENTS TO NATIONAL INSTRUMENT 81-106 *INVESTMENT FUND CONTINUOUS DISCLOSURE*

(Securities Act)

Made as a rule by the Alberta Securities Commission on February 13, 2013 pursuant to sections 223 and 224 of the Securities Act.

Amendments to National Instrument 81-106
Investment Fund Continuous Disclosure

1. ***National Instrument 81-106 Investment Fund Continuous Disclosure is amended by this Instrument.***

2. ***Paragraph 3.5(6)(d) is amended by replacing "***approved credit rating***" with "***designated rating***".***

3. This Instrument comes into force on May 31, 2013.

ADVERTISEMENTS

Irrigation District Notice

Enforcement Return

(Irrigation Districts Act)

Bow River Irrigation District

Notice is hereby given that the Justice of the Court of Queen's Bench of the Judicial District of Lethbridge has fixed Tuesday, May 7, 2013 as the day on which at 1:30 p.m., the court will sit in the Court House, Lethbridge, Alberta for the purpose of confirmation of the Rate Enforcement Return of the Bow River Irrigation District for the year 2011 and prior years.

Dated at Vauxhall, Alberta, March 18, 2013.

7-8 Richard Phillips, P. Eng., *General Manager.*

Lethbridge Northern Irrigation District

Notice is hereby given that the Court of Queen's Bench of Alberta has fixed Tuesday, May 7, 2013 as the day on which at 1:30 p.m., the Court will sit in the Courthouse, 320 – 4 Street South, Lethbridge, Alberta for the purpose of confirmation of the Rate Enforcement Return for the Lethbridge Northern Irrigation District covering rates assessed for the year 2011.

Dated at Lethbridge, Alberta, March 8, 2013.

7-8 Alan Harrold, *General Manager.*

Raymond Irrigation District

Notice is hereby given that the Office of the Trial Co-ordinator, Alberta Justice, has fixed Tuesday, May 7, 2013 as the day on which at 1:30 p.m., a Judge will sit at the Courthouse, 320 – 4 Street South, Lethbridge, Alberta T1J 1Z8 for the purpose of confirmation of the 2012 Enforcement Return of the Raymond Irrigation District covering charges assessed for the year 2011 and subsequent penalties and GST charges.

Dated at Raymond, Alberta, March 22, 2013.

7-8 Gordon ZoBell, *Manager.*

Public Sale of Land

(Municipal Government Act)

Athabasca County

Notice is hereby given that under the provisions of the Municipal Government Act, Athabasca County will offer for sale, by public auction, in the Athabasca County Administration Building, 3602 – 48 Avenue, Athabasca, Alberta, on Friday, June 28th, 2013, at 10:00 a.m., the following lands:

Legal Description	**Acres**	**Title Number**
Pt. NW-31-64-24-4, Plan 922 0104, Lot A	3.01	052 116 180

Each parcel will be offered for sale subject to a reserve bid and to the reservations and conditions contained in the existing certificate of title.

Conditions: sale subject to approval of sales agreement

Athabasca County may, after the public auction, become the owner of any parcel of land that is not sold at the public auction.

Terms: cash or certified cheque. 10% deposit and balance within 30 days of date of public auction. G.S.T. may apply.

Redemption may be affected by payment of all arrears of taxes and costs at any time prior to the sale.

Dated at Athabasca, Alberta, April 15, 2013.

Brian Pysyk, *Director of Corporate Services*.

Municipal District of Acadia #34

Notice is hereby given that, under the provisions of the Municipal Government Act, The Municipal District of Acadia #34 will offer for sale, by public auction, in the Acadia Valley Community Hall, Acadia Valley, Alberta, on Tuesday, June 11, 2013, at 1:00 p.m., the following lands:

Item	**Roll Number**	**C of T #**	**Legal Description**
1	822500388	950174	Plan 6194GQ Block 5 Lot(s) 1 & 2
2	822500672	911 242 025	Plan 6194GQ Block 10 Lot(s) 5 & 6
3	822500636	950173001	Plan 6194GQ Block 9
4	226000039	11T232	Meridian 4 Range 2 Township 26 Section 1 The north 5 chains of the east 4 chains of the SE Quarter
5	226000627	8R220	Meridian 4 Range 2 Township 26 Section 16 That portion of the SW Quarter commencing at a point on the Southern Boundary of said quarter section 660 feet east from the SW corner thereof, thence north parallel with the western boundary thereof 165 feet, thence south parallel with said western boundary 165 feet, thence west along said southern boundary 396 feet more or less to the point of commencement.
6	324000755	17J114	Meridian 4 Range 3 Township 24 Section 28 The north 330 feet of the east 264 feet of the SW Quarter.

Each parcel will be offered for sale, subject to a reserve bid and to the reservations and conditions contained in the existing certificate of title.

The land is being offered for sale on an "as is, where is" basis and The Municipal District of Acadia #34 makes no representation and gives no warranty whatsoever as to the adequacy of services, soil conditions, land use districting, building and development conditions, absence or presence of environmental contamination, or the develop ability of the subject land for any intended use by the Purchaser.

No bid will be accepted where the bidder attempts to attach conditions precedent to the sale of any parcel.

No terms and conditions of sale will be considered other than those specified by The Municipal District of Acadia #34.

The Municipal District of Acadia #34 may, after the public auction, become the owner of any parcel of land that is not sold at the public auction. In accordance with Section 424(1) and (3) of the Municipal Government Act, (1) "The municipality at whose request a tax recovery notification was endorsed on the certificate of title for a parcel of land may become the owner of the parcel after the public auction, if the parcel is not sold at the public auction," (3) "A municipality that becomes the owner of a parcel of land pursuant to subsection (1) acquires the land free of all encumbrances, except (a) encumbrances arising from claims of the Crown in right of Canada, (b) irrigation of drainage debentures, (c) registered easements and instrument, (d) right of entry orders."

Terms: On all improved property, one-third cash is required on the date of sale and the balance within 30 days. On all other property, one-third cash, with a minimum cash payment of $500, is required on the date of sale and the balance due being payable within 60 days of the date of sale, with interest at prime plus one per cent per annum calculated on the unpaid balance. All sales are subject to current taxes.

GST may apply on properties sold at the public auction.

Redemption may be effected by payment of all arrears of taxes and costs at any time prior to the sale.

For a list of the addresses please contact the Municipal District of Acadia #34 via phone at (403) 972-3808 or via e-mail at md34@mdacadia.ab.ca . The reserve bids may also be available May 15th, 2013 at the forementioned contact locations.

Dated at Acadia Valley, Alberta, April 10, 2013.

Gary E. Peers, *Municipal Manager, Tax and Receivables Clerk.*

Town of Beaverlodge

Notice is hereby given that, under the provisions of the Municipal Government Act, the Town of Beaverlodge will offer for sale, by public auction, at the Town of Beaverlodge Council Chambers, Walker Room, 1016 – 4 Avenue, Beaverlodge, Alberta, on Monday, June 17, 2013, at 12:00 noon, the following lands:

Roll #	**LINC #**	**Short Legal**	**Title #**
12350.000	0014 100 838	Plan 7720127; Block 17; Lot 30	902 192 363
12360.000	0014 388 409	Plan 7720127; Block 17; Lot 31	032 361 006
12900.000	0014 391 015	Plan 7720127; Block 19; Lot 8	072 339 158

These properties are being offered for sale on an "as is, where is" basis, and the Town of Beaverlodge makes no representation and gives no warranty whatsoever as the adequacy of services, soil conditions, land use districting, building and development conditions, subject land for any intended use by the Purchaser.

These parcels will be offered for sale subject to a reserve bid and to the reservations and conditions contained in the existing Certificate of Title. No bid will be accepted where the bidder attempts to attach conditions precedent to the sale of any parcel.

Terms: Cash or certified cheque payable to the Town of Beaverlodge, non-refundable deposit of 20% of the successful bid at the time of sale with balance of 80% of bid due within 10 days.

The notice is hereby given that under the provisions of the Municipal Government Act, the Town of Beaverlodge may, after the public auction, become the owner of any parcel of land that is not sold at the public auction.

Redemption may be affected by payment of all arrears of taxes and costs at any time prior to the sale.

Dated at Beaverlodge, Alberta, April 8, 2013.

Debbie Bobocel, *Chief Administrative Officer*.

Town of Nanton

Notice is hereby given that, under the provisions of the Municipal Government Act, the Town of Nanton will offer for sale, by public auction, in the Council Chambers located at the Nanton Fire Hall, 2503 – 21 Avenue, Nanton, Alberta, on Monday, June 17, 2013, at 1:00 p.m., the following land:

Lot	**Block**	**Plan**
	Parcel C	26981C
2	44	7510336

The parcel will be offered for sale, subject to a reserve bid and to the reservations and conditions contained in the existing certificate of title.

The land is being offered for sale on an "as is, where is" basis, and the Town of Nanton makes no representation and gives no warranty whatsoever as to the adequacy of services, soil conditions, land use districts, building and development conditions, absence or presence of environmental contamination, or the develop ability of the subject land for any intended use of the Purchaser. No bid will be accepted where the bidder attempts to attach conditions precedent to the sale of any parcel. No terms and conditions of sale will be considered other than those specified by the Town of Nanton.

The Town of Nanton may, after the public auction, become the owner of any parcel of land that is not sold at the public auction.

Terms: Cash or Certified Cheque

Redemption may be affected by payment of all arrears of taxes and costs at any time prior to the sale.

For a list of addresses and reserve bids please contact the Town of Nanton Administrative Office at (403)646-2029.

Dated at Nanton, Alberta, April 30, 2013.

Brad Mason, *Chief Administrative Officer*.

Town of Stavely

Notice is hereby given that, under the provisions of the Municipal Government Act, the Town of Stavely will offer for sale, by public auction, in the Town Office, 5001 – 50th Avenue, Stavely, Alberta, on Monday, June 10, 2013, at 10:00 a.m., the following lands:

Lot	**Block**	**Plan**	**C of T**
21	7	2270W	921 328 104
1-3	15	3159P	921 282 017

Each parcel will be offered for sale, subject to a reserve bid and to the reservations and conditions contained in the existing certificate of title.

The land is being offered for sale on an "as is, where is" basis, and the Town of Stavely makes no representation and gives no warranty whatsoever as to the adequacy of services, soil conditions, land use districting, building and development conditions, absence or presence of environmental contamination, or the developability of the subject land for any intended use by the Purchaser. No bid will be accepted where the bidder attempts to attach conditions precedent to the sale of any parcel. No terms and conditions of sale will be considered other than those specified by the Town of Stavely. No further information is available at the auction regarding the lands to be sold.

The Town of Stavely may, after the public auction, become the owner of any parcel of land not sold at the public auction.

Terms: Cash or certified cheque, 10% deposit and balance within 30 days of the date of the public auction. GST will apply to all applicable lands.

Redemption may be affected by payment of all arrears of taxes and costs at any time prior to the sale.

Dated at Stavely, Alberta, April 11, 2013.

Clayton Gillespie, *Chief Administrative Officer*.

Village of Czar

Notice is hereby given that under the provisions of the Municipal Government Act, Village of Czar will offer for sale, by public auction, at the Village Office, 4908 – 50th Street, Czar, Alberta, on Tuesday, July 9, 2013, at 10:00 a.m., the following lands:

Lot(s)	**Block**	**Plan**	**Certificate of Title**
13	2	4150HW	122 046 707
5 & 6	3	4134BD	072 549 318
3, 4, & 5	11	5540NY	052 309 995

Each parcel will be offered for sale subject to a reserve bid and to the reservations and conditions contained in the existing Certificate of Title.

Village of Czar may, after the public auction, become the owner of any parcel of land not sold at the public auction.

Terms: Cash only payable on day of sale

Redemption may be affected by payment of all arrears of taxes and costs at any time prior to the sale.

Village of Rycroft

Notice is hereby given that, under the provisions of the Municipal Government Act, the Village of Rycroft will offer for sale, by public auction, in the Village Office, 4703 – 51 St., Rycroft, Alberta, on Monday, June 10, 2013, at 2:00 p.m., the following lands:

Certificate of Title or Linc	**Lot**	**Block**	**Plan**
0018630418	6	3	3892 CL
00165420046	9,10	3	3892 CL
0013368477	24	12	2855 HW
0015184906	15	19	7520103

0015184948	19	19	7520103
0010337757	21	26	7922050
0011527357	2		8922532
0011527364	3		8922532
0011527372	4		8922532
0011527380	5		8922532
0011527398	6		8922532
0011527414	8		8922532
0011527422	9		8922532
0011527430	10		8922532
0011527448	11		8922532
0011527471	14		8922532
0011527489	15		8922532
0011527497	16		8922532
0011527505	17		8922532
0011527513	18		8922532
0011527521	19		8922532
0011527547	21		8922532
0015054083	4	6	6819ET
0010123586	6	19	7520103
0015184906	15	19	7520103
0015181910	9	20	7520103
0014012983	11	20	7520103
0012674537	8	26	7922050
0012674545	9	26	7922050
0012674553	10	26	7922050
0012674560	11	26	7922050
0012674578	12	26	7922050
0012674586	13	26	7922050
0012674594	14	26	7922050
0010337764	20	26	7922050
0010337757	21	26	7922050

0010237303	25	2	5066ET
0016102428	14	8	6504ET
0145832299	22	12	2855HW
0012666079	25	23	7922050

Each parcel will be offered for sale, subject to a reserve bid and to the reservations and conditions contained in the existing certificate of title.

These properties are being offered for sale on an “as is” “where is” basis and the Village of Rycroft makes no representation and gives no warranty whatsoever as to the adequacy of services, soil conditions, land use or building and development conditions, absence or presence of environmental contamination or the suitability of the subject land for any intended use by the purchaser.

The Village of Rycroft may, after the public auction, become the owner of any parcel of land not sold at the public auction.

All bidders or their agents must be present at the public auction.

Terms: Cash or Certified Cheque or Bank Draft

Redemption may be affected by payment of all arrears of taxes and costs at any time prior to the sale.

Dated at the Village of Rycroft, Alberta, April 1, 2013.

Sandy Isaac LGA, *Interim Administrator*.

Village of Warburg

Notice is hereby given that under the provisions of the Municipal Government Act, The Village of Warburg will offer for sale, by public auction, to be held at The Village Office, Warburg, Alberta, on Thursday, June 27, 2013, at 2:00 p.m., the following lands:

Lot	Block	Plan	Title Number
1	8	2182 M.C.	902163175

Each parcel will be offered for sale subject to a reserve bid and to the reservations and conditions contained in the existing Certificate of Title.

Terms: 10% cash deposit and balance payable by cash or certified cheque within 48 hours.

The Village of Warburg may, after the public auction, become the owner of any parcel of land that is not sold at the public auction.

Redemption may be affected by payment of all arrears of taxes and costs at any time prior to the date of the sale.

Dated at The Village of Warburg, Alberta, March 25, 2013.

Chris Pankewitz, *Municipal Administrator*.

NOTICE TO ADVERTISERS

The Alberta Gazette is issued twice monthly, on the 15th and last day.

Notices and advertisements must be received ten full working days before the date of the issue in which the notices are to appear. Submissions received after that date will appear in the next regular issue.

Notices and advertisements should be typed or written legibly and on a sheet separate from the covering letter. An electronic submission by email or disk is preferred. Email submissions may be sent to the Editor of The Alberta Gazette at albertagazette@gov.ab.ca. The number of insertions required should be specified and the names of all signing officers typed or printed. Please include name and complete contact information of the individual submitting the notice or advertisement.

Proof of Publication: Statutory Declaration is available upon request.

A copy of the page containing the notice or advertisement will be mailed to each advertiser without charge.

The dates for publication of Tax Sale Notices in The Alberta Gazette are as follows:

Issue of	*Earliest date on which sale may be held*
May 15	June 25
May 31	July 11
June 15	July 26
June 29	August 9
July 15	August 25
July 31	September 10
August 15	September 25
August 31	October 11
September 14	October 25
September 30	November 10
October 15	November 25
October 31	December 11

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